

Format of holding of specified securities

1. Name of Listed Entity:

VERTEXPLUS TECHNOLOGIES LIMITED

2. Scrip Code/Name of Scrip/Class of Security

VERTEXPLUS

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

Reg.31(1)(A)

a. If under 31(1)(b) then indicate the report for Quarter ending

10/03/2023 (Post Issue)

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed Entity is required to submit the following declaration to the extent of submission of information:-

Particulars		
1. Whether the Listed Entity has issued any partly paid up shares?	Yes*	No*
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?	Yes	No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

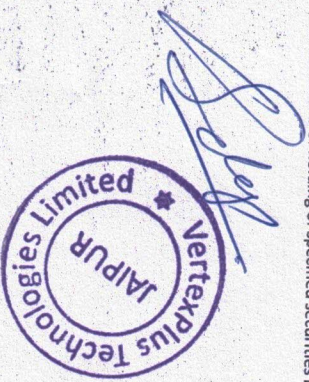


Table I - Summary Statement holding of specified securities

Table 1 - Summary Statement holding of specified securities																
Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (vii)=(iv)+(v)+(vi)+Total	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class:equity	Class:equity	Total			No. (a)	As a % of total Shares held (b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)+Total	(viii)	(ix)			(x)	(xi)=(viii)+(x)	(xii)		(xiii)	(xiv)
(A)	Promoter & Promoter Group	7	4000000	0		4000000	73.00	4000000		4000000.00	0	73.00	4000000	100.00	0	4000000
(B)	Public	508	1479600	0		1479600	27.00	1479600		1479600.00	0	27.00	415200	28.06164	0	1479600
(C)	Non Promoter- Non Public					0										
(C1)	Shares underlying	0			0	0		0		0		0.00	0		0	0
(C2)	Shares held by Employee Trusts	0	00	0		0	0.00	00		0	0	0.00	0		0	0
	Total	515	5479600	0	0	5479600	100.00	5479600	0.00	5479600.00	0	100.00	4415200	80.58	0	5479600



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shares older	No. of fully paid-up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares (b)	
								Class X	Class Y	Total								
1	Indian																	
(a)	Individual/Hindu Undivided Family	7	4000000	0	0	4000000	73.00	4000000	0	4000000	73.00	0	73.00	4000000	100.00	0	0.00	4000000
	SANDEEP KUMAR PAHARIYA	Promotor	2400000	0		2400000	43.80		2400000		43.80	0	43.80	2400000	100.00	0	0.00	2400000
	NIRU PAHARIYA	Promotor	1595000	0		1595000	29.11	1595000		1595000	29.11	0	29.11	1595000	100.00	0	0.00	1595000
	SAMVAK JAIN	Promotor	1000	0		1000	0.02	1000		1000	0.02	0	0.02	1000	100.00	0	0.00	1000
	SEEMA PAHARIYA	Promotor	1000	0		1000	0.02	1000		1000	0.02	0	0.02	1000	100.00	0	0.00	1000
	SHASHI JAIN	Promotor	1000	0		1000	0.02	1000		1000	0.02	0	0.02	1000	100.00	0	0.00	1000
	BRENA JAIN	Promotor	1000	0		1000	0.02	1000		1000	0.02	0	0.02	1000	100.00	0	0.00	1000
	PADAM KUMAR PAHARIYA	Promotor	1000	0		1000	0.02	1000		1000	0.02	0	0.02	1000	100.00	0	0.00	1000
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)	7	4000000	0	0	4000000	73.00	4000000	0	4000000	73.00	0	73.00	4000000	100.00	0	0.00	4000000
2	Foreign																	
(a)	Individual/Non Resident Individual/Foreign Individual	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group	7	4000000	0	0	4000000	73.00	4000000	0	4000000	73.00	0	73.00	4000000	100.00	0	0.00	4000000

Table III - Statement showing shareholding pattern of the Public shareholder

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Category & Name of the Shareholders	Nos. of share holder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of share underlying Depository Receipts	Total nos. shares held	Shareholding % calculating it as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	As a % of total share held (Not applicable) (b)-	Number of equity shares held in dematerialized form
							Total Voting Rights						No. (a)	As a % of total Shares held (b)			
							Class X	Class Y	Total								
1	Institutions Domestic																
(a)	Mutual Fund	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Banks	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Insurance Companies	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Provident Fund/Pension Fund	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Asset Reconstruction	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Sovereign Wealth Fund	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	NBFCs Registered with RBI	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(j)	Other Financial Institutions	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(k)	Any Other Specie	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Sub Total (B)(1)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Institutions Foreign	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Foreign Direct Investment	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Foreign Venture Capital Investors	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Sovereign Wealth Fund	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Category I	Foreign Portfolio Investors	3	702000	0	702000	12.81	702000	0	702000	12.81	0	12.81	0	0.00	0	0.00	702000
	FORBS EMF																
	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND		286800	0	286800	5.23	286800	0	286800	5.23	0	5.23	0	0.00	0	0.00	286800
			207600	0	207600	3.79	207600	0	207600	3.79	0	3.79	0	0.00	0	0.00	207600
	ZINNA GLOBAL FUND PCC-BLUE MADE INVESTMENT FUND		207600	0	207600	3.79	207600	0	207600	3.79	0	3.79	0	0.00	0	0.00	207600
(e)	Foreign Portfolio Investors	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Category II Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(g)	Any Other (specify)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
3	Sub Total (B)(2)	3	702000	0	702000	12.81	702000	0	702000	12.81	0	12.81	0	0.00	0	0.00	702000
a	Central Government/State Government	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
b	State Government/President of India	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	State Government/Governor	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Sub Total (B)(3)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
4	Non-Institutions	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Associate companies / Subsidiaries	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Key Managerial Personnel	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

[Signature]

[illegible]

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder																	
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
							No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
							Class X	Class Y	Total								
C1 Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	
C2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)	0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	
Total Non Promoter Non Public Shareholding (C)= (C1)+(C2)	0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	



Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

Details of the SBO		Details of the Registered Owner		Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect		Date of creation / acquisition of significant beneficial interest
Sr.No.	(I)	Nationality	Name	Nationality	(III)	(IV)
	Name				Whether by Virtue of :	
					Shares	%
					Voting Rights	%
					Rights of distributable dividend or any other distribution	%
					Exercise of control	
					Exercise of significant influence	

Not Applicable

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



[Handwritten Signature]

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100%	13.20%
As on the end of previous 1st quarter	100%	0
As on the end of previous 2nd quarter	100%	0
As on the end of previous 3rd quarter	100%	0
As on the end of previous 4th quarter	100%	0