

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/55395	Date: January 27, 2023
Circular Ref. No: 0115/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from January 27, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Senior Manager

ANNEXURE
1. Fresh Issue
a. Commercial Paper

Name of the Company	Hindustan Zinc Limited
Security Description	HZL CP 26/04/23
Sec Type	CP
Security	HZL
Issue	260423
Series	-
ISIN	INE267A14549
No. of Securities/Quantity	20000
Face Value	500000
Issue Price	491062.5
Date of Allotment	25-Jan-2023
Date of Redemption	26-Apr-2023

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 26/04/23 Sr 84
Sec Type	CP
Security	GIL
Issue	260423
Series	Sr 84
ISIN	INE233A14XP2
No. of Securities/Quantity	1200
Face Value	500000
Issue Price	490882.5
Date of Allotment	25-Jan-2023
Date of Redemption	26-Apr-2023



Name of the Company	Cholamandalam Investment and Finance Company Limited
Security Description	CIAFCL CP 24/04/23 Sr SA45-50
Sec Type	CP
Security	CIAFCL
Issue	240423
Series	Sr SA45-50
ISIN	INE121A14UR1
No. of Securities/Quantity	20000
Face Value	500000
Issue Price	490914.5
Date of Allotment	25-Jan-2023
Date of Redemption	24-Apr-2023

Name of the Company	Housing Development Finance Corporation Limited
Security Description	HDFCL CP 25/01/24 Sr 47-48
Sec Type	CP
Security	HDFCL
Issue	250124
Series	Sr 47-48
ISIN	INE001A14A04
No. of Securities/Quantity	38300
Face Value	500000
Issue Price	463663.5
Date of Allotment	27-Jan-2023
Date of Redemption	25-Jan-2024



Name of the Company	Berger Paints (I) Limited
Security Description	BPIL CP 28/02/23 Sr 53
Sec Type	CP
Security	BPIL
Issue	280223
Series	Sr 53
ISIN	INE463A14NA8
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	497037
Date of Allotment	27-Jan-2023
Date of Redemption	28-Feb-2023

b. Other debt securities

Name of the Company	SBM Bank India Limited
Security Description	SBM 9.88% 2033 Bsl3 Tier2 SrII
Sec Type	AT
Security	SBM33
Issue Name	9.88%
Series	Sr II
ISIN	INE07PX08027
No. of Securities/Quantity	99
Face Value	10000000
Paid-Up Value	10000000
Issue Price	10000000
Date of Allotment	24-Jan-2023

Date of Redemption	24-Jan-2033
Call Option Date	24-Jan-2028
Put Option Date	NA
Coupon rate	9.88

Name of the Company	Kamat Hotels (I) Limited
Security Description	Kamat Hotels 14% 2027
Sec Type	DB
Security	KHIL27
Issue Name	14%
Series	-
ISIN	INE967C07015
No. of Securities/Quantity	29750
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	25-Jan-2023
Date of Redemption	31-Mar-2024, 30-Sep-2024, 31-Mar-2025, 30-Sep-2025, 31-Mar-2026, 30-Sep-2026 and -24-Jan-2027
Call Option Date	NA
Put Option Date	24-Jan-2025
Coupon rate	14

Name of the Company	Fullerton India Credit Company Limited
Security Description	FICCL Gsec Linked 2025 Sr 4
Sec Type	CF
Security	FICC25C



Issue Name	RESET
Series	Sr 4
ISIN	INE535H07BV3
No. of Securities/Quantity	5250
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	25-Jan-2023
Date of Redemption	24-Jan-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	Gsec Linked

2. Re-issue

a. Commercial Paper

Name of the Company	Hindustan Zinc Limited
Security Description	HZL CP 20/04/23
Sec Type	CP
Security	HZL
Issue	200423
Series	-
ISIN	INE267A14523
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	491642
Date of Allotment	25-Jan-2023
Date of Redemption	20-Apr-2023

