

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/55727	Date: February 22, 2023
Circular Ref. No: 0232/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from February 22, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

ANNEXURE
1. Fresh Issue
a. Commercial Paper

Name of the Company	Aditya Birla Money Limited
Security Description	ABML CP 28/04/23
Sec Type	CP
Security	ABML
Issue	280423
Series	-
ISIN	INE865C14IR4
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	493046
Date of Allotment	21-Feb-2023
Date of Redemption	28-Apr-2023

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL CP 21/08/23 Sr 132-133
Sec Type	CP
Security	ABFL
Issue	210823
Series	Sr 132-133
ISIN	INE860H140D2
No. of Securities/Quantity	4500
Face Value	500000
Issue Price	480955.5
Date of Allotment	21-Feb-2023
Date of Redemption	21-Aug-2023



Name of the Company	Godrej Properties Limited
Security Description	GPL CP 17/05/23 Sr 73
Sec Type	CP
Security	GPL
Issue	170523
Series	Sr 73
ISIN	INE484J14QE0
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491304.5
Date of Allotment	21-Feb-2023
Date of Redemption	17-May-2023

b. Other debt securities

Name of the Company	State Bank of India
Security Description	SBI 8.20% Sr II Tier I
Sec Type	AT
Security	SBI
Issue Name	8.20%
Series	Sr II
ISIN	INE062A08355
No. of Securities/Quantity	4544
Face Value	10000000
Paid-Up Value	10000000
Issue Price	10000000
Date of Allotment	21-Feb-2023
Date of Redemption	-

Call Option Date	21-Feb-2033 or any anniversary date thereafter
Put Option Date	NA
Coupon rate	8.20

Name of the Company	Tata Capital Financial Services Limited
Security Description	TCFSL 8.1165% 2026 Sr O Opt-I
Sec Type	DB
Security	TCFS26
Issue Name	8.1165
Series	Sr O Opt-I
ISIN	INE306N07NK5
No. of Securities/Quantity	1300
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	21-Feb-2023
Date of Redemption	21-May-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.1165

Name of the Company	Tata Capital Financial Services Limited
Security Description	TCFSL 8.05% 2033 Sr O Opt-II
Sec Type	DB
Security	TCFS33
Issue Name	8.05%



Series	Sr O Opt-II
ISIN	INE306N07NJ7
No. of Securities/Quantity	810
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	21-Feb-2023
Date of Redemption	21-Feb-2033
Call Option Date	NA
Put Option Date	21-Feb-2025
Coupon rate	8.05

Name of the Company	LIC Housing Finance Limited
Security Description	LHFL 7.95% 2033 Sr 430
Sec Type	DB
Security	LICH33
Issue Name	7.95%
Series	Sr 430
ISIN	INE115A07QF0
No. of Securities/Quantity	11500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	21-Feb-2023
Date of Redemption	21-Feb-2033
Call Option Date	NA

Put Option Date	NA
Coupon rate	7.95

2. Re-issue

a. Other debt Securities

Name of the Company	Tata Capital Financial Services Limited
Security Description	TCFSL 7.95% 2028 Sr N
Sec Type	DB
Security	TCFS28
Issue Name	7.95%
Series	Sr N
ISIN	*INE306N07NI9
No. of Securities/Quantity	1520
Face Value	1000000
Paid-Up Value	1000000
Issue Price	996550
Date of Allotment	21-Feb-2023
Date of Redemption	08-Feb-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.95

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

