

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/55679	Date: February 20, 2023
Circular Ref. No:0208/2023	

To All Members,

Sub: Listing of public issue of Secured, Redeemable, Non-Convertible Green Municipal Bonds of Indore Municipal Corporation

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from February 21, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from February 21, 2023.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure I
Indore Municipal Corporation

Symbol	Series	Security Name	ISIN Code	Market Lot	Debenture Details
IMC1	N0	Sec Re NCGB 8.25% STRPP A	INE00QS24019	1	Annexure A
IMC1	N1	Sec Re NCGB 8.25% STRPP B	INE00QS24043		
IMC1	N2	Sec Re NCGB 8.25% STRPP C	INE00QS24027		
IMC1	N3	Sec Re NCGB 8.25% STRPP D	INE00QS24035		

The Debentures of Indore Municipal Corporation (Symbol: IMC1) shall be traded in the Normal Market segment (Rolling Settlement) in compulsory demat for all investors.

Address of Head Office of the Corporation:

Indore Municipal Corporation
Narayan Singh Saput Marg, Shivaji Market,
Rajwada, Nagar Nigam, Indore,
Madhya Pradesh-452007

Compliance Officer: Mr. Devdhar Darwai

Web Site: www.imcindore.mp.gov.in

Email id: aoimc@imcindore.org

Financial Year: April to March

Address of Registrar:

Kfin Technologies Limited
Selenium, Tower B, Plot 31 and 32,
Gachibowli, Financial District,
Nanakramguda, Serilingampally,
Rangareddi, Hyderabad - 500 032
Tel: +91 040-67162222

Email: imc.bonds@kfintech.com

Website: www.kfintech.com

Contact Person: M Murali Krishna



Tel 0731-2431610 (O)
0731-2541771 (PBX)
Fax 0731-2434489

INDORE MUNICIPAL CORPORATION, INDORE

Ref. No. :

Date :

Municipal Debt Securities					
S. No.	Particulars	1	2	3	4
1.	Security Description	8.25% SECURED RATED LISTED REDEEDABLE NON CONVERTIBLE GREEN MUNICIPAL BONDS IN THE NATURE DEBENTURES SERIES I STRPP A DATE OF MATURITY 20/02/2026.	8.25% SECURED RATED LISTED REDEEDABLE NON CONVERTIBLE GREEN MUNICIPAL BONDS IN THE NATURE DEBENTURES SERIES I STRPP B DATE OF MATURITY 20/02/2028.	8.25% SECURED RATED LISTED REDEEDABLE NON CONVERTIBLE GREEN MUNICIPAL BONDS IN THE NATURE DEBENTURES SERIES I STRPP C DATE OF MATURITY 20/02/2030.	8.25% SECURED RATED LISTED REDEEDABLE NON CONVERTIBLE GREEN MUNICIPAL BONDS IN THE NATURE DEBENTURES SERIES I STRPP D DATE OF MATURITY 20/02/2032.
2.	No. of Securities	24,40,000/-	24,40,000/-	24,40,000/-	24,40,000/-
3.	Issue Price (Rs.)	250	250	250	250
4.	Nominal Value (Rs.)	250	250	250	250
5.	Paid up value (Rs.)	61,00,00,000	61,00,00,000	61,00,00,000	61,00,00,000
6.	Distinctive Numbers	0	0	0	0
7.	ISIN Code	INE00QS24019	INE00QS24043	INE00QS24027	INE00QS24035
8.	Coupon Rate	8.25%	8.25%	8.25%	8.25%
9.	Date of Allotment	20 th February 2023	20 th February 2023	20 th February 2023	20 th February 2023
10.	Interest Payment Dates	20 th August & 20 th February Every Year Until Maturity	20 th August & 20 th February Every Year Until Maturity	20 th August & 20 th February Every Year Until Maturity	20 th August & 20 th February Every Year Until Maturity
11.	Date(s) of Redemption	20 th February 2026	20 th February 2028	20 th February 2030	20 th February 2032
12.	Coupon Frequency	Fixed	Fixed	Fixed	Fixed
13.	Redemption Amount	61,00,00,000/-	61,00,00,000/-	61,00,00,000/-	61,00,00,000/-
14.	Rating Agency	India Ratings and Research & CARE Ratings Ltd	India Ratings and Research & CARE Ratings Ltd	India Ratings and Research & CARE Ratings Ltd	India Ratings and Research & CARE Ratings Ltd
15.	Rating Date	India Ratings and Research Private Limited: 30 th January 2023 & CARE Ratings Ltd: 27 th January 2023	India Ratings and Research Private Limited: 30 th January 2023 & CARE Ratings Ltd: 27 th January 2023	India Ratings and Research Private Limited: 30 th January 2023 & CARE Ratings Ltd: 27 th January 2023	India Ratings and Research Private Limited: 30 th January 2023 & CARE Ratings Ltd: 27 th January 2023
16.	Credit Rating	AA+ by India Ratings and Research Private Limited & AA by CARE Ratings Ltd	AA+ by India Ratings and Research Private Limited & AA by CARE Ratings Ltd	AA+ by India Ratings and Research Private Limited & AA by CARE Ratings Ltd	AA+ by India Ratings and Research Private Limited & AA by CARE Ratings Ltd
17.	Put/ Call Option	Not Applicable	Not Applicable	Not Applicable	Not Applicable
18.	Remarks	NIL	NIL	NIL	NIL

[Handwritten Signature]
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