

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

POST ISSUE

1. Name of Listed Entity: PENTAGON RUBBER LIMITED
2. Scrip Code/Name of Scrip/Class of Security: PENTAGON
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
 a. if under 31(1)(b) then indicate the report for quarter ending :
 b. if under 31(1)(c) then indicate date of allotment/extinguishment :
 Reg. 31(1)(a)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares?		NO*
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
c Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
d Whether the Listed Entity has any shares in locked-in?	YES*	-
e Whether any shares held by promoters are pledge or otherwise encumbered?		NO*
f Whether company has equity shares with differential voting rights?		NO*
g Whether the listed entity has any significant beneficial owner?		NO*

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



		Introductory sub-table (I)(a) -				POST ISSUE																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																					
Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of sharehold- ers	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ- ed form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
								Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub- category (ii)	Sub-category (iii)
(I)		(II)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+ (I)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub- category (ii)	Sub-category (iii)
(1) Indian																					
(a) Individuals/Hindu undivided Family		7	5400000	0	0	5400000	70.04	5400000	0	5400000	70.04	0	70.04	5400000	100.00	0	0.00	5400000			
Lalit Jain	Promoter		1707075	0	0	1707075	22.14	1707075	0	1707075	22.14	0	22.14	1707075	100.00	0	0.00	1707075			
Saurabh Jain	Promoter		1583550	0	0	1583550	20.54	1583550	0	1583550	20.54	0	20.54	1583550	100.00	0	0.00	1583550			
Ashish Jain	Promoter		900450	0	0	900450	11.68	900450	0	900450	11.68	0	11.68	900450	100.00	0	0.00	900450			
Anil Kumar Jain	Promoter		751275	0	0	751275	9.74	751275	0	751275	9.74	0	9.74	751275	100.00	0	0.00	751275			
Sumeesh Jain	Promoter Group		216000	0	0	216000	2.80	216000	0	216000	2.80	0	2.80	216000	100.00	0	0.00	216000			
Gaurav Jain	Promoter Group		149175	0	0	149175	1.93	149175	0	149175	1.93	0	1.93	149175	100.00	0	0.00	149175			
Vasudha Jain	Promoter Group		92475	0	0	92475	1.20	92475	0	92475	1.20	0	1.20	92475	100.00	0	0.00	92475			
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Sub-Total (A)(1)		7	5400000	0	0	5400000	70.04	5400000	0	5400000	70.04	0	70.04	5400000	100.00	0	0.00	5400000			
(2) Foreign																					
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	5400000	0	0	5400000	70.04	5400000	0	5400000	70.04	0	70.04	5400000	100.00	0	0.00	5400000			

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Table III - Statement showing shareholding pattern of the Public shareholder																				
Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares		
							No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
							Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1) Institutions (Domestics)																				
(a) Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
(c) Alternate Investment Funds	1	24000	0	0	24000	0.31	24000	0	24000	0.31	0	0.31	0	0.00	NA		24000	0	0	
(d) Banks	1	58000	0	0	58000	0.75	58000	0	58000	0.75	0	0.75	0	0.00	NA		58000	0	0	
(e) Insurance Companies	1	8000	0	0	8000	0.10	8000	0	8000	0.10	0	0.10	0	0.00	NA		8000	0	0	
(f) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
(g) Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
(i) NBFCs registered with RBI	4	226000	0	0	226000	2.93	226000	0	226000	2.93	0	2.93	0	0.00	NA		226000	0	0	
(j) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
(k) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	
Sub-Total (B)(1)	7	316000	0	0	316000	4.10	316000	0	316000	4.10	0	4.10	0	0.00	NA		316000	0	0	

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(2) Institutions (Foreign)																			
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(d)	Foreign Portfolio Investors Category I	8	746000	0	0	746000	9.68	746000	0	746000	9.68	0	9.68	656000	87.94	NA	746000	0	0
	Nav Capital Vcc - Nav Capital Emerging Star Fund		390000	0	0	390000	5.06	390000	0	390000	5.06	0	5.06	370000	94.87	NA	390000	0	0
	Minerva Ventures Fund		286000	0	0	286000	3.71	286000	0	286000	3.71	0	3.71	286000	100.00	NA	286000	0	0
(e)	Foreign Portfolio Investors Category II	1	32000	0	0	32000	0.42	32000	0	32000	0.42	0	0.42	0	0.00	NA	32000	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(g)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
	Sub-Total (B)(2)	9	778000	0	0	778000	10.09	778000	0	778000	10.09	0	10.09	656000	84.32	NA	778000	0	0
(3) Central Government/ State Government(s)																			
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
	Sub-Total (B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																				
Category & Name of the Shareholders	Nos. of sharehold- ers	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ- ed form	Sub-categorization of shares		
							No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
							Class: Equity- Shares	Class: NIL	Total											
(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (I)	Sub- category (II)	Sub-category (III)
(1) Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(a)																				
(2) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(a)																				
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
Table V - Statement showing details of Significant Beneficial Owners (SBOs)																				
Sr. No	Details of the SBO (I)		Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)									
	Name	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:														
						Shares (%)	Voting Rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence										
1			NA																	
Table VI - Statement showing foreign ownership limits																				
		Board approved limits	Limits utilized																	
1	As on shareholding date	100%	10.09%																	
2	As on the end of previous 1st quarter	100%	0.00%																	
3	As on the end of previous 2nd quarter	100%	0.00%																	
4	As on the end of previous 3rd quarter	100%	0.00%																	
5	As on the end of previous 4th quarter	100%	0.00%																	

