

Format of Holding of Specified securities

POST ISSUE

19.07.2023

1. Name of Listed Entity:UTKARSH SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?☐		No

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

[illegible]

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity type i.e. promoter OR promoter group entity	No of Shareholders	No of fully paid up equity shares held	No of Partly paid- up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of [A+B+C2]	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		1	759272222	0	0	759272222	69.28	759272222	0	759272222	69.28	0	69.28	759272222	100.00	0	0.00	759272222
	UTKARSH COREINVEST LIMITED	PROMOTER	1	759272222	0	0	759272222	69.28	759272222	0	759272222	69.28	0	69.28	759272222	100.00	0	0.00	759272222
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)[1]		1	759272222	0	0	759272222	69.28	759272222	0	759272222	69.28	0	69.28	759272222	100.00	0	0.00	759272222
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)[2]		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)[1]+(A)[2]		1	759272222	0	0	759272222	69.28	759272222	0	759272222	69.28	0	69.28	759272222	100.00	0	0.00	759272222

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		Shareholding (No. of shares) under		
								Class X	Class Y	Total (X)		(X)	(XI)	(XII)	(XIII)	(XIV)		Subcategory (i)	Subcategory (ii)	Subcategory (iii)
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)													
(1)	Institutions (Domestic)																			
(a)	Mutual Funds	11	48618564	0	0	48618564	4.44	48618564	0	48618564	4.44	0	4.44	41999100	86.38	NA	NA	48618564	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(c)	Alternate Investment Funds	26	25007191	0	0	25007191	2.28	25007191	0	25007191	2.28	0	2.28	7599900	30.39	NA	NA	25007191	0	0
	AAVSHKAAR BHARAT FUND	1	12962962	0	0	12962962	1.18	12962962	0	12962962	1.18	0	1.18	0	0.00	NA	NA	12962962	0	0
(d)	Banks	26	16546204	0	0	16546204	1.51	16546204	0	16546204	1.51	0	1.51	0	0.00	NA	NA	16546204	0	0
(e)	Insurance Companies	14	48378516	0	0	48378516	4.40	48378516	0	48378516	4.40	0	4.40	43888920	91.10	NA	NA	48378516	0	0
	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1	12486346	0	0	12486346	1.14	12486346	0	12486346	1.14	0	1.14	12402315	99.33	NA	NA	12486346	0	0
	BHARTI AXA LIFE INSURANCE COMPANY LTD	1	23584905	0	0	23584905	2.15	23584905	0	23584905	2.15	0	2.15	23584905	100.00	NA	NA	23584905	0	0
(f)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(g)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(i)	NBFC Registered with RBI	2	856089	0	0	856089	0.08	856089	0	856089	0.08	0	0.08	0	0.00	NA	NA	856089	0	0
(j)	Other Financial Institutions	2	832603	0	0	832603	0.08	832603	0	832603	0.08	0	0.08	0	0.00	NA	NA	832603	0	0
(k)	Any Other																			
	Sub Total (B)(1)	81	140039167	0	0	140039167	12.78	140039167	0	140039167	12.78	0	12.78	93487920	66.76	NA	NA	140039167	0	0
(2)	Institutions (Foreign)																			
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(b)	Foreign Venture Capital	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(d)	Foreign Portfolio Investors Category I	36	33214707	0	0	33214707	3.03	33214707	0	33214707	3.03	0	3.03	17999700	54.19	NA	NA	33214707	0	0
(e)	Foreign Portfolio Investors Category II	6	240253	0	0	240253	0.02	240253	0	240253	0.02	0	0.02	0	0.00	NA	NA	240253	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(g)	Any Other																			
	Sub Total (B)(2)	42	33454960	0	0	33454960	3.05	33454960	0	33454960	3.05	0	3.05	17999700	53.80	NA	NA	33454960	0	0
(3)	Central Government/State Government(s)/President of India																			
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
	Sub Total (B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	#DIV/0!	NA	NA	0	0	0
(4)	Non-Institutions																			
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	1	187960	0	0	187960	0.02	187960	0	187960	0.02	0	0.02	0	0.00	NA	NA	187960	0	0
(c)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	36380	46805000	0	0	46805000	4.27	46805000	0	46805000	4.27	0	4.27	20000	0.04	NA	NA	46805000	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4	3589509	0	0	3589509	0.33	3589509	0	3589509	0.33	0	0.33	3439119	95.81	NA	NA	3589509	0	0
(i)	Non Resident Indians (NRIs)	76	295309	0	0	295309	0.03	295309	0	295309	0.03	0	0.03	0	0.00	NA	NA	295309	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0
(k)	Foreign Companies)	5	91821955	0	0	91821955	8.38	91821955	0	91821955	8.38	0	8.38	91821955	100.00	NA	NA	91821955	0	0
	OLYMPIUS ACF PTE LIMITED	1	37037037	0	0	37037037	3.38	37037037	0	37037037	3.38	0	3.38	37037037	100.00	NA	NA	37037037	0	0
	TRIDODS SICAV II - TRIDODS MICROFINANCE FUND	1	21117684	0	0	21117684	1.93	21117684	0	21117684	1.93	0	1.93	21117684	100.00	NA	NA	21117684	0	0
	GROWTH CATALYST PARTNERS LLC	1	11683722	0	0	11683722	1.07	11683722	0	11683722	1.07	0	1.07	11683722	100.00	NA	NA	11683722	0	0
	RESPONSABILITY PARTICIPATIONS MAURITIUS	1	13444444	0	0	13444444	1.23	13444444	0	13444444	1.23	0	1.23	13444444	100.00	NA	NA	13444444	0	0
(l)	Bodies Corporate	59	16283878	0	0	16283878	1.49	16283878	0	16283878	1.49	0	1.49	5599800	34.39	NA	NA	16283878	0	0
(m)	Any Other																			
	H U F	1308	4154703	0	0	4154703	0.38	4154703	0	4154703	0.38	0	0.38	0	0.00	NA	NA	4154703	0	0
	Sub Total (B)(4)	37833	163138314	0	0	163138314	14.89	163138314	0	163138314	14.89	0	14.89	100880874	0.00			163138314	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	37956	336632441	0	0	336632441	30.72	336632441	0	336632441	30.72	0	30.72	212368494	63.09			336632441	0	0

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares
0	0

Table V - Statement showing details of Significant Beneficial Owners (SBOs)							
Sno	Details of the significant beneficial owner		Details of the registered owner		Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I		II		III		IV
Sr No	Name	Nationality	Name	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA

Table VI - Statement showing foreign ownership limits			
	Board approved limits#	Limits utilized	Date
As on shareholding date	49%	11.46%	19-07-2023
As on the end of previous 1st quarter			
As on the end of previous 2nd quarter			
As on the end of previous 3rd quarter			
As on the end of previous 4th quarter			
# Dtails of sectoral / statutory cap prescribed by Government / Regulatory Authorities			