

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE RIGHT ISSUE COMMITTEE OF SHREE RAM PROTEINS LIMITED AT THEIR BOARD MEETING HELD ON THURSDAY, JULY 20, 2023 AT 02:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT IMPERIAL HEIGHTS TOWER-B, SECOND FLOOR, OFFICE NO. B-206, 150 FT RING ROAD, OPP BIG BAZAR RAJKOT-360005.

"**RESOLVED THAT** in accordance with all applicable laws including the Companies Act, 2013 and the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations 2018 as amended (the "SESI ICDR Regulations") in connection with the company's proposed Rights Issue of Equity Shares, consent of the members of the committee be & is hereby accorded to revised the schedule for the said Right as mentioned below be & hereby approved by the members of the committee:

ISSUE SCHEDULE:

LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS	Wednesday, July 12, 2023
ISSUE OPENING DATE	Monday, July 17, 2023
LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS #	Friday, August 4, 2023
ISSUE CLOSING DATE*	Thursday, August 10, 2023
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	Thursday, August 17, 2023
DATE OF ALLOTMENT (ON OR ABOUT)	Thursday, August 17, 2023
DATE OF CREDIT (ON OR ABOUT)	Wednesday, August 23, 2023
DATE OF LISTING (ON OR ABOUT)	Tuesday, August 29, 2023

RESOLVED FURTHER THAT any of the directors of the company and/or the Chief Financial officer and/or Company Secretary of the company be and hereby jointly and/or severally authorized to sign the said resolution for and on behalf of the Company and file the same with the Stock exchange for their observations.

RESOLVED FURTHER THAT any of the directors of the company and/or the Chief Financial officer and/or Company Secretary, be and is hereby severally authorized to take all steps for giving effect to the aforesaid resolution.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the directors of the company and/or the Chief Financial officer and/or Company Secretary of the Company, be furnished wherever necessary."

//CERTIFIED TO BE TRUE//

For, Shree Ram Proteins Limited

Lalitkumar Chandulal Vasoya
Chairman and Managing Director
DIN: 02296254

Date: July 20, 2023

Place: Rajkot