

## National Stock Exchange of India

### Circular

| Department: LISTING            |                          |
|--------------------------------|--------------------------|
| Download Ref No: NSE/CML/53607 | Date: September 08, 2022 |
| Circular Ref. No: 1051/2022    |                          |

To All Members,

### **Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Harshad Dharod**  
**Senior Manager**

**1. Fresh Issue****a. Commercial Paper**

|                            |                                                 |
|----------------------------|-------------------------------------------------|
| Name of the Company        | Housing Development Finance Corporation Limited |
| Security Description       | HDFCL CP 30/08/23 Sr 28                         |
| Sec Type                   | CP                                              |
| Security                   | HDFCL                                           |
| Issue                      | 300823                                          |
| Series                     | Sr 28                                           |
| ISIN                       | INE001A14ZK9                                    |
| No. of Securities/Quantity | 25500                                           |
| Face Value                 | 500000                                          |
| Issue Price                | 468218                                          |
| Date of Allotment          | 07-Sep-2022                                     |
| Date of Redemption         | 30-Aug-2023                                     |

|                            |                             |
|----------------------------|-----------------------------|
| Name of the Company        | Export Import Bank of India |
| Security Description       | EXIM CP 31/10/2022 Sr. 06   |
| Sec Type                   | CP                          |
| Security                   | EXIM                        |
| Issue                      | 311022                      |
| Series                     | Sr. 06                      |
| ISIN                       | INE514E14QO4                |
| No. of Securities/Quantity | 38000                       |
| Face Value                 | 500000                      |
| Issue Price                | 495800                      |
| Date of Allotment          | 08-Sep-2022                 |
| Date of Redemption         | 31-Oct-2022                 |



|                            |                               |
|----------------------------|-------------------------------|
| Name of the Company        | JM Financial Products Limited |
| Security Description       | JFPL CP 08/09/23 Sr 00033     |
| Sec Type                   | CP                            |
| Security                   | JFPL                          |
| Issue                      | 080923                        |
| Series                     | Sr 00033                      |
| ISIN                       | INE523H14Z72                  |
| No. of Securities/Quantity | 2600                          |
| Face Value                 | 500000                        |
| Issue Price                | 462963                        |
| Date of Allotment          | 08-Sep-2022                   |
| Date of Redemption         | 08-Sep-2023                   |

**b. Other debt securities**

|                            |                                |
|----------------------------|--------------------------------|
| Name of the Company        | Bhilangana Hydro Power Limited |
| Security Description       | BHPL MCLR Linked 2024 Sr 5A    |
| Sec Type                   | CF                             |
| Security                   | BHPL24                         |
| Issue Name                 | RESET                          |
| Series                     | Sr 5A                          |
| ISIN                       | INE453I07195                   |
| No. of Securities/Quantity | 40                             |
| Face Value                 | 1000000                        |
| Paid-Up Value              | 1000000                        |
| Issue Price                | 1000000                        |
| Date of Allotment          | 02-Sep-2022                    |



|                    |             |
|--------------------|-------------|
| Date of Redemption | 31-Mar-2024 |
| Call Option Date   | NA          |
| Put Option Date    | NA          |
| Coupon rate        | MCLR Linked |

|                            |                                |
|----------------------------|--------------------------------|
| Name of the Company        | Bhilangana Hydro Power Limited |
| Security Description       | BHPL MCLR Linked 2025 Sr 5D    |
| Sec Type                   | CF                             |
| Security                   | BHPL25                         |
| Issue Name                 | RESET                          |
| Series                     | Sr 5D                          |
| ISIN                       | INE453I07229                   |
| No. of Securities/Quantity | 80                             |
| Face Value                 | 1000000                        |
| Paid-Up Value              | 1000000                        |
| Issue Price                | 1000000                        |
| Date of Allotment          | 02-Sep-2022                    |
| Date of Redemption         | 31-Mar-2025                    |
| Call Option Date           | 02-Sep-2024                    |
| Put Option Date            | 02-Sep-2024                    |
| Coupon rate                | MCLR Linked                    |

|                      |                                |
|----------------------|--------------------------------|
| Name of the Company  | Bhilangana Hydro Power Limited |
| Security Description | BHPL MCLR Linked 2030 Sr 5B    |
| Sec Type             | CF                             |
| Security             | BHPL30                         |



|                            |              |
|----------------------------|--------------|
| Issue Name                 | RESET        |
| Series                     | Sr 5B        |
| ISIN                       | INE453I07203 |
| No. of Securities/Quantity | 400          |
| Face Value                 | 1000000      |
| Paid-Up Value              | 1000000      |
| Issue Price                | 1000000      |
| Date of Allotment          | 02-Sep-2022  |
| Date of Redemption         | 31-Mar-2030  |
| Call Option Date           | 02-Sep-2024  |
| Put Option Date            | 02-Sep-2024  |
| Coupon rate                | MCLR Linked  |

|                            |                                |
|----------------------------|--------------------------------|
| Name of the Company        | Bhilangana Hydro Power Limited |
| Security Description       | BHPL MCLR Linked 2034 Sr 5C    |
| Sec Type                   | CF                             |
| Security                   | BHPL34                         |
| Issue Name                 | RESET                          |
| Series                     | Sr 5C                          |
| ISIN                       | INE453I07211                   |
| No. of Securities/Quantity | 478                            |
| Face Value                 | 1000000                        |
| Paid-Up Value              | 1000000                        |
| Issue Price                | 1000000                        |
| Date of Allotment          | 02-Sep-2022                    |



|                    |             |
|--------------------|-------------|
| Date of Redemption | 31-Mar-2034 |
| Call Option Date   | 02-Sep-2024 |
| Put Option Date    | 02-Sep-2024 |
| Coupon rate        | MCLR Linked |

|                            |                                                 |
|----------------------------|-------------------------------------------------|
| Name of the Company        | Housing Development Finance Corporation Limited |
| Security Description       | HDFC 7.8% 2032 Sr AA010                         |
| Sec Type                   | DB                                              |
| Security                   | HDFC32                                          |
| Issue Name                 | 7.8%                                            |
| Series                     | Sr AA010                                        |
| ISIN                       | INE001A07TP5                                    |
| No. of Securities/Quantity | 90070                                           |
| Face Value                 | 1000000                                         |
| Paid-Up Value              | 1000000                                         |
| Issue Price                | 1000000                                         |
| Date of Allotment          | 06-Sep-2022                                     |
| Date of Redemption         | 06-Sep-2032                                     |
| Call Option Date           | NA                                              |
| Put Option Date            | NA                                              |
| Coupon rate                | 7.8                                             |

|                      |                                |
|----------------------|--------------------------------|
| Name of the Company  | Indian Oil Corporation Limited |
| Security Description | IOCL 7.14% 2027 Sr.XXIV        |
| Sec Type             | PT                             |
| Security             | IOC27                          |



|                            |              |
|----------------------------|--------------|
| Issue Name                 | 7.14%        |
| Series                     | Sr.XXIV      |
| ISIN                       | INE242A08536 |
| No. of Securities/Quantity | 25000        |
| Face Value                 | 1000000      |
| Paid-Up Value              | 1000000      |
| Issue Price                | 1000000      |
| Date of Allotment          | 06-Sep-2022  |
| Date of Redemption         | 06-Sep-2027  |
| Call Option Date           | NA           |
| Put Option Date            | NA           |
| Coupon rate                | 7.14         |

|                            |                                         |
|----------------------------|-----------------------------------------|
| Name of the Company        | Tata Capital Financial Services Limited |
| Security Description       | TCFSL 7.68% 2027 Sr H                   |
| Sec Type                   | DB                                      |
| Security                   | TCFS27                                  |
| Issue Name                 | 7.68%                                   |
| Series                     | Sr H                                    |
| ISIN                       | INE306N07NA6                            |
| No. of Securities/Quantity | 2060                                    |
| Face Value                 | 1000000                                 |
| Paid-Up Value              | 1000000                                 |
| Issue Price                | 1000000                                 |
| Date of Allotment          | 07-Sep-2022                             |



|                    |             |
|--------------------|-------------|
| Date of Redemption | 07-Sep-2027 |
| Call Option Date   | NA          |
| Put Option Date    | NA          |
| Coupon rate        | 7.68        |

## 2. Re-issue

### a. Commercial Paper

|                            |                             |
|----------------------------|-----------------------------|
| Name of the Company        | Piramal Enterprises Limited |
| Security Description       | PEL CP 23/01/23             |
| Sec Type                   | CP                          |
| Security                   | PEL                         |
| Issue                      | 230123                      |
| Series                     | -                           |
| ISIN                       | INE140A14V27                |
| No. of Securities/Quantity | 1000                        |
| Face Value                 | 500000                      |
| Issue Price                | 486929                      |
| Date of Allotment          | 07-Sep-2022                 |
| Date of Redemption         | 23-Jan-2023                 |

|                      |                              |
|----------------------|------------------------------|
| Name of the Company  | Aditya Birla Finance Limited |
| Security Description | ABFL CP 25/11/22 Sr 053      |
| Sec Type             | CP                           |
| Security             | ABFL                         |
| Issue                | 251122                       |
| Series               | Sr 059                       |
| ISIN                 | INE860H14Y58                 |



|                            |             |
|----------------------------|-------------|
| No. of Securities/Quantity | 4000        |
| Face Value                 | 500000      |
| Issue Price                | 493326.5    |
| Date of Allotment          | 07-Sep-2022 |
| Date of Redemption         | 25-Nov-2022 |

|                            |                                                 |
|----------------------------|-------------------------------------------------|
| Name of the Company        | Housing Development Finance Corporation Limited |
| Security Description       | HDFCL CP 30/08/23 Sr 28                         |
| Sec Type                   | CP                                              |
| Security                   | HDFCL                                           |
| Issue                      | 300823                                          |
| Series                     | Sr 29                                           |
| ISIN                       | INE001A14ZK9                                    |
| No. of Securities/Quantity | 15000                                           |
| Face Value                 | 500000                                          |
| Issue Price                | 468301.5                                        |
| Date of Allotment          | 08-Sep-2022                                     |
| Date of Redemption         | 30-Aug-2023                                     |

