

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: AEROFLEX INDUSTRIES LIMITED

POST ISSUE

2. Scrip Code/Name of Scrip/Class of Security: Equity Shares

29.08.2023

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?		No

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Name of the Company:		AEROFLEX INDUSTRIES LIMITED						POST ISSUE																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																						
Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholde rs	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	Sub-categorization of shares			
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under			
								Class: Equity Shares	Class: NIL	Total												
(I)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(V I)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub- category (ii)	Sub-category (iii)	
(1) Indian																						
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d) Any Other (specify)		1	79181833	0	0	79181833	61.23	79181833	0	79181833	61.23	0	61.23	79181833	100.00	0	0.00	79181833				
1 Promoter Bodies Corporate		1	79181833	0	0	79181833	61.23	79181833	0	79181833	61.23	0	61.23	79181833	100.00	0	0.00	79181833				
Sat Industries Limited	Promoter		79181833	0	0	79181833	61.23	79181833	0	79181833	61.23	0	61.23	79181833	100.00	0	0.00	79181833				
Sub-Total (A)(1)		1	79181833	0	0	79181833	61.23	79181833	0	79181833	61.23	0	61.23	79181833	100.00	0	0.00	79181833				
(2) Foreign																						
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(e) Any Other (specify)		1	7454830	0	0	7454830	5.76	7454830	0	7454830	5.76	0	5.76	7454830	100.00	0	0.00	7454830				
1 Promoter Bodies Corporate		1	7454830	0	0	7454830	5.76	7454830	0	7454830	5.76	0	5.76	7454830	100.00	0	0.00	7454830				
Italica Global - F.Z.C.	Promoter Group		7454830	0	0	7454830	5.76	7454830	0	7454830	5.76	0	5.76	7454830	100.00	0	0.00	7454830				
Sub-Total (A)(2)		1	7454830	0	0	7454830	5.76	7454830	0	7454830	5.76	0	5.76	7454830	100.00	0	0.00	7454830				
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		2	86636663	0	0	86636663	66.99	86636663	0	86636663	66.99	0	66.99	86636663	100.00	0	0.00	86636663				

Table III - Statement showing shareholding pattern of the Public shareholder																				
Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
							No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
							Class: Equity Shares	Class: NIL	Total											
(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1) Institutions (Domestics)																				
(a) Mutual Funds	6	5736340	0	0	5736340	4.44	5736340	0	5736340	4.44	0	4.44	5278390	92.02	NA		5736340	0	0	0
Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund		1966586	0	0	1966586	1.52	1966586	0	1966586	1.52	0	1.52	1851980	94.17	NA		1966586	0	0	0
Inevsco India Smallcap Fund		1465807	0	0	1465807	1.13	1465807	0	1465807	1.13	0	1.13	1388920	94.75	NA		1465807	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(c) Alternate Investment Funds	18	3158716	0	0	3158716	2.44	3158716	0	3158716	2.44	0	2.44	2652740	83.98	NA		3158716	0	0	0
(d) Banks	30	2710964	0	0	2710964	2.10	2710964	0	2710964	2.10	0	2.10	0	0.00	NA		2710964	0	0	0
(e) Insurance Companies	8	605840	0	0	605840	0.47	605840	0	605840	0.47	0	0.47	463060	76.43	NA		605840	0	0	0
(f) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(g) Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(i) NBFCs registered with RBI	19	2949823	0	0	2949823	2.28	2949823	0	2949823	2.28	0	2.28	1388920	47.08	NA		2949823	0	0	0
Winro Commercial (India) Ltd		1421025	0	0	1421025	1.10	1421025	0	1421025	1.10	0	1.10	1388920	97.74	NA		1421025	0	0	0
(j) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(k) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
Sub-Total (B)(1)	81	15161683	0	0	15161683	11.72	15161683	0	15161683	11.72	0	11.72	9783110	64.53	NA		15161683	0	0	

(2) Institutions (Foreign)																					
(a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(d)	Foreign Portfolio Investors Category I		29	2182558	0	0	2182558	1.69	2182558	0	2182558	1.69	0	1.69	1173120	53.75	NA	2182558	0	0	0
(e)	Foreign Portfolio Investors Category II		3	12009	0	0	12009	0.01	12009	0	12009	0.01	0	0.01	0	0.00	NA	12009	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(g)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
	Sub-Total (B)(2)		32	2194567	0	0	2194567	1.70	2194567	0	2194567	1.70	0	1.70	1173120	53.46	NA	2194567	0	0	0
(3) Central Government/ State Government(s)																					
(a)	Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b)	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
	Sub-Total (B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0

(4) Non-institutions																						
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(c)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	89144	16549712	0	0	16549712	12.80	16549712	0	16549712	12.80	0	12.80	158604	0.96	NA	16549712	0	0	0		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4	4468268	0	0	4468268	3.46	4468268	0	4468268	3.46	0	3.46	4468268	100.00	NA	4468268	0	0	0		
	Ashish Kacholia		2315935	0	0	2315935	1.79	2315935	0	2315935	1.79	0	1.79	2315935	100.00	NA	2315935	0	0	0		
	Jagdish N Master		1298126	0	0	1298126	1.00	1298126	0	1298126	1.00	0	1.00	1298126	100.00	NA	1298126	0	0	0		
(i)	Non Resident Indians (NRIs)	135	48442	0	0	48442	0.04	48442	0	48442	0.04	0	0.04	0	0.00	NA	48442	0	0	0		
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(l)	Bodies Corporate	26	4243485	0	0	4243485	3.28	4243485	0	4243485	3.28	0	3.28	4200585	98.99	NA	4243485	0	0	0		
	Bengal Finance And Investment Pvt Ltd		2315935	0	0	2315935	1.79	2315935	0	2315935	1.79	0	1.79	2315935	100.00	NA	2315935	0	0	0		
(m)	Any Other (specify)	9	17550	0	0	17550	0.01	17550	0	17550	0.01	0	0.01	0	0.00	NA	17550	0	0	0		
1	Limited Liability Partnership	9	17550	0	0	17550	0.01	17550	0	17550	0.01	0	0.01	0	0.00	NA	17550	0	0	0		
	Sub-Total (B)(4)	89318	25327457	0	0	25327457	19.59	25327457	0	25327457	19.59	0	19.59	8827457	34.85	NA	25327457	0	0	0		
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	89431	42683707	0	0	42683707	33.01	42683707	0	42683707	33.01	0	33.01	19783687	46.35	NA	42683707	0	0	0		

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																					
Category & Name of the Shareholders		Nos. of sharehold rs	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class: Equity Shares	Class: NIL	Total											
(I)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1)	Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(a)																					
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(a)																					
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Table V - Statement showing details of Significant Beneficial Owners (SBOs)																					
Sr. No	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)						Date of creation / acquisition of significant beneficial interest# (IV)										
	Name	Nationality	Name	Nationality	Whether by virtue of:																
					Shares (%)	Voting Rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence												
1	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA				
Table VI - Statement showing foreign ownership limits																					
		# Approved limits	Limits utilized																		
1	As on shareholding date	100%	7.48%																		
2	As on the end of previous 1st quarter	-	-																		
3	As on the end of previous 2nd quarter	-	-																		
4	As on the end of previous 3rd quarter	-	-																		
5	As on the end of previous 4th quarter	-	-																		
# Dtails of sectoral / statutory cap prescribed by Government / Regulatory Authorities																					