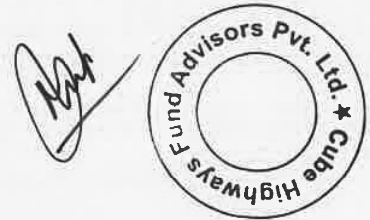


**ORDINARY UNITHOLDING PATTERN**

| Category   | Category of Unit holder                                                                          | No. of Units Held | As a % of Total Out-standing Units | No. of units mandatorily held |                            | Number of units pledged or otherwise encumbered |                            |
|------------|--------------------------------------------------------------------------------------------------|-------------------|------------------------------------|-------------------------------|----------------------------|-------------------------------------------------|----------------------------|
|            |                                                                                                  |                   |                                    | No. of units                  | As a % of total units held | No. of units                                    | As a % of total units held |
| <b>(A)</b> | <b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b> |                   |                                    |                               |                            |                                                 |                            |
| <b>(1)</b> | <b>Indian</b>                                                                                    | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (a)        | Individuals / HUF                                                                                | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (b)        | Central/State Govt.                                                                              | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (c)        | Financial Institutions/Banks                                                                     | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (d)        | Any Other (specify)                                                                              | 0                 | 0.00                               |                               | 0                          | 0                                               | 0                          |
|            | <b>Sub- Total (A) (1)</b>                                                                        |                   |                                    |                               |                            |                                                 | <b>0</b>                   |
| <b>(2)</b> | <b>Foreign</b>                                                                                   |                   |                                    |                               |                            |                                                 |                            |
| (a)        | Individuals (Non Resident Indians / Foreign Individuals)                                         | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (b)        | Foreign government                                                                               | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (c)        | Institutions                                                                                     | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (d)        | Foreign Portfolio Investors                                                                      | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
| (e)        | Any Other (specify)                                                                              | 0                 | 0.00                               | 0                             | 0                          | 0                                               | 0                          |
|            | Body Corporates                                                                                  | 767763385         | 59.50                              | 767763385                     | 59.50                      | 0                                               | 0                          |
|            | <b>Sub- Total (A) (2)</b>                                                                        | <b>767763385</b>  | <b>59.50</b>                       | <b>0</b>                      | <b>0</b>                   | <b>0</b>                                        | <b>0</b>                   |
|            | <b>Total unit holding of Sponsor &amp; Sponsor Group* (A) = (A)(1)+(A)(2)</b>                    | <b>767763385</b>  | <b>59.50</b>                       | <b>0</b>                      | <b>0.00</b>                | <b>0</b>                                        | <b>0.00</b>                |
| <b>(B)</b> | <b>Public Holding</b>                                                                            |                   |                                    |                               |                            |                                                 |                            |
| <b>(1)</b> | <b>Institutions</b>                                                                              |                   |                                    |                               |                            |                                                 |                            |
| (a)        | Mutual Funds                                                                                     | 90000000          | 6.97                               |                               |                            |                                                 |                            |
| (b)        | Financial Institutions/Banks                                                                     | 0                 | 0.00                               |                               |                            |                                                 |                            |
| (c)        | Central/State Govt.                                                                              | 0                 | 0.00                               |                               |                            |                                                 |                            |
| (d)        | Venture Capital Funds                                                                            | 0                 | 0.00                               |                               |                            |                                                 |                            |
| (e)        | Insurance Companies                                                                              | 0                 | 0.00                               |                               |                            |                                                 |                            |
| (f)        | Provident/pension funds                                                                          | 0                 | 0.00                               |                               |                            |                                                 |                            |
| (g)        | Foreign Portfolio Investors                                                                      | 6129072           | 0.47                               |                               |                            |                                                 |                            |
| (h)        | Foreign Venture Capital investors                                                                | 0                 | 0.00                               |                               |                            |                                                 |                            |
| (i)        | <b>Any Other (specify)</b>                                                                       |                   |                                    |                               |                            |                                                 |                            |
|            | Bodies Corporate (Indian)                                                                        | 46400000          | 8.88                               |                               |                            |                                                 |                            |
|            | Bodies Corporate (Foreign)                                                                       | 77419854          | 6.00                               |                               |                            |                                                 |                            |
|            | Insurance Funds                                                                                  | 25000000          | 1.94                               |                               |                            |                                                 |                            |
|            | Alternative Investment Fund other than AIF-VC                                                    | 15000000          | 1.16                               |                               |                            |                                                 |                            |
|            | Provident Fund                                                                                   | 6000000           | 0.46                               |                               |                            |                                                 |                            |


**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**
**CIN:** U74999DL2021FTC379941

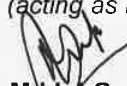
**Regd. Office:** B-376, UGF, Nirman Vihar, New Delhi - 110092

**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P.-201301

**E-mail:** - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

|            |                                                            |                   |               |
|------------|------------------------------------------------------------|-------------------|---------------|
|            | FDI                                                        | 239033801         | 18.52         |
|            | Trust                                                      | 17600000          | 1.36          |
|            | <b>Sub- Total (B) (1)</b>                                  | <b>522582727</b>  | <b>40.50</b>  |
| <b>(2)</b> | <b>Non-Institutions</b>                                    |                   |               |
| (a)        | Central Government/State Governments(s)/President of India | 0                 | 0.00          |
| (b)        | Individuals                                                | 0                 | 0.00          |
| (c)        | NBFCs registered with RBI                                  | 0                 | 0.00          |
| (d)        | Any Other (specify)                                        | 0                 | 0.00          |
|            | <b>Sub- Total (B) (2)</b>                                  | <b>0</b>          | <b>0.00</b>   |
|            | <b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>       | <b>522582727</b>  | <b>40.50</b>  |
|            | <b>Total Units Outstanding (C) = (A) + (B)</b>             | <b>1290346112</b> | <b>100.00</b> |

**For Cube Highways Fund Advisors Private Limited**  
(acting as Investment Manager to Cube Highways Trust, InvIT)

  
**Mridul Gupta**  
**Compliance Officer and Company Secretary**




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**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

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