

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/57794	Date: August 01, 2023
Circular Ref. No: 0968/2023	

To All Members,

Sub: Relisting of privately placed securities of Tata Motors Finance Limited to Tata Motors Finance Solutions Limited pursuant to Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from August 01, 2023 the designated security codes as specified in Annexure shall stand transferred from Tata Motors Finance Limited to Tata Motors Finance Solutions Limited pursuant to the Scheme of Arrangement.

**For and on behalf of
National Stock Exchange of India Limited**

**Prabal Bordiya
Manager**

ANNEXURE

1. Commercial Paper

Sr. No.	ISIN	Description of Security	Security Type	Security	Issue	No. of securities
1	INE601U14JK8	TMFSL CP 14/08/23 Sr 05	CP	TMFSL	140823	500
2	INE601U14JN2	TMFSL CP 14/09/23 Sr 10	CP	TMFSL	140923	5000
3	INE601U14JO0	TMFSL CP 15/09/23 Sr 11	CP	TMFSL	150923	5000
4	INE601U14IN4	TMFSL CP 11/08/23 Sr 10	CP	TMFSL	110823	4000
5	INE601U14IM6	TMFSL CP 10/08/23 Sr 11	CP	TMFSL	100823	1000
6	INE601U14IP9	TMFSL CP 17/08/23 Sr 1415A-B	CP	TMFSL	170823	7000
7	INE601U14IQ7	TMFSL CP 21/08/23	CP	TMFSL	210823	4000
8	INE601U14IR5	TMFSL CP 24/08/23 Sr 17&18	CP	TMFSL	240823	3500
9	INE601U14IS3	TMFSL CP 02/11/23 Sr 20	CP	TMFSL	021123	800
10	INE601U14IT1	TMFSL CP 10/11/23 Sr 21&22	CP	TMFSL	101123	1500
11	INE601U14IU9	TMFSL CP 15/11/23 Sr 23	CP	TMFSL	151123	1100
12	INE601U14IW5	TMFSL CP 10/01/24	CP	TMFSL	100124	400
13	INE601U14IX3	TMFSL CP 12/01/24 Sr 26	CP	TMFSL	120124	2000
14	INE601U14IY1	TMFSL CP 17/01/24 Sr 27	CP	TMFSL	170124	500
15	INE601U14JB7	TMFSL CP 08/02/24 Sr 30	CP	TMFSL	080224	4000
16	INE601U14JC5	TMFSL CP 09/02/24 Sr 31	CP	TMFSL	090224	1000
17	INE601U14JD3	TMFSL CP 14/02/24 Sr 32	CP	TMFSL	140224	340
18	INE601U14JE1	TMFSL CP 06/03/24 Sr 33	CP	TMFSL	060324	8000
19	INE601U14JG6	TMFSL CP 11/03/24 Sr 36	CP	TMFSL	110324	2000
20	INE601U14JF8	TMFSL CP 08/03/24 Sr 34-35	CP	TMFSL	080324	5000
21	INE601U14JH4	TMFSL CP 12/03/24 Sr 38	CP	TMFSL	120324	1000
22	INE601U14JI2	TMFSL CP 20/03/24 Sr 39	CP	TMFSLA	200324	200

2. Other debt securities

Sr. No	ISIN	Description of Security	Security Type	Security	Issue	No. of securities
1	INE601U08010	TMFS 8.35% 2027 Sr. A	DB	TMFS27	8.35%	500
2	INE601U08051	TMFS 10% 2029 Sr.TIER II B	DB	TMFS29	10%	1500
3	INE601U08077	TMFS 9.95% 2029 Sr.TIER II B	DB	TMFS29	9.95%	2000
4	INE601U08085	TMFS 11.50% Perpetual	DP	TMFS	11.50%	1000
5	INE601U08093	TMFS 11.50% PP Sr.B	DP	TMFSA	11.50%	600
6	INE601U08101	TMFS 11.50% PP Sr C	DP	TMFSB	11.50%	450
7	INE601U08119	TMFS 11.50% PP Sr.D	DP	TMFSC	11.50%	450
8	INE601U08127	TMFS 10.50% Perpetual Sr. A	DP	TMFS	10.50%	150
9	INE601U08135	TMFS 10.25% Perpetual Sr. B	DP	TMFS	10.25%	430
10	INE601U08143	TMFS 10.25% Perpetual Sr. C	DP	TMFSA	10.25%	1000
11	INE601U08234	TMFS T-bill Linked 2024 Sr B	CF	TMFS24	RESET	4000
12	INE601U08259	TMFS 7.15% 2024 Sr C	DB	TMFS24	7.15%	5250
13	INE601U08283	TMFS 0% 2025 Sr D	DC	TMFS25	0%	2500
14	INE601U08291	TMFS 7.28% 2025 Sr E	DB	TMFS25	7.28%	350
15	INE601U08309	TMFS 0% 2026 Sr A	DC	TMFS26	0%	7000
16	INE909H08188	TMFS RESET Perpetual Sr. A	DP	TMFS	RESET	503
17	INE909H08196	TMFS 10.60% 2024 Tier-II Sr.A	DB	TMFS24	10.60%	250
18	INE909H08204	TMFS 10.35% 2024 Tier-II Sr.B	DB	TMFS24	10.35%	600
19	INE909H08212	TMFS 9.70% 2024 Tier-II Sr.C	DB	TMFS24	9.70%	1500