

National Highways Infra Trust

Regd.Off.: G-5 & 6, Sector-10, Dwarka, New Delhi - 110075

Email Id: nhit@nhai.org

Name of the Trust – National Highways Infra Trust

C	Non-Convertible Debentures			
		STRPP A	STRPP B	STRPP C
1.	Security Description	Secured		
2.	No. of Securities	15,000,000	15,000,000	15,000,000
3.	Issue Price (Rs.)	300	300	400
4.	Nominal Value (Rs.)	300	300	400
5.	Paid up value (Rs.)	300	300	400
6.	Distinctive Numbers	Not Applicable		
7.	ISIN Code	INE0H7R07017	INE0H7R07025	INE0H7R07033
8.	Coupon Rate	7.90%	7.90%	7.90%
9.	Date of Allotment	25/10/2022	25/10/2022	25/10/2022
10.	Interest Payment Dates	1st Coupon Due Date - 25/04/2023	1st Coupon Due Date - 25/04/2023	1st Coupon Due Date - 25/04/2023
11.	Date(s) of Redemption	Staggered Redemption by Face Value for each respective STRPP	Staggered Redemption by Face Value for each respective STRPP	Staggered Redemption by Face Value for each respective STRPP
12.	Amount (₹/NCD) on Redemption Days/ Maturity	Six(6) annual payments of ₹50 each, starting from 8th Anniversary* until Maturity	Six(6) annual payments of ₹50 each, starting from 8th Anniversary* until Maturity	Eight (8) annual payments of ₹50 each starting from 18th Anniversary* until Maturity
13.	Coupon Frequency	Semi-Annually	Semi-Annually	Semi-Annually
14.	Redemption Amount	300	300	400
15.	Rating Agency	CARE Ratings Limited and India Ratings and Research Private Limited		
16.	Rating Date	October 10, 2022		
17.	Credit Rating	‘CARE AAA;Stable’ and ‘IND AAA/Stable’	‘CARE AAA;Stable’ and ‘IND AAA/Stable’	‘CARE AAA;Stable’ and ‘IND AAA/Stable’
18.	Put/ Call Option	Not Applicable		
19.	Remarks	-		

*Of Deemed Date of Allotment