

# National Stock Exchange of India

## Circular

| Department: LISTING            |                      |
|--------------------------------|----------------------|
| Download Ref No: NSE/CML/56039 | Date: March 17, 2023 |
| Circular Ref. No: 0343/2023    |                      |

To All Members,

### **Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from March 17, 2023, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Jalpa Mehta**  
**Manager**

**ANNEXURE**
**1. Fresh Issue**
**a. Commercial Paper**

|                            |                               |
|----------------------------|-------------------------------|
| Name of the Company        | JM Financial Services Limited |
| Security Description       | JFSL CP 30/08/23 Sr 86 and 87 |
| Sec Type                   | CP                            |
| Security                   | JFSL                          |
| Issue                      | 300823                        |
| Series                     | Sr 86 and 87                  |
| ISIN                       | INE012I14OI7                  |
| No. of Securities/Quantity | 500                           |
| Face Value                 | 500000                        |
| Issue Price                | 480436.5                      |
| Date of Allotment          | 16-Mar-2023                   |
| Date of Redemption         | 30-Aug-2023                   |

|                            |                           |
|----------------------------|---------------------------|
| Name of the Company        | Godrej Properties Limited |
| Security Description       | GPL CP 06/06/23 Sr 23     |
| Sec Type                   | CP                        |
| Security                   | GPL                       |
| Issue                      | 060623                    |
| Series                     | Sr 23                     |
| ISIN                       | INE484J14QU6              |
| No. of Securities/Quantity | 420                       |
| Face Value                 | 500000                    |
| Issue Price                | 491335                    |
| Date of Allotment          | 16-Mar-2023               |
| Date of Redemption         | 06-Jun-2023               |



|                            |                                  |
|----------------------------|----------------------------------|
| Name of the Company        | Bharat Heavy Electricals Limited |
| Security Description       | BHEL CP 29/03/23 Sr 17           |
| Sec Type                   | CP                               |
| Security                   | BHEL                             |
| Issue                      | 290323                           |
| Series                     | Sr 17                            |
| ISIN                       | INE257A14870                     |
| No. of Securities/Quantity | 10000                            |
| Face Value                 | 500000                           |
| Issue Price                | 498819                           |
| Date of Allotment          | 17-Mar-2023                      |
| Date of Redemption         | 29-Mar-2023                      |

|                            |                     |
|----------------------------|---------------------|
| Name of the Company        | L&T Finance Limited |
| Security Description       | LTFL CP 14/03/24    |
| Sec Type                   | CP                  |
| Security                   | LTFL                |
| Issue                      | 140324              |
| Series                     | -                   |
| ISIN                       | INE027E14OE3        |
| No. of Securities/Quantity | 4000                |
| Face Value                 | 500000              |
| Issue Price                | 463151              |
| Date of Allotment          | 17-Mar-2023         |
| Date of Redemption         | 14-Mar-2024         |



|                            |                      |
|----------------------------|----------------------|
| Name of the Company        | Hero FinCorp Limited |
| Security Description       | HFL CP 14/06/23      |
| Sec Type                   | CP                   |
| Security                   | HFL                  |
| Issue                      | 140623               |
| Series                     | -                    |
| ISIN                       | INE957N14GY6         |
| No. of Securities/Quantity | 5000                 |
| Face Value                 | 500000               |
| Issue Price                | 490031.5             |
| Date of Allotment          | 16-Mar-2023          |
| Date of Redemption         | 14-Jun-2023          |

## 2. Reissue

### a. Other Debt Securities

|                            |                                                         |
|----------------------------|---------------------------------------------------------|
| Name of the Company        | LIC Housing Finance Limited                             |
| Security Description       | LIC Housing Finance Limited 7.95% 2028 (Sr-Tranche-359) |
| Sec Type                   | DB                                                      |
| Security                   | LICH28                                                  |
| Issue Name                 | 7.95%                                                   |
| Series                     | Sr-Tranche-359                                          |
| ISIN                       | *INE115A07MW4                                           |
| No. of Securities/Quantity | 20110                                                   |
| Face Value                 | 1000000                                                 |
| Paid-Up Value              | 1000000                                                 |
| Issue Price                | 1001691.18                                              |
| Date of Allotment          | 16-Mar-2023                                             |



|                    |             |
|--------------------|-------------|
| Date of Redemption | 29-Jan-2028 |
| Call Option Date   | NA          |
| Put Option Date    | NA          |
| Coupon rate        | 7.95        |

|                            |                             |
|----------------------------|-----------------------------|
| Name of the Company        | LIC Housing Finance Limited |
| Security Description       | LHFL 7.82% 2025 Tr. 428     |
| Sec Type                   | DB                          |
| Security                   | LICH25                      |
| Issue Name                 | 7.82%                       |
| Series                     | Tr. 428                     |
| ISIN                       | *INE115A07QD5               |
| No. of Securities/Quantity | 8550                        |
| Face Value                 | 1000000                     |
| Paid-Up Value              | 1000000                     |
| Issue Price                | 1009189.23                  |
| Date of Allotment          | 16-Mar-2023                 |
| Date of Redemption         | 28-Nov-2025                 |
| Call Option Date           | NA                          |
| Put Option Date            | NA                          |
| Coupon rate                | 7.82                        |

\*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8\*\*\*\*\*) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022.

