

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/55242	Date: January 13, 2023
Circular Ref. No.: 0054/2023	

To All Members,

Sub: Listing of further issue of Ushanti Colour Chem Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) SME EMERGE with effect from January 16, 2023 along with the designated security codes thereof shall be as specified in the Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from January 16, 2023.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

ANNEXURE

Ushanti Colour Chem Limited

Symbol	UCL
Name of the Company	Ushanti Colour Chem Limited
Series	SM
ISIN*	INE00NI01015
Face Value (In Rs.)	10
Paid-up Value (In Rs.)	10
Issue Price (In Rs.)	57.25
Security Description	Equity shares of Rs. 10/- each allotted on conversion of warrants issued on Preferential Basis
Date of Allotment	23-Nov-2022
No. of Securities	1925000
Distinctive Number Range	7301701 to 9226700
Market Lot	1
Pari Passu	Yes
Lock-in details	As per Annexure A

Annexure A

No of Security	Distinctive Numbers From	Distinctive Numbers To	Lock-in Expiry Date
800000	7301701	8101700	24-Jul-2024
375000	8101701	8476700	24-Jul-2023
375000	8476701	8851700	23-Jul-2023
375000	8851701	9226700	24-Jul-2023

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.