

Format of holding of specified securities

1. Name of Listed Entity: MOS UTILITY LIMITED
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Reg.31(1)(A)
12/04/2023 (Post Issue)

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareh olders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Classe:gy	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	4	16126728	0		16126728	64.67	16126728		16126728.00	64.67	0	64.67	16126728	100.00	0		16126728
(B)	Public	1754	8808858	0		8808858	35.33	8808858		8808858.00	35.33	0	35.33	3832858	43.51140636	0		8808858
(C)	Non Promoter- Non Public					0												
(C1)	Shares underlying DRs	0			0	0		0		0	0.00			0		0		0
(C2)	Shares held by Employee Trusts	0	00	0		0	0.00	00		0	0.00	0	0.00	0		0		0
	Total	1758	24935586	0	0	24935586	100.00	24935586	0.00	24935586.00	100.00	0	100.00	19959586	80.04	0	0.00	24935586

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y	Total								
1	Indian																		
	(a) Individual/Hindu Undivided Family		3	13488563	0	0	13488563	54.09	13488563	0	13488563	54.09	0	54.09	13488563	100.00	0	0.00	13488563
	KURJIBHAI PREMJIIBHAI RUPARELIYA	Promotor		10638630	0		10638630	42.66	10638630		10638630	42.66	0	42.66	10638630	100.00	0	0.00	10638630
	CHIRAG DINESHBHAI SHAH	Promotor		1810449	0		1810449	7.26	1810449		1810449	7.26	0	7.26	1810449	100.00	0	0.00	1810449
	LALITABEN KURJIBHAI RUPARELIYA	Promotor Group		1039484	0		1039484	4.17	1039484		1039484	4.17	0	4.17	1039484	100.00	0	0.00	1039484
	(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(d) Any Other (Specify)		1	2638165	0	0	2638165	10.58	2638165	0	2638165	10.58	0	10.58	2638165	100.00	0	0.00	2638165
	SKY OCCEAN INFRASTRUCTURE LIMITED	Promotor		2638165	0		2638165	10.58	2638165		2638165	10.58	0	10.58	2638165	100.00	0	0.00	2638165
	Sub Total (A)(1)		4	16126728	0	0	16126728	64.67	16126728	0	16126728	64.67	0	64.67	16126728	100.00	0	0.00	16126728
2	Foreign						0	0.00			0	0.00		0.00		0.00		0.00	
	(a) Individual/Non Resident Individual/Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A) (A)(1)+(A)(2)		4	16126728	0	0	16126728	64.67	16126728	0	16126728	64.67	0	64.67	16126728	100.00	0	0.00	16126728

Table III - Statement showing shareholding pattern of the Public shareholder																					
	Category & Name of the Shareholders	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	Sub-categorization of shares (XV)			
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applic able) (b)	Shareholding (No. of shares) under		
								Class X	Class Y	Total									Sub category (i)	Sub category (ii)	Sub category (iii)
1	Institutions Domestic																				
	(a) Mutual Fund	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(b) Venture Capital Funds	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(c) Alternate Investment Funds	1	59200	0		59200	0.24	59200		59200	0.24	0	0.24	0	0.00	0	0.00	59200			
	(d) Banks	1	275200	0		275200	1.10	275200		275200	1.10	0	1.10	0	0.00	0	0.00	275200			
	HDFC BANK LIMITED		275200	0		275200	1.10	275200		275200	1.10	0	1.10	0	0.00	0	0.00	275200			
	(e) Insurance Companies	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(f) Provident Fund/Pension Fund	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(g) Asset Reconstruction	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(h) Sovereign Wealth Fund	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(i) NBFCs Registered with RBI	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(j) Other Financial Institutions	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(k) Any Other Specify	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub Total (B)(1)	2	334400	0		334400	1.34	334400	0	334400	1.34	0	1.34	0	0.00	0	0.00	334400	0	0	
2	Institutions Foreign					0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00				
	(a) Foreign Direct Investment	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(b) Foreign Venture Capital	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(c) Sovereign Wealth Fund	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(d) Foreign Portfolio Investors	7	1086400	0		1086400	4.36	1086400		1086400	4.36	0	4.36	665600	0.00	0	0.00	1086400			
	Category I																				
	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND		420800	0		420800	1.69	420800		420800	1.69	0	1.69	400000	0.00	0	0.00	420800			
	AIDOS INDIA FUND LTD		312000	0		312000	1.25	312000		312000	1.25	0	1.25	265600	0.00	0	0.00	312000			
	(e) Foreign Portfolio Investors	1	932800	0		932800	3.74	932800		932800	3.74	0	3.74	932800	0.00	0	0.00	932800			
	Category II																				
	SAINT CAPITAL FUND		932800	0		932800	3.74	932800		932800	3.74	0	3.74	932800	0.00	0	0.00	932800			
	(f) Overseas Depositories (holding Dba) (Balancing figure)	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(g) Any Other (specify)	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub Total (B)(2)	8	2019200	0		2019200	8.10	2019200	0	2019200	8.10	0	8.10	1598400	79.16	0	0.00	2019200	0	0	
3	Central Government/State Government					0	0.00	0		0	0.00				0.00		0.00				
a	Central Government/President of India	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
b	State Government/Governor	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
c	State Government/Governor	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub Total (B)(3)	0	0	0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	
4	Non-Institutions					0	0.00	0		0	0.00				0.00		0.00				
(a)	Associate companies / Subsidiaries	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Directors and their relatives (excluding independent directors and nominee)	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Key Managerial Personnel	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(f)	Investor Education and Protection Fund (IEPF)	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(g)	Individual Shareholders holding Nominal Share Capital Up to 2 Lacs	1511	2706500	0		2706500	10.85	2706500		2706500	10.85	0	10.85	20100	0.00	0	0.00	2706500			
(h)	Individual Shareholders holding Nominal Share Capital in excess of 2 Lacs	8	2215158	0		2215158	8.88	2215158		2215158	8.88	0	8.88	2194358	0.00	0	0.00	2215158			
	RAJIBRAU SHRIRAM PHAD		1467933	0		1467933	5.89	1467933		1467933	5.89	0	5.89	1467933	0.00	0	0.00	1467933			
	VIREN BABULAL SHAH		391425	0		391425	1.57	391425		391425	1.57	0	1.57	391425	0.00	0	0.00	391425			
(i)	Non Resident Indians (NRIs)	10	40000	0		40000	0.16	40000		40000	0.16	0	0.16	0	0.00	0	0.00	40000			
(j)	Foreign Nationals	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(k)	Foreign Companies	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(l)	Bodies Corporate	8	1132000	0		1132000	4.54	1132000		1132000	4.54	0	4.54	20000	0.00	0	0.00	1132000			
	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED		400000	0		400000	1.60	400000		400000	1.60	0	1.60	0	0.00	0	0.00	400000			
	RIKHAV SECURITIES LIMITED		329600	0		329600	1.32	329600		329600	1.32	0	1.32	0	0.00	0	0.00	329600			
	MONEYWISE FINANCIAL SERVICES PVT. LTD. MFSP		283200	0		283200	1.14	283200		283200	1.14	0	1.14	0	0.00	0	0.00	283200			
(m)	Any Other (specify)																				
(m1)	Employee Trusts	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(m2)	Overseas Depositories (Holding Dba) (Balancing Figure)	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(m3)	Resident Indian Huf	205	358400	0		358400	1.44	358400		358400	1.44	0	1.44	0	0.00	0	0.00	358400			
(m4)	Trusts	2	3200	0		3200	0.01	3200		3200	0.01	0	0.01	0	0.00	0	0.00	3200			
(m5)	Firms	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(m6)	Escrow Account	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(m7)	Clearing Members/House	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
(m8)	Others	0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub Total (B)(4)	1744	6455258	0		6455258	25.89	6455258	0	6455258	25.89	0	25.89	2234458	34.61	0	0.00	6455258	0	0	
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B(3) +B(4)	1754	8808858	0		8808858	35.33	8808858	0	8808858	35.33	0	35.33	3832858	113.77	0	0.00	8808858			

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
	Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form (Not Applicable)
								No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shar es held	No. (Not applicable)	As a % of total share s held (Not applic able)	
								Class X	Class Y	Total								
C1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
C2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0

Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

	Details of the SBO		Details of the Registered Owner		Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect			Date of creation / acquisition of significant beneficial interest
Sr .No.	Name	Nationality	Name	Nationality	Whether by Virtue of :			
0	0	0	0	0	Shares	0	%	0
0	0	0	0	0	Voting Righrs	0	%	0
0	0	0	0	0	Rights of distributable dividend or any other distribution	0	%	0
0	0	0	0	0	Exercise of control	0	0	0
0	0	0	0	0	Exercise of significant influence	0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0
0	0	0	0	0		0	0	0

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0