

Sub: Public Issue by InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) (the "Issuer/Company") of upto 35,00,000 Secured, Redeemable, Non-Convertible Debentures of Face Value ₹ 1,000 each ("NCDs" or "Debentures"), for an amount up to ₹ 17,500 lakh ("base issue") with an option to retain oversubscription up to ₹ 17,500 lakh, aggregating up to ₹ 35,000 lakh ("Issue")

In reference to the captioned subject, please find below the details of Non-Convertible Debentures as per the allotments made:

Name of the Company	InCred Financial Services Limited (formerly known as KKR India Financial Services Limited)			
Security Description	Secured, Redeemable, Non-Convertible Debentures			
No. of Securities	17,38,325	2,54,599	1,47,712	1,69,758
Issue Price (Rs. /NCDs)	1,000.00			
Nominal Value (Rs. /NCDs)	1,000.00			
Paid up value (Rs. /NCDs)	1,000.00			
Distinctive Numbers	1 – 17,38,325	17,38,326 – 19,92,924	19,92,925 – 21,40,636	21,40,637 – 23,10,394
ISIN Code	INE321N07301	INE321N07285	INE321N07277	INE321N07293
Coupon Rate	9.45%	9.80%	9.65%	10.00%
Date of Allotment	02-Feb-23	02-Feb-23	02-Feb-23	02-Feb-23
First Interest payment date	02-May-23	02-Feb-24	02-May-23	02-Feb-24
Date(s) of Redemption	02-May-25	02-May-25	02-May-26	02-May-26
Coupon Frequency	Quarterly	Annually	Quarterly	Annually
Redemption Amount (Rs. /NCDs)	1,000.00	1,000.00	1,000.00	1,000.00
Rating Agency	CRISIL Ratings Limited			
Rating Date	Rating letter dated November 30, 2022, and revalidation letter dated December 26, 2022.			
Credit Rating	CRISIL A+/Stable			
Put/ Call Option	NA			
Remarks	-			

Yours faithfully,

For InCred Financial Services Limited
(erstwhile known as KKR India Financial Services Limited)

Gajendra Thakur
Company Secretary
Membership No. A19285

Date: February 03, 2023
Place: Mumbai

INCRED FINANCIAL SERVICES LIMITED
(Formerly known as KKR India Financial Services Limited)

Registered & Corporate Office:

Unit No. 1203, 12th floor, B wing, The Capital, Plot No C-70, G Block, Bandra Kurla Complex, Mumbai, Maharashtra, India, 400051

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