National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/54686	Date: December 01, 2022
Circular Ref. No: 1451/2022	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Senior Manager

ANNEXURE

1. Fresh Issue

a. Commercial Paper

Name of the Company	Export Import Bank of India
Security Description	EXIM CP 01/03/23 Sr 10
Sec Type	CP
Security	EXIM
Issue	010323
Series	Sr 10
ISIN	INE514E14QT3
No. of Securities/Quantity	39000
Face Value	500000
Issue Price	491556
Date of Allotment	30-Nov-2022
Date of Redemption	01-Mar-2023

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 24/02/23 Sr 69
Sec Type	CP
Security	GIL
Issue	240223
Series	Sr 69
ISIN	INE233A14WZ3
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491773
Date of Allotment	30-Nov-2022
Date of Redemption	24-Feb-2023

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 30/11/23
Sec Type	CP
Security	LTFL
Issue	301123
Series	-
ISIN	INE027E14NW7
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	463485
Date of Allotment	01-Dec-2022
Date of Redemption	30-Nov-2023

Name of the Company	Housing Development Finance Corporation Limited
Security Description	HDFCL CP 28/11/23 Sr 40
Sec Type	CP
Security	HDFCL
Issue	281123
Series	Sr 40
ISIN	INE001A14ZU8
No. of Securities/Quantity	19700
Face Value	500000
Issue Price	464098
Date of Allotment	01-Dec-2022
Date of Redemption	28-Nov-2023

Name of the Company	Blue Star Limited
Security Description	Blue Star Limited CP 01/03/23
Sec Type	CP
Security	BSL
Issue	010323
Series	-
ISIN	INE472A14MU9
No. of Securities/Quantity	500
Face Value	500000
Issue Price	245627
Date of Allotment	01-Dec-2022
Date of Redemption	01-Mar-2023

b. Other debt securities

Name of the Company	IIFL Finance Limited
Security Description	IIFL GSec linked 2024 Sr.D21
Sec Type	CF
Security	IIFL24
Issue Name	RESET
Series	Sr.D21
ISIN	INE530B07245
No. of Securities/Quantity	260
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	25-Nov-2022
Date of Redemption	25-Jul-2024

Call Option Date	NA
Put Option Date	NA
Coupon rate	GSec linked

Name of the Company	Union Bank of India
Security Description	UB 7.80% 2032 Sr XXXVI-B Tier2
Sec Type	AT
Security	UBI32
Issue Name	7.80%
Series	Sr XXXVI-B
ISIN	INE692A08201
No. of Securities/Quantity	700
Face Value	10000000
Paid-Up Value	10000000
Issue Price	10000000
Date of Allotment	29-Nov-2022
Date of Redemption	29-Nov-2032
Call Option Date	29-Nov-2027 or any anniversary date thereafter
Put Option Date	NA
Coupon rate	7.80

Name of the Company	Union Bank of India
Security Description	UB 7.85% 2037 Sr XXXVI-A Tier2
Sec Type	AT
Security	UBI37
Issue Name	7.85%

Series	Sr XXXVI-A
ISIN	INE692A08219
No. of Securities/Quantity	1500
Face Value	10000000
Paid-Up Value	10000000
Issue Price	10000000
Date of Allotment	29-Nov-2022
Date of Redemption	29-Nov-2037
Call Option Date	29-Nov-2032 or any anniversary date thereafter
Put Option Date	NA
Coupon rate	7.85

Name of the Company	LIC Housing Finance Limited
Security Description	LHFL 7.7201% 2026 Tr 426
Sec Type	DB
Security	LICH26
Issue Name	7.7201
Series	Tr 426
ISIN	INE115A07QB9
No. of Securities/Quantity	11755
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	29-Nov-2022
Date of Redemption	12-Feb-2026
Call Option Date	NA

Put Option Date	NA
Coupon rate	7.7201

2. Re-issue

a. Commercial Paper

Name of the Company	Housing Development Finance Corporation Limited
Security Description	HDFCL CP 23/11/23 Sr 38
Sec Type	CP
Security	HDFCL
Issue	231123
Series	Sr 39
ISIN	INE001A14ZT0
No. of Securities/Quantity	10100
Face Value	500000
Issue Price	464558.5
Date of Allotment	01-Dec-2022
Date of Redemption	23-Nov-2023

b. Other debt securities

Name of the Company	NIIF Infrastructure Finance Limited
Security Description	NIIF 7.17% 2031 Sr PP2 Op II
Sec Type	DB
Security	NIIF31
Issue Name	7.17%
Series	Sr PP2 Op II
ISIN	*INE246R07533
No. of Securities/Quantity	900
Face Value	1000000

Paid-Up Value	1000000
Issue Price	965134.25
Date of Allotment	30-Nov-2022
Date of Redemption	22-Aug-2031
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.17

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*********) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022