

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/57565	Date: July 14, 2023
Circular Ref. No: 0881/2023	

To All Members,

Sub: Relisting of Non-convertible Debentures of HDFC Limited into HDFC Bank pursuant to Composite Scheme of Amalgamation

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from July 14, 2023 the designated security codes as specified in Annexure 1 shall stand transferred from Housing Development Finance Corporation Limited to HDFC Bank Limited pursuant to the Composite Scheme of Amalgamation of (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of Housing Development Finance Corporation Limited ("HDFC Limited"), with and into HDFC Limited and (ii) HDFC Limited with and into HDFC Bank Limited ("HDFC Bank").

**For and on behalf of
National Stock Exchange of India Limited**

**Prabal Bordiya
Manager**

ANNEXURE

OLD ISIN	New ISIN	Description of Security	Security Type	Security	Issue	No. of securities	Security Charge
INE001A08437	INE040A08AF2	HDBK 7.75% 2033 Sr. US006	DB	HDBK33	7.75%	1318700	Unsecured
INE001A08429	INE040A08922	HDBK 7.8% 2025 Sr US005	DB	HDBK25	7.80%	823500	Unsecured
INE001A08411	INE040A08930	HDBK 7.65% 2033 Sr US004	DB	HDBK33	7.65%	363500	Unsecured
INE001A08403	INE040A08955	HDBK 7.70% 2028 Sr US003	DB	HDBK28	7.70%	300000	Unsecured
INE001A08395	INE040A08666	HDBK 7.80% 2033 Sr. US002	DB	HDBK33	7.80%	1500000	Unsecured
INE001A08387	INE040A08948	HDBK 7.79% 2025 Sr US001	DB	HDBK25	7.79%	300500	Unsecured
INE001A07TV3	INE040A08914	HDBK 7.97% 2033 Sr. AB002	DB	HDBK33	7.97%	2500000	Unsecured
INE001A07TU5	INE040A08A16	HDBK 7.69% 2033 Sr AB-001	DB	HDBK33	7.69%	300000	Unsecured
INE001A07TT7	INE040A08674	HDBK 7.79% 2032 Sr AA-013	DB	HDBK32	7.79%	19000	Unsecured
INE001A07TS9	INE040A08641	HDBK 7.7% 2025 Sr AA-012	DB	HDBK25	7.70%	40010	Unsecured
INE001A07TR1	INE040A08872	HDBK Partly Paid 9% 2028SrU003	DB	HDBK28D	9%	12350	Unsecured
INE001A07TQ3	INE040A08799	HDBK 8.07% 2032 Sr AA011	DB	HDBK32	8.07%	66534	Unsecured
INE001A07TP5	INE040A08773	HDBK 7.8% 2032 Sr AA010	DB	HDBK32	7.80%	90070	Unsecured
INE001A07TO8	INE040A08807	HDBK 8% 2032 Sr.AA-009	DB	HDBK32	8%	110000	Unsecured
INE001A07TN0	INE040A08823	HDBK 7.77% 2027 Sr AA-008	DB	HDBK27	7.77%	31110	Unsecured
INE001A07TM2	INE040A08898	HDBK 7.28% 2024 Sr. AA-007	DB	HDBK24	7.28%	40000	Unsecured
INE001A07TL4	INE040A08AH8	HDBK 7.40% 2025 Sr. AA-006	DB	HDBK25	7.40%	30000	Unsecured
INE001A07TK6	INE040A08658	HDBK 7.86% 2032 Sr. AA-005	DB	HDBK32	7.86%	77428	Unsecured
INE001A07TJ8	INE040A08633	HDBKL 7.18% 2032 Sr AA 004	DB	HDBK32	7.18%	100000	Unsecured
INE001A07TI0	INE040A08971	HDBK 5.90% 2025 Sr. AA 003	DB	HDBK25	5.90%	20000	Unsecured
INE001A07TG4	INE040A08963	HDBK 7.05% 2031 Sr AA-001	DB	HDBK31	7.05%	100000	Unsecured
INE001A07TF6	INE040A08831	HDBKL 7.10% 2031 Sr Z-007	DB	HDBK31	7.10%	30000	Unsecured
INE001A07TE9	INE040A08AG0	HDBK T-bill Linked 2024 SrZ006	CF	HDBK24A	RESET	20000	Unsecured
INE001A07TC3	INE040A08997	HDBK T-bill Linked 2024 SrZ005	CF	HDBK24	RESET	30000	Unsecured
INE001A07TB5	INE040A08781	HDBKL 6.88% 2031 Sr Z-004	DB	HDBK31A	6.88%	25000	Unsecured
INE001A07TA7	INE040A08716	HDBKL 4.71% 2023 Sr Z-003	DB	HDBK23	4.71%	60000	Unsecured
INE001A07SZ6	INE040A08AD7	HDBKL 6.88% 2031 Sr Z-002	DB	HDBK31	6.88%	20000	Unsecured
INE001A07SY9	INE040A08708	HDBKL 6.00% 2026 Sr Z-001	DB	HDBK26	6.00%	70000	Unsecured
INE001A07SW3	INE040A08864	HDBKL 6.83% 2031 Sr Y-005	DB	HDBK31	6.83%	50000	Unsecured
INE001A07ST9	INE040A08856	HDBKL 5.78% 2025 Sr Y-002	DB	HDBK25	5.78%	50000	Unsecured
INE001A07SR3	INE040A08849	HDBK 6.43% 2025 Sr. Y-001	DB	HDBK25	6.43%	50000	Unsecured
INE001A07SP7	INE040A08880	HDBK 5.40% 2023 QIP 2020	DB	HDBK23	5.40%	36930	Unsecured
INE001A07SO0	INE040A08815	HDBKL 7.25% 2030 Sr X-006	DB	HDBK30	7.25%	40000	Unsecured
INE001A07QH8	INE040A08492	HDBK Reset 2027 (Series R-006)	CF	HDBK27A	RESET	180	Unsecured
INE001A07SI2	INE040A08690	HDBK 7.40% 2030 Sr W-010	DB	HDBK30	7.40%	20050	Unsecured

INE001A07SG6	INE040A08989	HDBK 7.35% 2025 Sr. W-008	DB	HDBK25	7.35%	25100	Unsecured
INE001A07SE1	INE040A08906	HDBK 7.50% 2025 W-006	DB	HDBK25	7.50%	31800	Unsecured
INE001A07SB7	INE040A08AC9	HDBK 8.05% 2029 Sr. W-003	DB	HDBK29	8.05%	60000	Unsecured
INE001A07RV7	INE040A08609	HDBK 7.99% 2024 (Series V-006)	DB	HDBK24	7.99%	25550	Unsecured
INE001A07RX3	INE040A08740	HDBK 7.91% 2029 Sr. V-008	DB	HDBK29	7.91%	20000	Unsecured
INE001A07RT1	INE040A08724	HDBK 8.55% 2029 (Series V-004)	DB	HDBK29	8.55%	50000	Unsecured
INE001A07NJ1	INE040A08682	HDBK 8.40% 2025 (Sr. N-004)	DB	HDBK25	8.40%	10000	Unsecured
INE001A07RM6	INE040A08765	HDBK 8.66% 2028 (Series U-007)	DB	HDBK28	8.66%	50000	Unsecured
INE001A07RK0	INE040A08AB1	HDBK 9% 2028 (Series U-005)	DB	HDBK28	9%	90000	Unsecured
INE001A07RJ2	INE040A08583	HDBK 9.05% 2023 (Series U-004)	DB	HDBK23	9.05%	40000	Unsecured
INE001A07PV1	INE040A08450	HDBK 7.72% 2026 (Series Q-011)	DB	HDBK26	7.72%	2000	Unsecured
INE001A07RG8	INE040A08732	HDBK 9.05% 2028 (Series U-001)	DB	HDBK28	9.05%	29530	Unsecured
INE001A08361	INE040A08591	HDBK 9.60% 2024 (SD-8)	DB	HDBK24	9.60%	40000	Unsecured
INE001A07NB8	INE040A08AE5	HDBK 9.34% 2024 (Sr-M-018)	DB	HDBK24	9.34%	10000	Unsecured
INE001A07PN8	INE040A08484	HDBK 7.90% 2026 (Series Q-003)	DB	HDBK26	7.90%	1000	Unsecured
INE001A07MX4	INE040A08526	HDBK 9.50% 2024 (Sr. M-014)	DB	HDBK24	9.50%	4750	Unsecured
INE001A07PF4	INE040A08AA3	HDBK 8.46% 2026 (Series-P-019)	DB	HDBK26A	8.46%	535	Unsecured
INE001A07MS4	INE040A08476	HDBK 9.24% 2024 (Sr-M-009)	DB	HDBK24	9.24%	5100	Unsecured
INE001A07PC1	INE040A08757	HDBK 8.46% 2026 (Series-P-016)	DB	HDBK26	8.46%	1000	Unsecured
INE001A07PB3	INE040A08617	HDBK 8.44% 2026 (Series-P-015)	DB	HDBK26A	8.44%	710	Unsecured
INE001A07OY8	INE040A08542	HDBK 8.45% 2026 (Series-P-012)	DB	HDBK26	8.45%	1500	Unsecured
INE001A07OX0	INE040A08500	HDBK 8.35% 2026 (Series-P-011)	DB	HDBK26	8.35%	1035	Unsecured
INE001A07OT8	INE040A08468	HDBK 8.32% 2026 (Series-P-007)	DB	HDBK26	8.32%	500	Unsecured
INE001A07FJ7	INE040A08559	HDBK 8.96% 2025 Sr196(G-015)	DB	HDBK25A	8.96%	5000	Unsecured
INE001A07FG3	INE040A08443	HDBK 8.96% 2025 Sr193(G-012)	DB	HDBK25	8.96%	5000	Unsecured
INE001A07NP8	INE040A08534	HDBK 8.43% 2025 (Sr. N-010)	DB	HDBK25	8.43%	12000	Unsecured
INE001A07NN3	INE040A08518	HDBK 8.45% 2025 (Sr. N-008)	DB	HDBK25	8.45%	15000	Unsecured
INE001A08379	INE040A08575	HDBK 8.65% 2025 (SD-9)	DB	HDBK25	8.65%	20000	Unsecured
INE001A07QJ4	INE040A08625	HDBK Reset 2027 (Series R-008)	CF	HDBK27B	RESET	160	Unsecured
INE001A07QG0	INE040A08567	HDBK Reset 2027 (Series R-005)	CF	HDBK27	RESET	1185	Unsecured