

Sub: Public issue by Navi Finserv Limited (the “Company” or the “Issuer”) of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each (“NCDs”) for an amount aggregating up to ₹ 2,500 Million with an option to retain oversubscription up to ₹ 2,500 Million aggregating up to 50,00,000 NCDs for an amount up to 5,000 Million (“Issue”)

In reference to the captioned subject, please find below the details of non-convertible debentures to be listed:

C	Debentures/Bonds (please provide the below table in PDF and Excel separately):					
Sr. No.	Particulars	1	2	3	4	5
1.	Security Description	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures				
2.	No. of Securities	19,29,192	9,72,501	7,31,783	6,74,969	5,07,858
3.	Issue Price (Rs.)	1000				
4.	Nominal Value (Rs.)	1000				
5.	Paid up value (Rs.)	1000				
6.	Distinctive Numbers	-				
7.	ISIN Code	INE342T07411	INE342T07379	INE342T07395	INE342T07387	INE342T07403
8.	Coupon Rate	9.75%	10.25%	10.75%	10.50%	11.02%
9.	Date of Allotment	18-July-23				
10.	First Interest Payment Dates	18-Aug-23	18-Aug-23	18-July-24	18-Aug-23	18-July-24
11.	Date(s) of Redemption	18-Jan-25	18-Oct-25	18-Oct-25	18-July-26	18-July-26
12.	Coupon Frequency	Monthly	Monthly	Annual	Monthly	Annual
13.	Redemption Amount (Rs./NCD)	1,000				
14.	Rating Agency	India Ratings & Research Pvt Ltd and Crisil Ratings Limited				
15.	Rating Date	June 12, 2023 & June 9, 2023 (re-validated vide letter dated June 26, 2023)				
16.	Credit Rating	IND A/ Stable & CRISIL A/ Stable				

17.	Put/ Call Option	NA
18.	Remarks	-

For **Navi Finserv Limited**

Thomas Joseph
Company Secretary
Membership No.: A53322