

National Highways Infra Investment Managers Private Limited

Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi - 110075
CIN: U65929DL2020GOI366835; Email Id: cs.nhiimpl@nhai.org
Phone (Landline): 011 25074100*1671 Fax: 011 25076536

Annexure 5

Date: November 8, 2021

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai - 400 051
Maharashtra, India

Dear Sir/ Madam,

Sub: Application for listing and trading approval by National Highways Infra Trust ("Trust") for the units issued under the initial offer under a private placement

Re: Unit Holding Pattern (Pre and Post)

The Unitholding pattern of National Highways Infra Trust pre-Issue and post-Issue is given below:

Sr No.	Name of Unitholders	Pre Issue		Post Issue	
		No of Units	% of total unit holding	No of Units	% of total unit holding
A	Sponsors				
1	National Highway Authority of India	Nil	Nil	9,56,00,000	16.06%
	Sub Total (A)	Nil	Nil	9,56,00,000	16.06%
B	Other than Sponsors				
1.	2452991 Ontario Limited	Nil	Nil	14,88,00,000	25.00%
2.	Indusind Bank Ltd	Nil	Nil	26,00,000	0.44%
3.	Darashaw & Company Private Limited	Nil	Nil	34,00,000	0.57%
4.	Darashaw Securities Private Limited	Nil	Nil	1,66,00,000	2.79%
5.	ASK Financial Holdings Pvt Ltd	Nil	Nil	50,00,000	0.84%
6.	Rare Shares & Stocks Pvt Ltd	Nil	Nil	70,00,000	1.18%
7.	IIFL Wealth Management	Nil	Nil	98,00,000	1.65%
8.	IIFL Wealth Portfolio Managers Limited	Nil	Nil	52,00,000	0.87%
9.	Indian Oil Corporation Limited Refinery Division E. P. Fund	Nil	Nil	26,00,000	0.44%
10.	ICICI Bank Limited	Nil	Nil	1,98,00,000	3.33%
11.	Trust Capital Services (India) Pvt Ltd	Nil	Nil	1,00,00,000	1.68%



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12.	Sankhya Financial Services Private Limited	Nil	Nil	30,00,000	0.50%
13.	Indiafirst Life Insurance Company Ltd	Nil	Nil	30,00,000	0.50%
14.	Tata AIG General Insurance Company Limited	Nil	Nil	52,00,000	0.87%
15.	RRVK Supperannuation Fund Trust	Nil	Nil	26,00,000	0.44%
16.	CPP Investment Board Private Holdings (4) Inc.	Nil	Nil	14,88,00,000	25.00%
17.	Brightstar Investments Private Limited	Nil	Nil	1,00,00,000	1.68%
18.	Kotak Mahindra Life Insurance Company Limited	Nil	Nil	50,00,000	0.84%
19.	Star Union Daichi Life Insurance Company Limited	Nil	Nil	48,00,000	0.81%
20.	STATE BANK OF INDIA	Nil	Nil	98,00,000	1.65%
21.	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	Nil	Nil	26,00,000	0.44%
22.	SBI BALANCED ADVANTAGE FUND	Nil	Nil	5,68,00,000	9.54%
23.	NPS Trust A/C SBI Pension Fund Scheme - CG	Nil	Nil	48,00,000	0.81%
24.	NPS Trust A/C SBI Pension Fund Scheme - SG	Nil	Nil	98,00,000	1.65%
25.	HDFC Bank Limited	Nil	Nil	26,00,000	0.44%
	Sub Total (B)	Nil	Nil	49,96,00,000	83.94%
	Grand Total (A+B)	Nil	Nil	59,52,00,000	100.00%

Thanking you,

Yours sincerely,

For and on behalf of

National Highways Infra Investment Managers Private Limited

(in our capacity as Investment Manager to National Highways Infra Trust)



Authorised Signatory

Name: MATHEW GEORGE

Designation: Authorised Signatory (CFO)



SURESH ROYAL
AIR CEO