

National Stock Exchange of India

Circular

Department: Listing	
Download Ref No: NSE/CML/56402	Date: April 18, 2023
Circular Ref. No: 0475/2023	

To All Members,

Sub: Listing of Units of Cube Highways Trust (Private Placement)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from April 19, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from April 19, 2023.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

Symbol	CUBEINVIT		
Name of the Entity	Cube Highways Trust		
Series	IV		
ISIN	INE0NR623014		
Issue Price for the current public issue	Rs. 100/- per Unit		
Security Description	Units of InvIT Rs.100/- each fully paid up		
No. of Units	1290346112		
Market lot	200000		
Pari Passu	Yes		
Lock in details	Number of Units	Type of Security	Lock-in release date
	57,42,11,468	Ordinary Units	April 20, 2024
	19,35,51,917	Ordinary Units	April 20, 2026
	52,25,82,727	Ordinary Units	Not applicable

Principal place of Business Address of the Trust:
Cube Highways Trust

B-376, UGF, Nirman Vihar,
New Delhi – 110092

Tel: +91 95600 64070

Compliance Officer: Mr. Mridul Gupta

Web Site: www.cubehighwaystrust.com

Email id: compliance.officer@cubehighways.com

Financial Year: April to March

Investment Manager
Cube Highways Fund Advisors Private Limited

B-376, UGF, Nirman Vihar,
New Delhi - 110092

Contact person: Mr. Vinay Sekar

Email: vinay.sekar@cubehighways.com

Sponsor: –

Cube Highways and Infrastructure Pte. Ltd. and Cube Highways and Infrastructure III Pte. Ltd.

OCBC Centre,
65, Chulia Street #21-05,
Singapore 049 513
Tel: +65 6206 6977

E-mail: cubehighways-III@cubehighways.com

Website: www.cubehighways.com

Contact Person: Mr. George Crawford Currie

Trustee

Axis Trustee Services Limited

Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli, Mumbai - 400025

Tel: +91 22 6230 0451

Email: debenturetrustee@axistrustee.in

Contact Person: Mr. Anil Grover

Placement Agents

Citigroup Global Markets India Private Limited

1202, 12th Floor First International Financial Centre G Block,
Bandra Kurla Complex Bandra – East Mumbai 400 098
Tel: +91 22 6175 9999

E-mail: cubehighways.invit@citi.com

Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm

Contact Person: Mr. Abhishek Mawandiya

J. P. Morgan India Private Limited

J.P. Morgan Tower Off C.S.T. Road,
Kalina Santacruz (East) Mumbai 400 098
Tel: +91 22 6157 3000

E-mail: cubehighways_invit@jpmorgan.com

Website: www.jpmipl.com

Contact Person: Aanchal Mittal

Address of Registrar:

KFin Technologies Limited

Selenium, Tower B Plot No- 31 & 32,
Financial District Nanakramguda, Serilingampally,
Hyderabad, Rangareddi - 500 032

Tel: +91 40 6716 2222

E-mail: cube.invit@kfintech.com

Website: www.kfintech.com

Contact Person: M. Murali Krishna