

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/54815	Date: December 14, 2022
Circular Ref. No: 1506/2022	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of

National Stock Exchange of India Limited

Harshad Dharod
Senior Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Tata Capital Limited
Security Description	TCL CP 28/02/23 Sr 04
Sec Type	CP
Security	TCL
Issue	280223
Series	Sr 04
ISIN	INE976I14NI5
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	492570.5
Date of Allotment	13-Dec-2022
Date of Redemption	28-Feb-2023

Name of the Company	Tata Capital Limited
Security Description	TCL CP 31/05/23 Sr 03
Sec Type	CP
Security	TCL
Issue	310523
Series	Sr 03
ISIN	INE976I14NH7
No. of Securities/Quantity	3000
Face Value	500000
Issue Price	482679.5
Date of Allotment	13-Dec-2022
Date of Redemption	31-May-2023



Name of the Company	Aditya Birla Money Limited
Security Description	ABML CP 14/03/23
Sec Type	CP
Security	ABML
Issue	140323
Series	-
ISIN	INE865C14II3
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	490906.5
Date of Allotment	13-Dec-2022
Date of Redemption	14-Mar-2023

Name of the Company	National Bank for Agriculture and Rural Development
Security Description	NABARD CP 27/02/23 Sr 23O
Sec Type	CP
Security	NABARD
Issue	270223
Series	Sr 23O
ISIN	INE261F14JG0
No. of Securities/Quantity	82500
Face Value	500000
Issue Price	493019.5
Date of Allotment	13-Dec-2022
Date of Redemption	27-Feb-2023



Name of the Company	Cholamandalam Investment and Finance Company Limited
Security Description	CIAFCL CP 31/01/23 Sr SA39
Sec Type	CP
Security	CIAFCL
Issue	310123
Series	Sr SA39
ISIN	INE121A14UN0
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	495292.5
Date of Allotment	13-Dec-2022
Date of Redemption	31-Jan-2023

Name of the Company	UPL Limited
Security Description	UPL Limited CP 14/03/23 Sr 30
Sec Type	CP
Security	UPL
Issue	140323
Series	Sr 30
ISIN	INE628A14HC4
No. of Securities/Quantity	3000
Face Value	500000
Issue Price	490981
Date of Allotment	14-Dec-2022
Date of Redemption	14-Mar-2023



b. Other debt securities
Continuation Sheet

Name of the Company	Reliance Industries Limited
Security Description	RIL 8.70% 2028 Sr IA
Sec Type	DB
Security	RIL28D
Issue Name	8.70%
Series	Sr IA
ISIN	INE002A08690
No. of Securities/Quantity	8000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	11-Dec-2018
Date of Redemption	11-Dec-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.70

Listing pursuant to change in paid up value from Rs 800000 to Rs 1000000 due to receipt of fifth pay-in amount, being a partly paid NCD

Name of the Company	Bharti Telecom Limited
Security Description	BTL 8.6% 2025 Sr XIV
Sec Type	DB
Security	BTL25
Issue Name	8.6%
Series	Sr XIV
ISIN	INE403D08165
No. of Securities/Quantity	10500
Face Value	1000000



Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	12-Dec-2022
Date of Redemption	12-Dec-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.6

Name of the Company	Bharti Telecom Limited
Security Description	BTL MCLR Linked 2025 Sr XV
Sec Type	CF
Security	BTL25A
Issue Name	RESET
Series	Sr XV
ISIN	INE403D08173
No. of Securities/Quantity	8000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	12-Dec-2022
Date of Redemption	12-Dec-2025
Call Option Date	12-Dec-2023 and 12-Dec-2024
Put Option Date	NA
Coupon rate	MCLR Linked



Name of the Company	Axis Bank Limited
Security Description	Axis 7.88% 2032 Sr 30 Tier 2
Sec Type	AT
Security	AXBK32
Issue Name	7.88%
Series	Sr 30
ISIN	INE238A08484
No. of Securities/Quantity	12000
Face Value	10000000
Paid-Up Value	10000000
Issue Price	10000000
Date of Allotment	13-Dec-2022
Date of Redemption	13-Dec-2032
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.88

2. Re-issue

a. Commercial Paper

Name of the Company	Piramal Enterprises Limited
Security Description	PEL CP 07/02/23
Sec Type	CP
Security	PEL
Issue	070223
Series	-
ISIN	INE140A14X58
No. of Securities/Quantity	500
Face Value	500000



Issue Price	493975
Date of Allotment	13-Dec-2022
Date of Redemption	07-Feb-2023

b. Other debt securities

Name of the Company	LIC Housing Finance Limited
Security Description	LHFL 7.7201% 2026 Tr 426
Sec Type	DB
Security	LICH26
Issue Name	7.7201
Series	Tr 426
ISIN	*INE115A07QB9
No. of Securities/Quantity	5710
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1002589.13
Date of Allotment	13-Dec-2022
Date of Redemption	12-Feb-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.7201

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

