

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/56111	Date: March 23, 2023
Circular Ref. No: 0367/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from March 23, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Aditya Birla Housing Finance Limited
Security Description	ABHFL CP 20/06/23 Sr 018
Sec Type	CP
Security	ABHFL
Issue	200623
Series	Sr 018
ISIN	INE831R14CN6
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	490582
Date of Allotment	21-Mar-2023
Date of Redemption	20-Jun-2023

b. Other debt securities

Name of the Company	TATA Capital Financial Services Limited
Security Description	TCFSL 8.93% 2034 PPD Sr A
Sec Type	DB
Security	TCFS34D
Issue Name	8.93%
Series	Sr A
ISIN	INE306N08490
No. of Securities/Quantity	5900
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000



Date of Allotment	19-Mar-2019
Date of Redemption	17-Mar-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.93

*Listed pursuant to change in paid up value from Rs. 8,00,000 to Rs. 10,00,000 due to receipt of fifth pay-in amount, being a partly paid NCD

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL 8.30% 2026 Sr L2
Sec Type	DB
Security	ABF26
Issue Name	8.30%
Series	Sr L2
ISIN	INE860H07IJ5
No. of Securities/Quantity	21000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	21-Mar-2023
Date of Redemption	16-Sep-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.30

Name of the Company	Sundaram Finance Limited
Security Description	SFL 8.15% 2025 Sr W8



Sec Type	DB
Security	SUNF25
Issue Name	8.15%
Series	Sr W8
ISIN	INE660A07RL1
No. of Securities/Quantity	50000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	21-Mar-2023
Date of Redemption	21-Mar-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.15

Name of the Company	Power Grid Corporation of India Limited
Security Description	PGCL 7.52% 2033 Sr LXXI
Sec Type	PT
Security	PGC33
Issue Name	7.52%
Series	Sr LXXI
ISIN	INE752E08684
No. of Securities/Quantity	86700
Face Value	100000
Paid-Up Value	100000
Issue Price	100000



Date of Allotment	23-Mar-2023
Date of Redemption	23-Mar-2033
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.52

2. Re-issue

a. Commercial Paper

Name of the Company	Piramal Enterprises Limited
Security Description	PEL CP 19/06/23
Sec Type	CP
Security	PEL
Issue	190623
Series	-
ISIN	INE140A140D1
No. of Securities/Quantity	600
Face Value	500000
Issue Price	489499
Date of Allotment	21-Mar-2023
Date of Redemption	19-Jun-2023

b. Other debt securities

Name of the Company	NIIF Infrastructure Finance Limited
Security Description	NIIF 7.25% 2031 Sr 7
Sec Type	DB
Security	NIIF31
Issue Name	7.25%
Series	Sr 7



ISIN	*INE246R07483
No. of Securities/Quantity	3600
Face Value	1000000
Paid-Up Value	1000000
Issue Price	952935.62
Date of Allotment	23-Mar-2023
Date of Redemption	04-Feb-2031
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.25

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL 8.12% 2028 Sr L1
Sec Type	DB
Security	ABF28
Issue Name	8.12%
Series	Sr L1
ISIN	*INE860H07II7
No. of Securities/Quantity	7550
Face Value	100000
Paid-Up Value	100000
Issue Price	99850.4
Date of Allotment	21-Mar-2023
Date of Redemption	06-Mar-2028
Call Option Date	NA
Put Option Date	NA



Coupon rate	8.12
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*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

