

Annexure –A

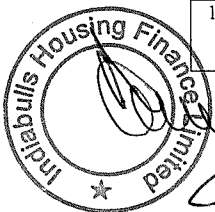
B	Debentures/ Preference Shares/Warrants	Series I Category I, II	Series I Category III, IV	Series II Category I, II	Series II Category III, IV	Series III Category I, II	Series III Category III, IV	Series IV Category I, II	Series IV Category III, IV
1.	Security Description	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures
2.	No. of Securities	39,010	1,42,372	10,500	93,305	1000	112420	200	1,64,420
3.	Issue Price (Rs.)	3,90,10,000	14,23,72,000	1,05,00,000	9,33,05,000	10,00,000	11,24,20,000	2,00,000	16,44,20,000
4.	Nominal Value (Rs.)	3,90,10,000	14,23,72,000	1,05,00,000	9,33,05,000	10,00,000	11,24,20,000	2,00,000	16,44,20,000
5.	Paid up value (Rs.)	3,90,10,000	14,23,72,000	1,05,00,000	9,33,05,000	10,00,000	11,24,20,000	2,00,000	16,44,20,000
6.	Distinctive Numbers	1 - 39010	1 - 142372	1-10500	1-93305	1-1000	1-112420	1- 200	1-164420
7.	ISIN Code	INE148I07LX8	INE148I07LW0	INE148I07LY6	INE148I07LZ3	INE148I07MG1	INE148I07MH9	INE148I07MA4	INE148I07MB2
8.	Coupon Rate	8.65%	9.05%	N.A. (Effective Yield 8.65%)	N.A. (Effective Yield 9.05%)	8.33%	8.70%	8.80%	9.30%
9.	Date of Allotment	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
12.	Coupon Frequency	Annual	Annual	Cumulative	Cumulative	Monthly	Monthly	Annual	Annual



13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022
16.	Credit Rating	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



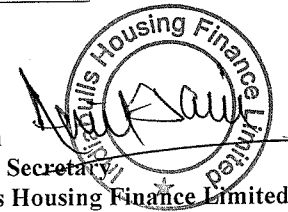
B	Debentures/ Preference Shares/Warrants	Series V Category III, IV	Series VI Category I, II	Series VI Category III, IV	Series VII Category I, II	Series VII Category III, IV	Series VIII Category I, II	Series VIII Category III, IV
1.	Security Description	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures
2.	No. of Securities	74,719	500	1,32,048	520	1,18,952	3,545	1,37,622
3.	Issue Price (Rs.)	7,47,19,000	5,00,000	13,20,48,000	5,20,000	11,89,52,000	35,45,000	13,76,22,000
4.	Nominal Value (Rs.)	7,47,19,000	5,00,000	13,20,48,000	5,20,000	11,89,52,000	35,45,000	13,76,22,000
5.	Paid up value (Rs.)	7,47,19,000	5,00,000	13,20,48,000	5,20,000	11,89,52,000	35,45,000	13,76,22,000
6.	Distinctive Numbers	1-74719	1-500	1-132048	1- 520	1-118952	1- 3545	1-137622
7.	ISIN Code	INE148I07MF3	INE148I07MI7	INE148I07MJ5	INE148I07MD8	INE148I07ME6	INE148I07MK3	INE148I07ML1
8.	Coupon Rate	N.A. (Effective Yield 9.30%)	8.47%	8.94%	9.05%	9.55%	8.70%	9.15%
9.	Date of Allotment	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022	28.09.2022
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
12.	Coupon Frequency	Cumulative	Monthly	Monthly	Annual	Annual	Monthly	Monthly
13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A



14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022	August 19, 2022 & August 18, 2022
16.	Credit Rating	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable	CRISIL AA/ Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: September 28, 2022

Amit Jain
Company Secretary
Indiabulls Housing Finance Limited



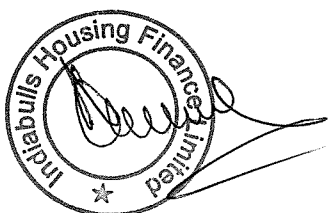
ILLUSTRATIVE CASH FLOW AND DAY COUNT CONVENTION

Series I

24 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	24 Months	24 Months
Coupon Rate for all Categories I & II	8.65%	NA
Coupon Rate for all Categories III & IV	9.05%	9.30%
Redemption Date/Maturity Date (assumed)	Saturday, 28 September, 2024	Saturday, 28 September, 2024
Frequency of the interest payment with specified dates	First interest on September 28, 2023 and second interest on September 28, 2024	First interest on September 28, 2023 and second interest on September 28, 2024
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000	-1000	-1000
1st Coupon	Thursday, 28 September, 2023	Thursday, 28 September, 2023	365	86.50	90.50	93.00
2nd Coupon	Saturday, 28 September, 2024	Friday, 27 September, 2024	366	86.50	90.50	93.00
Principal / Maturity value	Saturday, 28 September, 2024	Friday, 27 September, 2024		1000	1000	1000

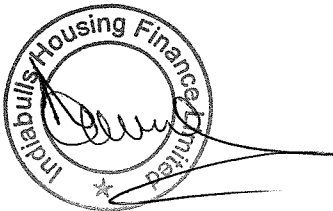


Series II

24 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	24 Months	24 Months
Coupon Rate for all Categories I & II	NA	NA
Coupon Rate for all Categories III & IV	NA	NA
Redemption Date/Maturity Date (assumed)	Saturday, 28 September, 2024	Saturday, 28 September, 2024
Frequency of the interest payment with specified dates	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Saturday, 28 September, 2024	Friday, 27 September, 2024	731	180.75	189.47	194.94
Principal / Maturity value	Saturday, 28 September, 2024	Friday, 27 September, 2024		1000.00	1000.00	1000.00



Series III

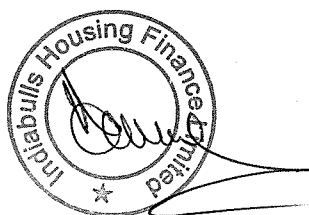
24 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	24 Months	24 Months
Coupon Rate for all Categories I & II	8.33%	NA
Coupon Rate for all Categories III & IV	8.70%	8.95%
Redemption Date/Maturity Date (assumed)	Saturday, 28 September, 2024	Saturday, 28 September, 2024
Frequency of the interest payment with specified dates	First interest on October 28, 2022 and subsequently on the 28th day of every month.	First interest on October 28, 2022 and subsequently on the 28th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

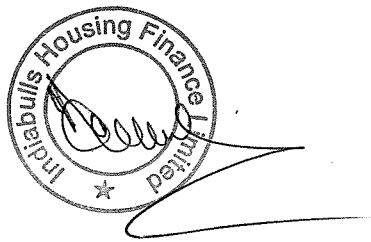
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000	-1000	-1000
1st Coupon	Friday, 28 October, 2022	Friday, 28 October, 2022	30	6.85	7.15	7.36
2nd Coupon	Monday, 28 November, 2022	Monday, 28 November, 2022	31	7.07	7.39	7.60
3rd Coupon	Wednesday, 28 December, 2022	Wednesday, 28 December, 2022	30	6.85	7.15	7.36
4th Coupon	Saturday, 28 January, 2023	Monday, 30 January, 2023	31	7.07	7.39	7.60
5th Coupon	Tuesday, 28 February, 2023	Tuesday, 28 February, 2023	31	7.07	7.39	7.60
6th Coupon	Tuesday, 28 March, 2023	Tuesday, 28 March, 2023	28	6.39	6.67	6.87



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
7th Coupon	Friday, 28 April, 2023	Friday, 28 April, 2023	31	7.07	7.39	7.60
8th Coupon	Sunday, 28 May, 2023	Monday, 29 May, 2023	30	6.85	7.15	7.36
9th Coupon	Wednesday, 28 June, 2023	Wednesday, 28 June, 2023	31	7.07	7.39	7.60
10th Coupon	Friday, 28 July, 2023	Friday, 28 July, 2023	30	6.85	7.15	7.36
11th Coupon	Monday, 28 August, 2023	Monday, 28 August, 2023	31	7.07	7.39	7.60
12th Coupon	Thursday, 28 September, 2023	Thursday, 28 September, 2023	31	7.07	7.39	7.60
13th Coupon	Saturday, 28 October, 2023	Monday, 30 October, 2023	30	6.85	7.15	7.36
14th Coupon	Tuesday, 28 November, 2023	Tuesday, 28 November, 2023	31	7.07	7.39	7.60
15th Coupon	Thursday, 28 December, 2023	Thursday, 28 December, 2023	30	6.85	7.15	7.36
16th Coupon	Sunday, 28 January, 2024	Monday, 29 January, 2024	31	7.06	7.37	7.58
17th Coupon	Wednesday, 28 February, 2024	Wednesday, 28 February, 2024	31	7.06	7.37	7.58
18th Coupon	Thursday, 28 March, 2024	Thursday, 28 March, 2024	29	6.60	6.89	7.09
19th Coupon	Sunday, 28 April, 2024	Monday, 29 April, 2024	31	7.06	7.37	7.58
20th Coupon	Tuesday, 28 May, 2024	Tuesday, 28 May, 2024	30	6.83	7.13	7.34
21st Coupon	Friday, 28 June, 2024	Friday, 28 June, 2024	31	7.06	7.37	7.58
22nd Coupon	Sunday, 28 July, 2024	Monday, 29 July, 2024	30	6.83	7.13	7.34



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
23rd Coupon	Wednesday, 28 August, 2024	Wednesday, 28 August, 2024	31	7.06	7.37	7.58
24th Coupon	Saturday, 28 September, 2024	Friday, 27 September, 2024	31	7.06	7.37	7.58
Principal / Maturity value	Saturday, 28 September, 2024	Friday, 27 September, 2024		1000	1000	1000



Series IV

36 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	36 Months	36 Months
Coupon Rate for all Categories I & II	8.80%	NA
Coupon Rate for all Categories III & IV	9.30%	9.55%
Redemption Date/Maturity Date (assumed)	Sunday, 28 September, 2025	Sunday, 28 September, 2025
Frequency of the interest payment with specified dates	First interest on September 28, 2023, subsequently on the 28th day of September every year	First interest on September 28, 2023, subsequently on the 28th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000	-1000	-1000
1st Coupon	Thursday, 28 September, 2023	Thursday, 28 September, 2023	365	88.00	93.00	95.50
2nd Coupon	Saturday, 28 September, 2024	Monday, 30 September, 2024	366	88.00	93.00	95.50
3rd Coupon	Sunday, 28 September, 2025	Friday, 26 September, 2025	365	88.00	93.00	95.50
Principal / Maturity value	Sunday, 28 September, 2025	Friday, 26 September, 2025		1000	1000	1000



Series V

36 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	36 Months	36 Months
Coupon Rate for all Categories I & II	NA	NA
Coupon Rate for all Categories III & IV	NA	NA
Redemption Date/Maturity Date (assumed)	Sunday, 28 September, 2025	Sunday, 28 September, 2025
Frequency of the interest payment with specified dates	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Sunday, 28 September, 2025	Friday, 26 September, 2025	1096	288.21	306.07	315.06
Principal / Maturity value	Sunday, 28 September, 2025	Friday, 26 September, 2025		1000.00	1000.00	1000.00



Series VI

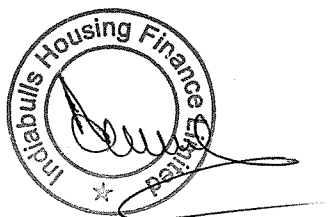
36 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	36 Months	36 Months
Coupon Rate for all Categories I & II	8.47%	NA
Coupon Rate for all Categories III & IV	8.94%	9.19%
Redemption Date/Maturity Date (assumed)	Sunday, 28 September, 2025	Sunday, 28 September, 2025
Frequency of the interest payment with specified dates	First interest on October 28, 2022 and subsequently on the 28th day of every month.	First interest on October 28, 2022 and subsequently on the 28th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

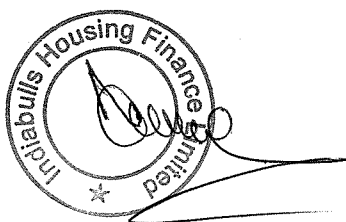
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000	-1000	-1000
1st Coupon	Friday, 28 October, 2022	Friday, 28 October, 2022	30	6.96	7.35	7.55
2nd Coupon	Monday, 28 November, 2022	Monday, 28 November, 2022	31	7.19	7.59	7.81
3rd Coupon	Wednesday, 28 December, 2022	Wednesday, 28 December, 2022	30	6.96	7.35	7.55
4th Coupon	Saturday, 28 January, 2023	Monday, 30 January, 2023	31	7.19	7.59	7.81
5th Coupon	Tuesday, 28 February, 2023	Tuesday, 28 February, 2023	31	7.19	7.59	7.81
6th Coupon	Tuesday, 28 March, 2023	Tuesday, 28 March, 2023	28	6.50	6.86	7.05



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
7th Coupon	Friday, 28 April, 2023	Friday, 28 April, 2023	31	7.19	7.59	7.81
8th Coupon	Sunday, 28 May, 2023	Monday, 29 May, 2023	30	6.96	7.35	7.55
9th Coupon	Wednesday, 28 June, 2023	Wednesday, 28 June, 2023	31	7.19	7.59	7.81
10th Coupon	Friday, 28 July, 2023	Friday, 28 July, 2023	30	6.96	7.35	7.55
11th Coupon	Monday, 28 August, 2023	Monday, 28 August, 2023	31	7.19	7.59	7.81
12th Coupon	Thursday, 28 September, 2023	Thursday, 28 September, 2023	31	7.19	7.59	7.81
13th Coupon	Saturday, 28 October, 2023	Monday, 30 October, 2023	30	6.96	7.35	7.55
14th Coupon	Tuesday, 28 November, 2023	Tuesday, 28 November, 2023	31	7.19	7.59	7.81
15th Coupon	Thursday, 28 December, 2023	Thursday, 28 December, 2023	30	6.96	7.35	7.55
16th Coupon	Sunday, 28 January, 2024	Monday, 29 January, 2024	31	7.17	7.57	7.78
17th Coupon	Wednesday, 28 February, 2024	Wednesday, 28 February, 2024	31	7.17	7.57	7.78
18th Coupon	Thursday, 28 March, 2024	Thursday, 28 March, 2024	29	6.71	7.08	7.28
19th Coupon	Sunday, 28 April, 2024	Monday, 29 April, 2024	31	7.17	7.57	7.78
20th Coupon	Tuesday, 28 May, 2024	Tuesday, 28 May, 2024	30	6.94	7.33	7.53
21st Coupon	Friday, 28 June, 2024	Friday, 28 June, 2024	31	7.17	7.57	7.78
22nd Coupon	Sunday, 28 July, 2024	Monday, 29 July, 2024	30	6.94	7.33	7.53



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
23rd Coupon	Wednesday, 28 August, 2024	Wednesday, 28 August, 2024	31	7.17	7.57	7.78
24th Coupon	Saturday, 28 September, 2024	Monday, 30 September, 2024	31	7.17	7.57	7.78
25th Coupon	Monday, 28 October, 2024	Monday, 28 October, 2024	30	6.94	7.33	7.53
26th Coupon	Thursday, 28 November, 2024	Thursday, 28 November, 2024	31	7.17	7.57	7.78
27th Coupon	Saturday, 28 December, 2024	Monday, 30 December, 2024	30	6.94	7.33	7.53
28th Coupon	Tuesday, 28 January, 2025	Tuesday, 28 January, 2025	31	7.19	7.59	7.81
29th Coupon	Friday, 28 February, 2025	Friday, 28 February, 2025	31	7.19	7.59	7.81
30th Coupon	Friday, 28 March, 2025	Friday, 28 March, 2025	28	6.50	6.86	7.05
31st Coupon	Monday, 28 April, 2025	Monday, 28 April, 2025	31	7.19	7.59	7.81
32nd Coupon	Wednesday, 28 May, 2025	Wednesday, 28 May, 2025	30	6.96	7.35	7.55
33rd Coupon	Saturday, 28 June, 2025	Monday, 30 June, 2025	31	7.19	7.59	7.81
34th Coupon	Monday, 28 July, 2025	Monday, 28 July, 2025	30	6.96	7.35	7.55
35th Coupon	Thursday, 28 August, 2025	Thursday, 28 August, 2025	31	7.19	7.59	7.81
36th Coupon	Sunday, 28 September, 2025	Friday, 26 September, 2025	31	7.19	7.59	7.81
Principal / Maturity value	Sunday, 28 September, 2025	Friday, 26 September, 2025		1000	1000	1000



Series VII

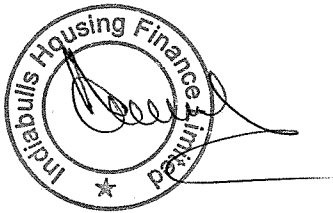
60 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	60 Months	60 Months
Coupon Rate for all Categories I & II	9.05%	NA
Coupon Rate for all Categories III & IV	9.55%	9.80%
Redemption Date/Maturity Date (assumed)	Tuesday, 28 September, 2027	Tuesday, 28 September, 2027
Frequency of the interest payment with specified dates	First interest on September 28, 2023, subsequently on the 28th day of September every year	First interest on September 28, 2023, subsequently on the 28th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000	-1000	-1000
1st Coupon	Thursday, 28 September, 2023	Thursday, 28 September, 2023	365	90.50	95.50	98.00
2nd Coupon	Saturday, 28 September, 2024	Monday, 30 September, 2024	366	90.50	95.50	98.00
3rd Coupon	Sunday, 28 September, 2025	Monday, 29 September, 2025	365	90.50	95.50	98.00
4th Coupon	Monday, 28 September, 2026	Monday, 28 September, 2026	365	90.50	95.50	98.00
5th Coupon	Tuesday, 28 September, 2027	Tuesday, 28 September, 2027	365	90.50	95.50	98.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal / Maturity value	Tuesday, 28 September, 2027	Tuesday, 28 September, 2027		1000	1000	1000

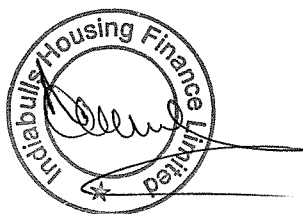


Series VIII

60 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022
Tenor	60 Months	60 Months
Coupon Rate for all Categories I & II	8.70%	NA
Coupon Rate for all Categories III & IV	9.15%	9.40%
Redemption Date/Maturity Date (assumed)	Tuesday, 28 September, 2027	Tuesday, 28 September, 2027
Frequency of the interest payment with specified dates	First interest on October 28, 2022 and subsequently on the 28th day of every month.	First interest on October 28, 2022 and subsequently on the 28th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 28 September, 2022	Wednesday, 28 September, 2022		-1000	-1000	-1000
1st Coupon	Friday, 28 October, 2022	Friday, 28 October, 2022	30	7.15	7.52	7.73
2nd Coupon	Monday, 28 November, 2022	Monday, 28 November, 2022	31	7.39	7.77	7.98
3rd Coupon	Wednesday, 28 December, 2022	Wednesday, 28 December, 2022	30	7.15	7.52	7.73
4th Coupon	Saturday, 28 January, 2023	Monday, 30 January, 2023	31	7.39	7.77	7.98
5th Coupon	Tuesday, 28 February, 2023	Tuesday, 28 February, 2023	31	7.39	7.77	7.98



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
6th Coupon	Tuesday, 28 March, 2023	Tuesday, 28 March, 2023	28	6.67	7.02	7.21
7th Coupon	Friday, 28 April, 2023	Friday, 28 April, 2023	31	7.39	7.77	7.98
8th Coupon	Sunday, 28 May, 2023	Monday, 29 May, 2023	30	7.15	7.52	7.73
9th Coupon	Wednesday, 28 June, 2023	Wednesday, 28 June, 2023	31	7.39	7.77	7.98
10th Coupon	Friday, 28 July, 2023	Friday, 28 July, 2023	30	7.15	7.52	7.73
11th Coupon	Monday, 28 August, 2023	Monday, 28 August, 2023	31	7.39	7.77	7.98
12th Coupon	Thursday, 28 September, 2023	Thursday, 28 September, 2023	31	7.39	7.77	7.98
13th Coupon	Saturday, 28 October, 2023	Monday, 30 October, 2023	30	7.15	7.52	7.73
14th Coupon	Tuesday, 28 November, 2023	Tuesday, 28 November, 2023	31	7.39	7.77	7.98
15th Coupon	Thursday, 28 December, 2023	Thursday, 28 December, 2023	30	7.15	7.52	7.73
16th Coupon	Sunday, 28 January, 2024	Monday, 29 January, 2024	31	7.37	7.75	7.96
17th Coupon	Wednesday, 28 February, 2024	Wednesday, 28 February, 2024	31	7.37	7.75	7.96
18th Coupon	Thursday, 28 March, 2024	Thursday, 28 March, 2024	29	6.89	7.25	7.45
19th Coupon	Sunday, 28 April, 2024	Monday, 29 April, 2024	31	7.37	7.75	7.96
20th Coupon	Tuesday, 28 May, 2024	Tuesday, 28 May, 2024	30	7.13	7.50	7.70
21st Coupon	Friday, 28 June, 2024	Friday, 28 June, 2024	31	7.37	7.75	7.96



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Sunday, 28 July, 2024	Monday, 29 July, 2024	30	7.13	7.50	7.70
23rd Coupon	Wednesday, 28 August, 2024	Wednesday, 28 August, 2024	31	7.37	7.75	7.96
24th Coupon	Saturday, 28 September, 2024	Monday, 30 September, 2024	31	7.37	7.75	7.96
25th Coupon	Monday, 28 October, 2024	Monday, 28 October, 2024	30	7.13	7.50	7.70
26th Coupon	Thursday, 28 November, 2024	Thursday, 28 November, 2024	31	7.37	7.75	7.96
27th Coupon	Saturday, 28 December, 2024	Monday, 30 December, 2024	30	7.13	7.50	7.70
28th Coupon	Tuesday, 28 January, 2025	Tuesday, 28 January, 2025	31	7.39	7.77	7.98
29th Coupon	Friday, 28 February, 2025	Friday, 28 February, 2025	31	7.39	7.77	7.98
30th Coupon	Friday, 28 March, 2025	Friday, 28 March, 2025	28	6.67	7.02	7.21
31st Coupon	Monday, 28 April, 2025	Monday, 28 April, 2025	31	7.39	7.77	7.98
32nd Coupon	Wednesday, 28 May, 2025	Wednesday, 28 May, 2025	30	7.15	7.52	7.73
33rd Coupon	Saturday, 28 June, 2025	Monday, 30 June, 2025	31	7.39	7.77	7.98
34th Coupon	Monday, 28 July, 2025	Monday, 28 July, 2025	30	7.15	7.52	7.73
35th Coupon	Thursday, 28 August, 2025	Thursday, 28 August, 2025	31	7.39	7.77	7.98
36th Coupon	Sunday, 28 September, 2025	Monday, 29 September, 2025	31	7.39	7.77	7.98
37th Coupon	Tuesday, 28 October, 2025	Tuesday, 28 October, 2025	30	7.15	7.52	7.73



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
38th Coupon	Friday, 28 November, 2025	Friday, 28 November, 2025	31	7.39	7.77	7.98
39th Coupon	Sunday, 28 December, 2025	Monday, 29 December, 2025	30	7.15	7.52	7.73
40th Coupon	Wednesday, 28 January, 2026	Wednesday, 28 January, 2026	31	7.39	7.77	7.98
41st Coupon	Saturday, 28 February, 2026	Monday, 2 March, 2026	31	7.39	7.77	7.98
42nd Coupon	Saturday, 28 March, 2026	Monday, 30 March, 2026	28	6.67	7.02	7.21
43rd Coupon	Tuesday, 28 April, 2026	Tuesday, 28 April, 2026	31	7.39	7.77	7.98
44th Coupon	Thursday, 28 May, 2026	Thursday, 28 May, 2026	30	7.15	7.52	7.73
45th Coupon	Sunday, 28 June, 2026	Monday, 29 June, 2026	31	7.39	7.77	7.98
46th Coupon	Tuesday, 28 July, 2026	Tuesday, 28 July, 2026	30	7.15	7.52	7.73
47th Coupon	Friday, 28 August, 2026	Friday, 28 August, 2026	31	7.39	7.77	7.98
48th Coupon	Monday, 28 September, 2026	Monday, 28 September, 2026	31	7.39	7.77	7.98
49th Coupon	Wednesday, 28 October, 2026	Wednesday, 28 October, 2026	30	7.15	7.52	7.73
50th Coupon	Saturday, 28 November, 2026	Monday, 30 November, 2026	31	7.39	7.77	7.98
51st Coupon	Monday, 28 December, 2026	Monday, 28 December, 2026	30	7.15	7.52	7.73
52nd Coupon	Thursday, 28 January, 2027	Thursday, 28 January, 2027	31	7.39	7.77	7.98
53rd Coupon	Sunday, 28 February, 2027	Monday, 1 March, 2027	31	7.39	7.77	7.98



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
54th Coupon	Sunday, 28 March, 2027	Monday, 29 March, 2027	28	6.67	7.02	7.21
55th Coupon	Wednesday, 28 April, 2027	Wednesday, 28 April, 2027	31	7.39	7.77	7.98
56th Coupon	Friday, 28 May, 2027	Friday, 28 May, 2027	30	7.15	7.52	7.73
57th Coupon	Monday, 28 June, 2027	Monday, 28 June, 2027	31	7.39	7.77	7.98
58th Coupon	Wednesday, 28 July, 2027	Wednesday, 28 July, 2027	30	7.15	7.52	7.73
59th Coupon	Saturday, 28 August, 2027	Monday, 30 August, 2027	31	7.39	7.77	7.98
60th Coupon	Tuesday, 28 September, 2027	Tuesday, 28 September, 2027	31	7.39	7.77	7.98
Principal / Maturity value	Tuesday, 28 September, 2027	Tuesday, 28 September, 2027		1000	1000	1000

