

Format of Holding of Specified Securities

- 1 Name of the Listed entity: TruCap Finance Limited
- 2 Scrip Code : **540268**
Name of Scrip : **TRU**
Class of Security : **Equity Shares**
- 3 Share Holding Pattern filed under Reg 31(1)(b) as on June 09, 2023.
- 4 **DECLARATION** : The Listed Entity is required to submit the following declaration to the extent of submission of information.

Particulars		Yes/No
1	Whether the Listed Entity has issued any partly paid up shares ?	NO
2	Whether the Listed Entity has issued any Convertible Securities ?	NO
3	Whether the Listed Entity has issued any Warrants ?	YES
4	Whether the Listed Entity has any shares against which Depository receipts are issued ?	NO
5	Whether the Listed Entity has any shares in locked-in ?	YES
6	Whether any shares held by Promoters are pledged or otherwise encumbered ?	YES
7	Whether Company has equity shares with differential voting rights?	NO
8	Whether the listed entity has any significant beneficial owner?	YES

Table 1 - Summary Statement holding of specified securities

Category Code (I)	Category of Shareholders (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of underlying shares Depository receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding as a % of 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)			No. of shares underlying outstanding convertible securities (X)	No. of shares underlying outstanding convertible warrants (XI)	No. of shares underlying securities (including convertible securities) (XII)(a)	Shareholding as a % of full convertible securities (XII)(b)	Number of Locked in shares (XIII)	Number of shares pledged or otherwise encumbered (XIII)	Number of Shares held in dematerialized form (XIV)	Sub-categorization of shares						
								Class eg. X	Class eg. Y	Total								No. of shares (a)	As a % of total shares held (b)		Sub-category (I)	Sub-category (II)	Sub-category (III)	
																			Total as a % of (A+B+C)	As a % of total shares held (b)				As a % of total shares held (b)

(A)	Promoter and Promoter Public	2	66642245	0	0	66642245	57.32	66642245	0	66642245	57.32	0	0	55.98	37618080	56.45	13700166	20.56	66642245	0	0	0
(B)	Promoter Public	10297	49630646	0	0	49630646	42.68	49630646	0	49630646	42.68	0	2774706	44.02	1796945	3.62	0	0.00	48390646	0	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	0	0
(C1)	Shares held by Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	0	0
	Total	10299	116272891	0	0	116272891	100.00	116272891	0	116272891	100.00	0	2774706	100.00	39415025	33.90	13700166	11.78	115032891	0	0	0

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	Entity Type	PAN	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding Warrants (XI) (a)	No. Of Shares Underlying convertible securities (X) (b)	Shareholding, as a % assuming full conversion of convertible securities (XI)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or encumbered (XIII)	Number of shares held in dematerialized form (XIV)	Sub-categorization of shares Shareholding (No. of shares) under			
										No of Voting Rights	Class eg. X	Class eg. Y				No.	(a) total shares held			(b) total shares held	(i) Sub-category	(ii) Sub-category	(iii) Sub-category
1	Indian																						
(a)	Individuals/Hindu Undivided Family			1	2246180	0	0	2246180	1.93	2246180	0	2246180	1.93	0	0	1.89	2246180	100.00	0	0.00	2246180	0	0
(b)	Mrs. Minaxi Kishore Mehta	Promoter			2246180	0	0	2246180	1.93	2246180	0	2246180	1.93	0	0	1.89	2246180	100.00	0	0.00	2246180	0	0
(c)	Central Government/State Government(s)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other (specify)			1	64396065	0	0	64396065	55.38	64396065	0	64396065	55.38	0	0	54.09	35371900	54.93	13700166	21.27	64396065	0	0
	Wilson Holdings Private Limited	Promoter			64396065	0	0	64396065	55.38	64396065	0	64396065	55.38	0	0	54.09	35371900	54.93	13700166	21.27	64396065	0	0
	Sub-Total (A)(1)			2	66642245	0	0	66642245	57.32	66642245	0	66642245	57.32	0	0	55.98	37618080	56.45	13700166	20.56	66642245	0	0
2	Foreign																						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
(e)	Any Other (specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
	Sub-Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			2	66642245	0	0	66642245	57.32	66642245	0	66642245	57.32	0	0	55.98	37618080	56.45	13700166	20.56	66642245	0	0

Table III - Statement showing Shareholding Pattern of the Public Shareholder

Sr.	Category & Name of the Shareholder (I)	PAN	Nbr. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	No. of voting Rights held in each class of Voting Rights (XIV)		Total as % of Total Voting Rights (XV)	No. of Shares Underlying Outstanding Warrants (XI) (X)	No. Of Shares Underlying Outstanding convertible securities (Warrants (XI) (a)	Shareholding as a % of (VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)	Number of shares pledged or otherwise encumbered (b)	Number of shares in dematerialised form (XIV)	Sub-category (i)	Sub-category (II) category (III)
									Class eg. X	Class eg. Y									
1	Institutions (Domestic)																		
(a)	Mutual Funds		1	80000	0	0	80000	0.07	80000	0	0.07	0	0	0	0.00	0	80000	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(d)	Banks		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(e)	Insurance Companies		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(f)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(g)	Asset Management Companies		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(i)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(j)	Other Financial Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(k)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(l)	Sub-Total B(1)		1	80000	0	0	80000	0.07	80000	0	0.07	0	0	0	0.00	0	80000	0	0
2	Institutions (Foreign)																		
(a)	Foreign Direct Investment		1	7052500	0	0	7052500	6.07	7052500	6.07	0	2651979	2651979	8.15	0	0.00	7052500	0	0
(b)	Aviator Emerging Market Fund		0	0	0	0	0	6.07	7052500	6.07	0	2651979	2651979	8.15	0	0.00	7052500	0	0
(c)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(d)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(e)	Foreign Portfolio Investors Category I		5	2886228	0	0	2886228	2.48	2886228	2.48	0	0	0	2.42	0	0.00	2886228	0	0
(f)	Nomura Singapore Limited OUI		0	1475000	0	0	1475000	1.27	1475000	1.27	0	0	0	1.24	0	0.00	1475000	0	0
(g)	Foreign Portfolio Investors Category II		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	0
(h)	Overseas Depositories (holding DIS) (balancing)		0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0.00	0	0	0.00	0	0	0	0	0
(j)	Sub-Total B(2)		6	9938728	0	0	9938728	8.55	9938728	8.55	0	2651979	2651979	10.58	0	0.00	9938728	0	0
3	Central Government /State Governments																		
(a)	Central Government / President of India		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(b)	State Government / Governor		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(d)	Sub-Total B(3)		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
4	Non-institutions																		
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(b)	Directors and their relatives (excluding nominees directors)		2	2701421	0	0	2701421	2.32	2701421	2.32	0	0	0	2.27	1796945	66.52	0	2701421	0
(c)	Mr. Rohanraj Singh Juneja		2609445	0	0	0	2609445	2.24	2609445	2.24	0	0	0	2.19	1796945	66.86	0	2609445	0
(d)	Key Managerial Personnel		6312	0	0	0	6312	0.00	6312	0.00	0	0	0	0.00	0	0	6312	0	0
(e)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(f)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(g)	Investor Education and Protection Fund (IEPF)		10103	10717101	0	0	10717101	9.22	10717101	9.22	0	122727	122727	9.11	0	0.00	0	10046232	0
(h)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		39	17708183	0	0	17708183	15.23	17708183	15.23	0	0	0	14.87	0	0.00	0	17199052	0
(i)	Resident Individuals holding nominal share capital more than Rs. 2 lakhs		1243544	0	0	0	1243544	1.07	1243544	1.07	0	0	0	1.04	0	0.00	0	1243544	0
(j)	Mr. Bhajat Sureshchandra Parikh (HUF)		3912925	0	0	0	3912925	3.37	3912925	3.37	0	0	0	3.29	0	0.00	0	3912925	0
(k)	Ms. Siddhi Jaiswal		319383	0	0	0	319383	0.27	319383	0.27	0	0	0	0.27	0	0.00	0	319383	0
(l)	Non Resident Indians (NRIs)		0	0	0	0	0	0.00	0	0.00	0	0	0	0.00	0	0	0	0	0
(m)	Foreign Nationals		0	0	0	0	0	0.00	0	0.00	0	0	0	0.00	0	0	0	0	0
(n)	Foreign Companies		0	0	0	0	0	0.00	0	0.00	0	0	0	0.00	0	0	0	0	0
(o)	Bodies Corporate		99	8159518	0	0	8159518	7.02	8159518	7.02	0	0	0	6.85	0	0.00	0	8159518	0
(p)	Esaar India Limited		1849684	0	0	0	1849684	1.59	1849684	1.59	0	0	0	1.55	0	0.00	0	1849684	0
(q)	Any Other (specify)		0	0	0	0	0	0.00	0	0.00	0	0	0	0.00	0	0	0	0	0
(r)	Sub-Total B(4)		10290	39611918	0	0	39611918	34.07	39611918	34.07	0	122727	122727	33.38	1796945	4.54	0	38371918	0
(s)	Total Public Shareholding		10297	49630646	0	0	49630646	42.68	49630646	42.68	0	2774706	2774706	44.02	1796945	3.62	0	48390646	0
Details of the shareholders acting as persons in Concert for Public																			

Table III - Statement showing Shareholding Pattern of the Public Shareholder																				
Sr. Category & Name of the Shareholders (i)	PAN	Nos. Of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. Of Party paid-up equity shares held (v)	No. Of Shares Depository Receipts (vi)	Total nos. Shares underlying (vii) = (iv)+(v)+(vi)	Shareholdi ng as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B-C2)	No of voting Rights held in each class of securities (ix)			No. of Shares Underlyi ng Outstandi ng Warrants (xi)	No. Of Shares Underlyi ng Outstandi ng convertible securities (xii) As a % of diluted share capital Warrants (xi) (a) (vii)-(x) (vii)+(x) As a % of (A+B-C2)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share Warrants capital) (vii)-(x) (vii)+(x) As a % of (A+B-C2)	Number of locked in shares (xiii)		Number of shares pledged or otherwise encumbered (a)	As a % of total shares held (b)	Sub-categorization of shares		
								Total as % of Total Voting Rights	No of Voting Rights (xiv)					No. of Shares Underlyi ng Outstandi ng convertible securities (xii) As a % of diluted share capital Warrants (xi) (a) (vii)-(x) (vii)+(x) As a % of (A+B-C2)	No. of Shares Underlyi ng Outstandi ng convertible securities (xii) As a % of diluted share capital Warrants (xi) (a) (vii)-(x) (vii)+(x) As a % of (A+B-C2)			No. of Shares Underlyi ng Outstandi ng convertible securities (xii) As a % of diluted share capital Warrants (xi) (a) (vii)-(x) (vii)+(x) As a % of (A+B-C2)	Sub-category (i)	Sub-category (ii)
									Class eg. X	Class eg. Y										
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
1	Custodian/DR - Holder - Name of DR Holders (If Available)	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
	Total Non Promoter- Non Public Shareholding	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
	(C)= C(I)+(C)(2)	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	
	Total (A+B+C)	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO		Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any)	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*			Date of creation / acquisition of beneficial interest		
	Name	Passport No. in case of a foreign national								Voting rights	Shares	Whether by virtue of: Rights on distributable dividend or any		Exercise of control	Exercise of significant influence
1	Minaxi Kishore Mehta		India		WILSON HOLDINGS PRIVATE LIMITED	AAFT1891G		India			29.14	Yes	No	29-06-2018	
2	Rushina Nimir Mehta		India		WILSON HOLDINGS PRIVATE LIMITED	AAFT1891G		India			13.45	Yes	No	29-06-2018	

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	10.82
As on the end of previous 1st quarter	100	10.77
As on the end of previous 2nd quarter	100	10.25
As on the end of previous 3rd quarter	100	10.76
As on the end of previous 4th quarter	100	7.70
Notes :-		
1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.		
2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.		

Company Remarks

1	As on June 9, 2023, Aviator Emerging Market Fund, a Foreign Portfolio Investor (Category-1) registered with SEBI ("Aviator") holds 70,52,500 equity shares and 26,51,979 convertible warrants. Out of the aforesaid 70,52,500 equity shares held by Aviator, 9,48,763 equity shares were allotted to Aviator under FDI on May 9, 2022; 58,25,337 equity shares (fractions rounded off) were allotted on October 13, 2022, upon conversion of 11,65,067 CCDs and the balance 2,78,400 equity shares were purchased by Aviator from open market under FPI category. Further, the entire holding of Aviator (including FPI category) has been clubbed under FDI category for ensuring compliance with note no. 4 of the revised format of shareholding pattern issued by SEBI vide its circular dated June 30, 2022 ("SEBI Circular").
2	The Shareholding of Mr. Rajiv Kapoor, Non-Executive Non-Independent Director (a Non-Resident Indian) as on June 9, 2023, has been included under the Directors and their relatives (excluding independent directors and nominee directors) category in compliance with note no. 4 of the above noted SEBI Circular.
3	Promoters & Promoters group shareholding has been combined in to a single shareholding for those who are holding more than one folio.
4	Details of warrant holders holding 1,22,727 warrants are included in the respective column in Resident Individual Shareholders holding nominal share capital upto Rs. 2 lakhs.
5	Outstanding convertible securities do not include any stock options issued by the Company whether vested or otherwise.
6	For Annexure B, we have considered diluted shareholding of the Company for computing foreign ownership (comprising of FDI, FPI and NRI.)