

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/49770	Date: September 29, 2021
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To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Apurva Meghraj
Manager

Toll Free Number
1800 266 0058

ANNEXURE

1. Fresh Issue

a. Commercial Papers

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL CP 15/12/21 Sr 089
Sec Type	CP
Security	ABFL
Issue	151221
Series	Sr 089
ISIN	INE860H14U52
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	495951
Date of Allotment	29-Sep-2021
Date of Redemption	15-Dec-2021

Name of the Company	Berger Paints (I) Limited
Security Description	BPIL CP 28/10/21 Sr 30
Sec Type	CP
Security	BPIL
Issue	281021
Series	Sr 30
ISIN	INE463A14KT4
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	498645
Date of Allotment	29-Sep-2021
Date of Redemption	28-Oct-2021

Name of the Company	Toyota Financial Services India Limited
Security Description	TFSIL CP 28/04/22 Sr 03
Sec Type	CP
Security	TFSIL
Issue	280422
Series	Sr 03
ISIN	INE692Q14AQ1
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	488148
Date of Allotment	29-Sep-2021
Date of Redemption	28-Apr-2022

Name of the Company	HSBC Invest direct Financial Services (I) Limited
Security Description	HIFSIL CP 29/12/21 Sr 002
Sec Type	CP
Security	HIFSIL
Issue	291221
Series	Sr 002
ISIN	INE790I14BP0
No. of Securities/Quantity	200
Face Value	500000
Issue Price	494757.5
Date of Allotment	29-Sep-2021
Date of Redemption	29-Dec-2021

Name of the Company	Aditya Birla Housing Finance Limited
Security Description	ABHFL CP 27/12/21 Sr 003
Sec Type	CP
Security	ABHFL
Issue	271221
Series	Sr 003
ISIN	INE831R14BX7
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	495589.5
Date of Allotment	29-Sep-2021
Date of Redemption	27-Dec-2021

b. Other debt securities

Name of the Company	NIIF Infrastructure Finance Limited
Security Description	NIIF 6.84% 2026 Sr 3
Sec Type	DB
Security	NIIF26A
Issue Name	6.84%
Series	Sr 3
ISIN	INE246R07541
No. of Securities/Quantity	10000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Sep-2021
Date of Redemption	27-Nov-2026
Call Option Date	NA

Put Option Date	NA
Coupon rate	6.84

Name of the Company	Godrej Industries Limited
Security Description	Godrej Industries 7.58% 2028
Sec Type	DB
Security	GIL28
Issue Name	7.58%
Series	-
ISIN	INE233A08055
No. of Securities/Quantity	7500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Sep-2021
Date of Redemption	28-Sep-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.58

Name of the Company	LIC Housing Finance Limited
Security Description	LIC Hsg 6.95% 2031 Tr 415
Sec Type	DB
Security	LICH31
Issue Name	6.95%
Series	Tr 415
ISIN	INE115A07PL0
No. of Securities/Quantity	9750

Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	24-Sep-2021
Date of Redemption	24-Sep-2031
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.95

Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHF31
Sec Type	DM
Security	PCHF31
Issue Name	6.75%
Series	-
ISIN	*INE516Y07444
No. of Securities/Quantity	195325290
Face Value	1000
Paid-Up Value	1000
Issue Price	1000
Date of Allotment	28-Sep-2021
Date of Redemption	26-Sep-2031
Call Option Date	Any time, after the expiry of 5 (Five) years from the Deemed Date of Allotment
Put Option Date	NA
Coupon rate	6.75

* Pursuant to corporate insolvency resolution plan of Dewan Housing Finance Corporation Limited under the Insolvency and Bankruptcy Code, 2016.

Name of the Company	National Highway Authority of India
Security Description	NHAI 7.05% 2041 Sr II
Sec Type	PT
Security	NHAI41
Issue Name	7.05%
Series	Sr II
ISIN	INE906B07IZ5
No. of Securities/Quantity	60000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Sep-2021
Date of Redemption	28-Sep-2041
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.05

2. Relisting due to transfer of debt securities

Pursuant to scheme of arrangement between Bharti Axa General Insurance Company Limited and ICICI Lombard General Insurance Company Limited.

Name of the Company	ICICI Lombard General Insurance Company Limited
Security Description	ILGICL 10.50% 2029 Sr. B
Sec Type	DB
Security	ILGI29
Issue Name	10.50%
Series	Sr. B
ISIN	INE513L08024

No. of Securities/Quantity	350
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Apr-2019
Date of Redemption	29-Apr-2029
Call Option Date	30-Apr-2024
Put Option Date	NA
Coupon rate	10.50