

National Stock Exchange of India

Circular

Download Ref No: NSE/CML/58102	Date: August 25, 2023
Circular Ref. No: 1105/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from August 25, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

1. Re-Issue**a. Other debt securities**

Name of the Company	NIIF Infrastructure Finance Limited
Security Description	NIFL 7.965% 2028 Sr PP02
Sec Type	DB
Security	NIIF28
Issue Name	7.965%
Series	Sr PP02
ISIN	*INE246R07665
No. of Securities/Quantity	50000
Face Value	100000
Paid-Up Value	100000
Issue Price	100575.5
Date of Allotment	24-Aug-2023
Date of Redemption	24-Aug-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.965

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022