

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/51663	Date: March 17, 2022
Circular Ref. No: 0311/2022	

To All Members,

Sub: Listing of Equity Shares of Gateway Distriparks Limited (formerly known as Gateway Rail Freight Limited) pursuant to Composite Scheme of Amalgamation

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 22, 2022, and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from March 22, 2022.

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Annexure

1. Gateway Distriparks Limited (formerly known as Gateway Rail Freight Limited)

Symbol	GATEWAY
Name of the Company	Gateway Distriparks Limited (formerly known as Gateway Rail Freight Limited)
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Composite Scheme of Amalgamation
ISIN	INE079J01017
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	499643836
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Gateway Distriparks Limited Sector- 6, Dronagiri, Taluka Uran, District – Raigarh, Navi Mumbai – 400707 Tel.: +91 (11) 40554400 Corporate Office Address: SF-7, Second Floor, D-2, Southern Park, Saket District Centre, Saket, New Delhi – 110017. Tel.: +91 (11) 40554400 Fax: +91 (11) 40554413 Company Secretary: Mr. Anuj Kalia Email: investor.relations@gatewayrail.in Website: www.gatewaydistriparks.com	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083. Contact Person: Mr. Jayprakash V.P Email id: rnt.helpdesk@linkintime.co.in Website: www.linkintime.co.in
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The brief particulars of the Composite Scheme of Amalgamation are as mentioned below:

- a) The National Company Law Tribunal, Court-V, Mumbai Bench vide its order dated December 02, 2021 has approved the Composite Scheme of Amalgamation amongst Gateway East India Private Limited (Transferor Company 1) and Gateway Distripark Limited (Transferee Company 1 / Transferor Company 2) into Gateway Rail Freight Limited (now Gateway Distripark Limited) (Transferee Company 2) and their respective shareholders and creditors (Scheme).
- b) Appointed Date: April 01, 2020
- c) Effective date: December 28, 2021
- d) Date of Allotment: January 25, 2022
- e) Pursuant to the Scheme, the name of the Company “Gateway Rail Freight Limited” is changed to “Gateway Distripark Limited”
- f) The National Company Law Tribunal, Court-V, Mumbai Bench vide its order dated December 02, 2021 has approved the Composite Scheme of Amalgamation amongst Gateway East India Private Limited (Transferor Company 1) and Gateway Distripark Limited (Transferee Company 1 / Transferor Company 2) into Gateway Rail Freight Limited (now Gateway Distripark Limited) (Transferee Company 2) and their respective shareholders and creditors.

In terms of provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and applicable Rules of Companies (Compromises, Arrangements Amalgamations) Rules, 2016 read with Sections 2(19AA), 2(1B) and other applicable provisions of the Income Tax Act, 1961, the scheme provided for:

- Amalgamation (merger by absorption) of Transferor Company 1 with the Holding Company i.e, Transferee Company 1.
- Amalgamation (merger by absorption) of the Transferor Company 2 (post amalgamation of the Transferor Company 1 with the Transferee Company 1) with Transferee Company 2 / Gateway Rail Freight Limited (now Gateway Distripark Limited).

No shares of Transferee Company 1 were issued or allotted to the shareholders of the Transferor Company 1 in consideration for the Amalgamation of Transferor Company 1 with Transferee Company 1 since Transferor Company 1 was a wholly owned subsidiary of Transferee Company 1.

In consideration for the Amalgamation of the Transferor Company 2 with the Transferee Company 2, the Transferee Company 2 without any further application or deed, issued and allotted to the equity shareholders of the Transferor Company 2 the equity shares of the Transferee Company 2 in the ratio as below:

4 equity shares of Transferee Company 2 of Rs. 10 each fully paid up for every 1 equity shares of Transferor Company 2 of Rs. 10 each fully paid up.

Upon Scheme becoming effective the Transferor Company 1 and Transferor Company 2 was automatically dissolved pursuant to Scheme.

Annexure I

No. of Equity Shares	Distinctive Nos.		Lock-in upto
	From	To	
180000	122000001*	122180000	10-Apr-2023
120000	122180001	122300000	10-Apr-2023
200	201499797*	201499996	10-Apr-2023
4	201499997	201500000	10-Apr-2025
499343632	201500001	700843632	Free
499643836	Total		

*20,11,99,796 Equity shares held by the Transferor Company 2 were cancelled pursuant to the Scheme.