

## National Stock Exchange of India

### Circular

| Department: LISTING            |                      |
|--------------------------------|----------------------|
| Download Ref No: NSE/CML/51906 | Date: April 05, 2022 |
| Circular Ref. No: 0408/2022    |                      |

To All Members,

**Sub: Listing of Equity Shares of Krishna Defence and Allied Industries Limited (SME IPO)**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE Platform with effect from April 06, 2022 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from April 06, 2022.

For and on behalf of  
National Stock Exchange of India Limited

Priya Iyer  
Manager

### Annexure

|                                            |                                                                                                                                             |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Symbol                                     | KRISHNADEF                                                                                                                                  |
| Name of the Company                        | Krishna Defence and Allied Industries Limited                                                                                               |
| Series                                     | ST (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’)                                                                      |
| ISIN                                       | INE0J5601015                                                                                                                                |
| Face Value                                 | Rs. 10/-                                                                                                                                    |
| Paid-up Value                              | Rs. 10/-                                                                                                                                    |
| Issue Price for the current public issue   | Rs. 39/- per share                                                                                                                          |
| Security Description                       | Equity shares of Rs. 10/- each fully paid up                                                                                                |
| No. of securities                          | 11448000                                                                                                                                    |
| Distinctive number range                   | 1 to 11448000                                                                                                                               |
| Market lot & Market Maker Minimum Quantity | 3000 Equity Shares                                                                                                                          |
| Market Maker Maximum Permissible Spread    | The Spread shall be within 10%                                                                                                              |
| Type of market                             | Continuous Market                                                                                                                           |
| Pari Passu                                 | Yes                                                                                                                                         |
| Lock in details                            | As per Annexure I                                                                                                                           |
| Remarks                                    | Security can move from one type of market to another by giving a notice of one month to the Exchange which will be intimated to the market. |

The equity shares of Krishna Defence and Allied Industries Limited (Symbol: KRISHNADEF) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

#### Address of Registered Office of the Company:

##### **Krishna Defence and Allied Industries Limited**

344, Floor-3, Plot-267, A To Z Industrial Estate,  
Ganapatrao Kadam Marg, Lower Parel, Delisle Road,  
Mumbai – 400013.

Tel.: +91 (22) 42203800 / 99

**Company Secretary:** Ms. Charmy Shah

**Website:** www.krishnaallied.com

**Email id:** cs@krishnaallied.com

**Financial Year:** April 01<sup>st</sup> - March 31<sup>st</sup>

#### Address of Registrar & Transfer Agents of the Company:

##### **Bigshare Service Private Limited**

1st Floor, Bharat Tin Works Building,  
Opp. Vasant Oasis, Makwana Road,  
Marol, Andheri East, Mumbai - 400059.

Tel.: +91 (22) 62638200

**Contact Person:** Mr. Swapnil Kate**Email:** ipo@bigshareonline.com**Website:** www.bigshareonline.com**Market Maker:****Hem Finlease Private Limited**

203, Jaipur Tower, M I Road,

Jaipur - 302001.

Tel: +91 (141) 4051000

**Contact Person:** Mr. Ashok Soni**Email:** ib@hemsecurities.com**Website:** www.hemsecurities.com**Annexure I**

| <b>No. of Equity Shares</b> | <b>Distinctive Nos.</b> |           | <b>Lock-in upto</b> |
|-----------------------------|-------------------------|-----------|---------------------|
|                             | <b>From</b>             | <b>To</b> |                     |
| <b>Fully Paid-up</b>        |                         |           |                     |
| 4200000                     | 1                       | 4200000   | 18-Apr-2023         |
| 2400000                     | 4200001                 | 6600000   | 18-Apr-2025         |
| 1800000                     | 6600001                 | 8400000   | 18-Apr-2023         |
| 864000                      | 8400001                 | 9264000   | 03-May-2022         |
| 2184000                     | 9264001                 | 11448000  | Free                |
| <b>11448000</b>             | <b>Total</b>            |           |                     |