

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/55637

Date: February 16, 2023

Circular Ref. No.: 0199/2023

To All Members,

Sub: Listing of Equity Shares of Shera Energy Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from February 17, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from February 17, 2023.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

Symbol	SHERA
Name of the Company	Shera Energy Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’)
ISIN	INE0MM001019
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 57/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	22788347
Distinctive number range	1 to 22788347
Market lot & Market Maker Minimum Quantity	2000 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I
Remarks	Security can move from one type of market to another by giving a notice of one month to the Exchange which will be intimated to the market.

The equity shares of Shera Energy Limited (Symbol: SHERA) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Shera Energy Limited
F-269-B, Road No. 13, VKIA,
Jaipur Rajasthan 302013 India
Tel: +91– 9314434130
Email id: cs@sheraenergy.com
Web Site: www.sheraenergy.com

Company Secretary:

Ms. Jyoti Goyal
Web Site: www.sheraenergy.com
Email id: cs@sheraenergy.com

Address of Registrar & Transfer Agents of the Company:

Bigshare Services Private Limited
Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road,
Next to Ahura Centre, Andheri (East), Mumbai – 400093
Tel: +91 022-6263 8200
Fax: +91 022-6263 8299
Website: www.bigshareonline.com

Email: ipo@bigshareonline.com
Investor Grievance ID: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal C

Market Maker:

Holani Consultants Private Limited
401 – 405 & 416 – 418 4th Floor,
Soni Paris Point, Jai Singh Highway,
Bani Park, Jaipur – 302016, Rajasthan
Telephone: +91 – 141 – 2203996
Fax: +91 – 141 – 2201259
E-mail ID: broking@holaniconsultants.co.in
Website: www.holaniconsultants.co.in
Contact Person: Mr. Alok Sharma

Annexure I
Shera Energy Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lockin To
	From	To	
5439334	1	5439334	25-02-2024
1930000	5439335	7369334	25-02-2026
482141	7369335	7851475	25-02-2024
200000	7851476	8051475	25-02-2024
110000	8051476	8161475	25-02-2024
72000	8161476	8233475	25-02-2024
36000	8233476	8269475	25-02-2024
25525	8269476	8295000	25-02-2024
15000	8295001	8310000	25-02-2024
15500	8310001	8325500	25-02-2024
25000	8325501	8350500	25-02-2024
15000	8350501	8365500	25-02-2024
25000	8365501	8390500	25-02-2024
25000	8390501	8415500	25-02-2024
840167	8415501	9255667	25-02-2024
1930000	9255668	11185667	25-02-2026
5000	11185668	11190667	25-02-2024
8333	11190668	11199000	25-02-2024
5000	11199001	11204000	25-02-2024
8333	11204001	11212333	25-02-2024
8333	11212334	11220666	25-02-2024
18000	11220667	11238666	25-02-2024
18000	11238667	11256666	25-02-2024
3628000	11256667	14884666	Free
750000	14884667	15634666	16-03-2023
750000	15634667	16384666	15-05-2023
36000	16384667	16420666	25-02-2024
36000	16420667	16456666	25-02-2024

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lockin To
	From	To	
100000	16456667	16556666	25-02-2024
44000	16556667	16600666	25-02-2024
90000	16600667	16690666	25-02-2024
44000	16690667	16734666	25-02-2024
44000	16734667	16778666	25-02-2024
42000	16778667	16820666	25-02-2024
44000	16820667	16864666	25-02-2024
44000	16864667	16908666	25-02-2024
18000	16908667	16926666	25-02-2024
18000	16926667	16944666	25-02-2024
2950500	16944667	19895166	25-02-2024
700000	19895167	20595166	25-02-2026
200000	20595167	20795166	25-02-2024
36000	20795167	20831166	25-02-2024
18000	20831167	20849166	25-02-2024
16000	20849167	20865166	25-02-2024
18000	20865167	20883166	25-02-2024
44000	20883167	20927166	25-02-2024
60000	20927167	20987166	25-02-2024
58000	20987167	21045166	25-02-2024
60000	21045167	21105166	25-02-2024
86000	21105167	21191166	25-02-2024
50000	21191167	21241166	25-02-2024
18000	21241167	21259166	25-02-2024
8000	21259167	21267166	25-02-2024
44000	21267167	21311166	25-02-2024
206	21311167	21311372	25-02-2024
8000	21311373	21319372	25-02-2024
36000	21319373	21355372	25-02-2024
2500	21355373	21357872	25-02-2024
475	21357873	21358347	25-02-2024
18000	21358348	21376347	25-02-2024
44000	21376348	21420347	25-02-2024
10000	21420348	21430347	25-02-2024
34000	21430348	21464347	25-02-2024
42000	21464348	21506347	25-02-2024
16000	21506348	21522347	25-02-2024
42000	21522348	21564347	25-02-2024
84000	21564348	21648347	25-02-2024
36000	21648348	21684347	25-02-2024
36000	21684348	21720347	25-02-2024
10000	21720348	21730347	25-02-2024
1048000	21740348	22788347	Free
22788347	Total		