



APPENDIX B

C	Debentures/Bonds	1	2	3	4	5	6	7
1.	Security Description	Secured Redeemable NCDs Series I	Secured Redeemable NCDs Series II	Secured Redeemable NCDs Series III	Secured Redeemable NCDs Series IV	Secured Redeemable NCDs Series V	Secured Redeemable NCDs Series VI	Secured Redeemable NCDs Series VII
2.	No. of Securities	30,75,304	7,14,253	9,40,797	5,73,097	14,72,512	13,60,829	2,93,087
3.	Issue Price (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
4.	Nominal Value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
5.	Paid up value (Rs.)	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000	Rs. 1,000
6.	Distinctive Numbers	1-3075304	3075305-3789557	3789558-4730354	4730355-5303451	5303452-6775963	6775964-8136792	8136793-8429879
7.	ISIN Code	INE530B07120	INE530B07138	INE530B07146	INE530B07153	INE530B07161	INE530B07179	INE530B07187
8.	Coupon Rate	8.25%	Zero Coupon	8.50%	Zero Coupon	8.42%	8.75%	Zero Coupon
9.	Date of Allotment	October 14, 2021	October 14, 2021	October 14, 2021	October 14, 2021	October 14, 2021	October 14, 2021	October 14, 2021
10.	Interest Payment Dates	First Interest on October 14, 2022 and second Interest on October 14, 2023	NA	First Interest on October 14, 2022, subsequently on the 14th day of October every year	NA	First interest on November 1, 2021 and subsequently on the 1st day of every month.	First Interest on October 14, 2022, subsequently on the 14th day of October every year	NA
11.	Date(s) of Redemption	October 14, 2023	October 14, 2023	October 14, 2024	October 14, 2024	October 14, 2026	October 14, 2026	October 14, 2026
12.	Coupon Frequency	Annual	NA	Annual	NA	Monthly	Annual	NA
13.	Redemption Amount	Rs. 1,000	Rs. 1,171.80	Rs. 1,000	Rs. 1,277.60	Rs. 1,000	Rs. 1,000	Rs. 1,521.41
14.	Rating Agency	As per Annexure – I						

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Head Office: IIFL House, Sun Infotech Park, Road No. 101, Plot No. 8-33, Thane Industrial Area, Wagle Estate, Thane - 400604 Tel: (91-22) 4005000, Fax: (91-22) 4005001 E-mail: info@iifl.com, marketing@iifl.com



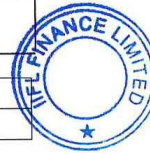
15.	Rating Date	As per Annexure - I
16.	Credit Rating	As per Annexure - I
17.	Put/ Call Option	N.A.
18.	Remarks	N.A.

Annexure I

Sr. No.	Name of Credit Rating Agency	Credit Rating	Date of Initial Credit Rating	Date of Revalidation of Credit Rating
1.	CRISIL Limited	CRISIL AA/Stable	August 16, 2021	September 09, 2021
2.	Brickworks Ratings India Private Limited	BWR AA+/Negative	April 01, 2021	September 07, 2021

Date
Place
CFO/ Company Secretary/ Compliance officer and Stamp of the company

October 14, 2021
Mumbai
Sneha Patwardhan
Company Secretary and Compliance Officer



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Head Office: IIFL Finance, Sun Tefarok Road, Band No. 101, Plot No. 8-22, Thane Industrial Area, Wagle Estate, Thane - 400604 Tel: (91-22) 44326000 Fax: (91-22) 44326001 E-mail: info@iifl.com compliance@iifl.com secretary@iifl.com