

Appendix B
(Debentures/Bonds)

		1	2	3	4	5	6
1	Security Description	8.25% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 1 DATE OF MATURITY 04/03/2025	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 2 DATE OF MATURITY 04/03/2025	8.30% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 3 DATE OF MATURITY 04/06/2026	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 4 DATE OF MATURITY 04/06/2026	8.40% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 5 DATE OF MATURITY 04/05/2028	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 6 DATE OF MATURITY 04/05/2028
2	No. of Securities	3349951	167213	1872062	83500	4402938	124336
3	Issue Price (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
4	Nominal Value (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
5	Paid up value (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
6	Distinctive Numbers	1 - 3349951	1 - 167213	1 - 1872062	1 - 83500	1 - 4402938	1 - 124336
7	ISIN Code	INE121A07RB5	INE121A07RA7	INE121A07QW3	INE121A07QZ6	INE121A07QY9	INE121A07QX1
8	Coupon (% per annum) for NCD Holders in all Categories of Investors	8.25%	NA	8.30%	NA	8.40%	NA
9	Date of Allotment	04 May 2023	04 May 2023	04 May 2023	04 May 2023	04 May 2023	04 May 2023
10	Interest Payment Dates	Please refer Annexure A below	Please refer Annexure B below	Please refer Annexure C below	Please refer Annexure D below	Please refer Annexure E below	Please refer Annexure F below
11	Date(s) of Redemption	04 March 2025	04 March 2025	04 June 2026	04 June 2026	04 May 2028	04 May 2028
12	Coupon Frequency	Annual & on Maturity	On Maturity	Annual & on Maturity	On Maturity	Annual & on Maturity	On Maturity
13	Redemption Amount (₹ / NCD) on Maturity for NCD Holders in all Categories of Investors	₹ 1000	₹ 1,156.64	₹ 1000	₹ 1,279.15	₹ 1000	₹ 1,497.40
14	Rating Agency	India Ratings & Research Private Limited ICRA Limited					
15	Rating Date	India Ratings - Rating Letter Date 15/02/2023, Revalidated on 20/03/2023, 13/04/2023 ICRA - Rating Letter Date 16/03/2023, Revalidated on 03/04/2023, 04/05/2023					
16	Credit Rating	AA+	AA+	AA+	AA+	AA+	AA+
17	Put/ Call Option	Not Applicable					
18	Remarks						

Cholamandalam Investment and Finance Company Ltd.

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CIN - L65993TN1978PLC007576

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 4 May, 2023	Thursday, 4 May, 2023		-1000.00
Coupon/Interest Payment 1	Saturday, 4 May, 2024	Saturday, 4 May, 2024	366	82.50
Coupon/Interest Payment 2	Tuesday, 4 March, 2025	Tuesday, 4 March, 2025	304	68.71
Principal	Tuesday, 4 March, 2025	Tuesday, 4 March, 2025		1000

Annexure B

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 4 May, 2023	Thursday, 4 May, 2023		-1000.00
Coupon/Interest Payment	Tuesday, 4 March, 2025	Tuesday, 4 March, 2025	670	156.64
Principal	Tuesday, 4 March, 2025	Tuesday, 4 March, 2025		1000

Annexure C

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 4 May, 2023	Thursday, 4 May, 2023		-1000.00
Coupon/Interest Payment 1	Saturday, 4 May, 2024	Saturday, 4 May, 2024	366	83.00
Coupon/Interest Payment 2	Sunday, 4 May, 2025	Monday, 5 May, 2025	365	83.00
Coupon/Interest Payment 3	Monday, 4 May, 2026	Monday, 4 May, 2026	365	83.00
Coupon/Interest Payment 4	Thursday, 4 June, 2026	Thursday, 4 June, 2026	31	07.05
Principal	Thursday, 4 June, 2026	Thursday, 4 June, 2026		1000

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Annexure D

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 4 May, 2023	Thursday, 4 May, 2023		-1000.00
Coupon/Interest Payment	Thursday, 4 June, 2026	Thursday, 4 June, 2026	1127	279.15
Principal	Thursday, 4 June, 2026	Thursday, 4 June, 2026		1000

Annexure E

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 4 May, 2023	Thursday, 4 May, 2023		-1000.00
Coupon/Interest Payment 1	Saturday, 4 May, 2024	Saturday, 4 May, 2024	366	84.00
Coupon/Interest Payment 2	Sunday, 4 May, 2025	Monday, 5 May, 2025	365	84.00
Coupon/Interest Payment 3	Monday, 4 May, 2026	Monday, 4 May, 2026	365	84.00
Coupon/Interest Payment 4	Tuesday, 4 May, 2027	Tuesday, 4 May, 2027	365	84.00
Coupon/Interest Payment 5	Thursday, 4 May, 2028	Thursday, 4 May, 2028	366	84.00
Principal	Thursday, 4 May, 2028	Thursday, 4 May, 2028		1000

Annexure F

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed date of allotment	Thursday, 4 May, 2023	Thursday, 4 May, 2023		-1000.00
Coupon/Interest Payment	Thursday, 4 May, 2028	Thursday, 4 May, 2028	1827	497.40
Principal	Thursday, 4 May, 2028	Thursday, 4 May, 2028		1000

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