



C	Debentures/Bonds						
	1	2	3	4	5	6	7
1.	Security Description	Secured Redeemable NCDs Series I	Secured Redeemable NCDs Series III	Secured Redeemable NCDs Series IV	Secured Redeemable NCDs Series V	Secured Redeemable NCDs Series VI	Secured Redeemable NCDs Series VII
2.	No. of Securities	4,56,339	5,72,141	2,41,343	15,82,677	11,89,332	3,78,570
3.	Issue Price (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
4.	Nominal Value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
5.	Paid up value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
6.	Distinctive Numbers	1-4,56,339	7,57,020-13,29,160	13,29,161-15,70,503	15,70,504-31,53,180	31,53,181-43,42,512	43,42,513-47,21,082
7.	ISIN Code	INE530B07252	INE530B07302	INE530B07286	INE530B07310	INE530B07260	INE530B07278
8.	Coupon Rate	8.5%	8.75%	Zero Coupon	8.65%	9%	Zero Coupon
9.	Date of Allotment	January 24, 2023	January 24, 2023	January 24, 2023	January 24, 2023	January 24, 2023	January 24, 2023
10.	Interest Payment Dates	First Interest on January 24, 2024 and second Interest on January 24, 2025	First Interest on January 24, 2024 and subsequently on January 24th of every year	First Interest on January 24, 2024 and subsequently on January 24th of every year	First interest on February 1, 2023 and subsequently on the 1st day of every month	First Interest on January 24, 2023 and subsequently on January 24th of every year	First Interest on January 24, 2023 and subsequently on January 24th of every year
11.	Date(s) of Redemption	January 24, 2025	January 24, 2026	January 24, 2026	January 24, 2028	January 24, 2028	January 24, 2028
12.	Coupon Frequency	Annual	Annual	NA	Monthly	Annual	NA
13.	Redemption Amount	Rs. 1,000	Rs. 1,000	Rs. 1,286.45	Rs. 1,000	Rs. 1,000	Rs. 1,539



14.	Rating Agency	As per Annexure – I
15.	Rating Date	As per Annexure - I
16.	Credit Rating	As per Annexure – I
17.	Put/ Call Option	N.A.
18.	Remarks	N.A.

