

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/56525	Date: April 27, 2023
Circular Ref. No: 0534/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from April 27, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 24/07/23 Sr 10
Sec Type	CP
Security	GIL
Issue	240723
Series	Sr 10
ISIN	INE233A14YR6
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491220.5
Date of Allotment	26-Apr-2023
Date of Redemption	24-Jul-2023

Name of the Company	Tata Steel Limited
Security Description	Tata Steel Limited CP 23/06/23
Sec Type	CP
Security	TSL
Issue	230623
Series	-
ISIN	INE081A14DX1
No. of Securities/Quantity	20000
Face Value	500000
Issue Price	494406.5
Date of Allotment	26-Apr-2023
Date of Redemption	23-Jun-2023



b. Other debt securities

Name of the Company	Larsen & Toubro Limited
Security Description	L&T 8% 2030 Sr 4
Sec Type	DB
Security	LT30C
Issue Name	8%
Series	Sr 4
ISIN	*INE018A08BF6
No. of Securities/Quantity	18000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	23-Apr-2020
Date of Redemption	23-Apr-2030
Call Option Date	NA
Put Option Date	NA
Coupon rate	8

*Listed pursuant to change in paid up value from Rs. 7,50,000 to Rs. 10,00,000 due to receipt of fourth pay-in amount, being a partly paid NCD.

Name of the Company	Aditya Birla Housing Finance Limited
Security Description	ABHFL 8.10% 2028 Sr A1
Sec Type	DB
Security	ABHF28
Issue Name	8.10%
Series	Sr A1
ISIN	INE831R07359
No. of Securities/Quantity	31000
Face Value	100000



Paid-Up Value	100000
Issue Price	*Multiple issue price
Date of Allotment	26-Apr-2023
Date of Redemption	26-Apr-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.10

*** Note**

Quantity	Issue price
21500	100000
1000	100000.1
1000	100000.2
2500	100001
1000	100010
1000	100020
1000	100030
2000	100070

2. Re-issue
a. Other debt securities

Name of the Company	TATA Capital Financial Services Limited
Security Description	TCFSL 8.1165% 2026 Sr O Opt-I
Sec Type	DB
Security	TCFS26
Issue Name	8.1165
Series	Sr O Opt-I



ISIN	*INE306N07NK5
No. of Securities/Quantity	1800
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1018536
Date of Allotment	26-Apr-2023
Date of Redemption	21-May-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.1165

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

