

DETAILS OF NON CONVERTIBLE DEBENTURES

C	Debentures/Bonds	1	2	3
1.	Security Description	NON-CONVERTIBLE DEBENTURES	NON-CONVERTIBLE DEBENTURES	NON-CONVERTIBLE DEBENTURES
2.	No. of Securities	5,21,273	4,15,484	1,07,672
3.	Issue Price (Rs.)	1000	1000	1000
4.	Nominal Value (Rs.)	1000	1000	1000
5.	Paid up value (Rs.)	1000	1000	1000
6.	Distinctive Numbers	1-521273	521274-936757	936758-104429
7.	ISIN Code	INE945W07381	INE945W07399	INE94507407
8.	Coupon Rate	0	9.25%	9.13%
9.	Date of Allotment	FEBRUARY 18, 2022	FEBRUARY 18, 2022	FEBRUARY 18, 2022
10.	Interest Payment Dates	As per annexure	As per annexure	As per annexure
11.	Date(s) of Redemption	FEBRUARY 19, 2023	FEBRUARY 18, 2024	50% - FEBRUARY 18, 2023 50% - FEBRUARY 18, 2024
12.	Coupon Frequency	CUMULATIVE	ANNUALLY	ANNUALLY
13.	Redemption Amount	Rs. 1092.75	Rs. 1000	Rs. 1000
14.	Rating Agency	CRISIL	CRISIL	CRISIL
15.	Rating Date	JANUARY 13, 2022	JANUARY 13, 2022	JANUARY 13, 2022
16.	Credit Rating	CRISIL A / WATCH POSITIVE	CRISIL A / WATCH POSITIVE	CRISIL A / WATCH POSITIVE
17.	Put/ Call Option	NA	NA	NA
18.	Remarks			

For InCred Financial Services Limited

GAJENDR
A SINGH
THAKUR

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by GAJENDRA
SINGH THAKUR
Date: 2022.02.21
11:28:17 +05'30'

Gajendra Thakur
Company Secretary

INCRED FINANCIAL SERVICES LIMITED

Corporate Office:
Unit No. 1203, 12th floor, B wing,
The Capital, Plot No C-70, G Block,
Bandra Kurla Complex, Mumbai,
Maharashtra, India, 400051

Registered Office:
Unit No. 1203, 12th floor, B wing,
The Capital, Plot No C-70, G Block,
Bandra Kurla Complex, Mumbai,
Maharashtra, India, 400051

CIN: U74899MH1991PLC340312
Email: care@incred.com
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Annexure A

Interest Payment Dates:

Series I

Cash Flows	Due Date	Date of payment	No. of days in coupon period	(Amount in ₹)
				Amount
Date of allotment	Friday, February 18, 2022	Friday, February 18, 2022		(1,000.00)
Coupon / Interest payment	Sunday, February 19, 2023	Friday, February 17, 2023	366	92.75
Principal / Maturity Value	Sunday, February 19, 2023	Friday, February 17, 2023		1,000.00

Series II

Cash Flows	Due Date	Date of payment	No. of days in coupon period	(Amount in ₹)
				Amount
Date of allotment	Friday, February 18, 2022	Friday, February 18, 2022		(1,000.00)
Coupon / Interest payment	Saturday, February 18, 2023	Monday, February 20, 2023	365	96.50
Coupon / Interest payment	Sunday, February 18, 2024	Friday, February 16, 2024	365	96.50
Principal / Maturity Value	Sunday, February 18, 2024	Friday, February 16, 2024		1,000.00

Series III

Cash Flows	Due Date	Date of payment	No. of days in coupon period	(Amount in ₹)
				Amount
Date of allotment	Friday, February 18, 2022	Friday, February 18, 2022		(1,000.00)
Coupon / Interest payment	Saturday, February 18, 2023	Monday, February 20, 2023	365	95.20
Principal / Maturity Value	Saturday, February 18, 2023	Friday, February 17, 2023		500.00
Coupon / Interest payment	Sunday, February 18, 2024	Friday, February 16, 2024	365	47.60
Principal / Maturity Value	Sunday, February 18, 2024	Friday, February 16, 2024		500.00


