

C	Debentures/Bonds - Annexure A								
Sr. No	Particulars	1	2	3	4	5	6	7	8
1	Security Description	8.25% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE S.SERIES I	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES II	8.20% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES III	8.50% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES IV	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES V	8.43% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES VI	8.75% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES VII	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES VIII
2	No. of Securities	2257164	267327	526524	135975	42486	537361	221766	55265
3	Issue Price (Rs.)	Rs. 1000/- per NCD	Rs. 1000/- per NCD	Rs. 1000/- per NCD	Rs. 1000/	per NCD	Rs. 1000/	per NCD	Rs. 1000/
4	Nominal Value (Rs.)	Rs. 1000/- per NCD	Rs. 1000/- per NCD	Rs. 1000/- per NCD	Rs. 1000/	per NCD	Rs. 1000/	per NCD	Rs. 1000/
5	Paid up value (Rs.)	Rs. 1000/- per NCD	Rs. 1000/- per NCD	Rs. 1000/- per NCD	Rs. 1000/	per NCD	Rs. 1000/	per NCD	Rs. 1000/
6	Distinctive Numbers	1-2257164	2257165-2524491	2524492-3051015	3051016-3186990	3186991-3229476	3229477-3766837	3766838-3988603	3988604-4043868
7	ISIN Code	INE477L07AL3	INE477L07AM1	INE477L07AN9	INE477L07AO7	INE477L07AP4	INE477L07AQ2	INE477L07AR0	INE477L07AS8
8	Coupon Rate	8.25%	Zero Coupon	8.20%	8.50%	Zero Coupon	8.43%	8.75%	Zero Coupon
9	Date of Allotment	03-01-2022	03-01-2022	03-01-2022	03-01-2022	03-01-2022	03-01-2022	03-01-2022	03-01-2022
10	Interest Payment Dates	Annual Ex First Interest on January 3, 2023 and subsequently	At maturity Ex January 3, 2025	Monthly Ex First interest on February 1, 2022 and subsequent	Annual Ex First Interest on January 3, 2023,	At maturity Ex January 3, 2027	Monthly Ex First interest on February 1, 2022	Annual Ex First Interest on January 3, 2023,	At maturity Ex January 3, 2029

		on January 3 every year		ly on the 1st day of every month.	subsequently on the 3rd day of January every year		and subsequently on the 1st day of every month.	subsequently on the 3rd day of January every year	
11	Date(s) of Redemption	3 January, 2025	January 3, 2025	3 January, 2027	3 January, 2027	3 January, 2027	3 January, 2029	3 January, 2029	3 January, 2029
12	Coupon Frequency	Annual	At maturity	Monthly	Annual	At maturity	Monthly	Annual	At maturity
13	Redemption Amount	Rs. 1000/- per NCD*	Rs. 1,268.80/- per NCD*	Rs. 1000/- per NCD*	Rs. 1000/- per NCD*	Rs. 1,504/- per NCD*	Rs. 1000/- per NCD*	Rs. 1000/- per NCD*	Rs. 1,799.75/- per NCD*
14	Rating Agency	CRISIL Ratings Limited Brickwork Ratings India Private Limited							
15	Rating Date	CRISIL - Nov 25, 2021 Brickwork - Nov 26, 2021							
16	Credit Rating	CRISIL AA/Stable BWR AA+/ Negative							
17	Put/Call Option	NA							
18	Remarks								

* Note: *All Category of Investors in the proposed Issue who are also holders of

1. NCD(s)/Bond(s) previously issued by our Company i.e. IIFL Home Finance Limited and /or Our Promoter, IIFL Finance Limited, as the case may be and/or

2. Equity shareholder(s) of IIFL Finance Limited, as the case may be, on the Deemed Date of Allotment

* Applying in Series I, Series III, Series IV, Series VI, and/or Series VII shall be eligible for additional incentive of 0.25% p.a. provided the Secured NCDs issued under the proposed Tranche II Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series III, Series IV, Series VI, and/or Series VII.

* Applying in Series II, Series V and/or Series VIII, the maturity amount at redemption along with the additional yield would be ₹ 1,277.60 per Secured NCD, ₹ 1,521.45 per Secured NCD and/or ₹ 1,830.00 per Secured NCD respectively provided the Tranche II Secured NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II, Series V and/or Series VIII.