

## National Stock Exchange of India

### Circular

| Department: LISTING            |                       |
|--------------------------------|-----------------------|
| Download Ref No: NSE/CML/49393 | Date: August 24, 2021 |
| Circular Ref. No: 0923/2021    |                       |

To All Members,

#### **Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Apurva Meghraj**  
**Manager**

**Toll Free Number**  
**1800 266 0058**

## ANNEXURE

### 1. Fresh Issue

#### a. Commercial Papers

|                            |                                |
|----------------------------|--------------------------------|
| Name of the Company        | Tata Steel Limited             |
| Security Description       | Tata Steel Limited CP 22/10/21 |
| Sec Type                   | CP                             |
| Security                   | TSL                            |
| Issue                      | 221021                         |
| Series                     | NA                             |
| ISIN                       | INE081A14BG0                   |
| No. of Securities/Quantity | 25000                          |
| Face Value                 | 500000                         |
| Issue Price                | 497221                         |
| Date of Allotment          | 23-Aug-2021                    |
| Date of Redemption         | 22-Oct-2021                    |

|                            |                        |
|----------------------------|------------------------|
| Name of the Company        | Bharat Rasayan Limited |
| Security Description       | BRL CP 18/11/21 Sr 2   |
| Sec Type                   | CP                     |
| Security                   | BRL                    |
| Issue                      | 181121                 |
| Series                     | Sr 2                   |
| ISIN                       | INE838B14396           |
| No. of Securities/Quantity | 200                    |
| Face Value                 | 500000                 |
| Issue Price                | 495430                 |
| Date of Allotment          | 23-Aug-2021            |
| Date of Redemption         | 18-Nov-2021            |

|                            |                            |
|----------------------------|----------------------------|
| Name of the Company        | Astec LifeSciences Limited |
| Security Description       | ALSL CP 01/11/21 Sr 55     |
| Sec Type                   | CP                         |
| Security                   | ALSL                       |
| Issue                      | 011121                     |
| Series                     | Sr 55                      |
| ISIN                       | INE563J14526               |
| No. of Securities/Quantity | 500                        |
| Face Value                 | 500000                     |
| Issue Price                | 496562                     |
| Date of Allotment          | 23-Aug-2021                |
| Date of Redemption         | 01-Nov-2021                |

|                            |                       |
|----------------------------|-----------------------|
| Name of the Company        | Tata Projects Limited |
| Security Description       | TPL CP 28/06/22 Sr 22 |
| Sec Type                   | CP                    |
| Security                   | TPL                   |
| Issue                      | 280622                |
| Series                     | Sr 22                 |
| ISIN                       | INE725H14AO3          |
| No. of Securities/Quantity | 2000                  |
| Face Value                 | 500000                |
| Issue Price                | 481887                |
| Date of Allotment          | 23-Aug-2021           |
| Date of Redemption         | 28-Jun-2022           |

|                            |                                      |
|----------------------------|--------------------------------------|
| Name of the Company        | Tata Capital Housing Finance Limited |
| Security Description       | TCHFL CP 21/06/22 Sr 11              |
| Sec Type                   | CP                                   |
| Security                   | TCHFL                                |
| Issue                      | 210622                               |
| Series                     | Sr 11                                |
| ISIN                       | INE033L14LT0                         |
| No. of Securities/Quantity | 8000                                 |
| Face Value                 | 500000                               |
| Issue Price                | 483647.5                             |
| Date of Allotment          | 24-Aug-2021                          |
| Date of Redemption         | 21-Jun-2022                          |

|                            |                                |
|----------------------------|--------------------------------|
| Name of the Company        | Dalmia Cement (Bharat) Limited |
| Security Description       | DCBL CP 23/11/21 Sr 053        |
| Sec Type                   | CP                             |
| Security                   | DCBL                           |
| Issue                      | 231121                         |
| Series                     | Sr 053                         |
| ISIN                       | INE755K14DU5                   |
| No. of Securities/Quantity | 3000                           |
| Face Value                 | 500000                         |
| Issue Price                | 495491                         |
| Date of Allotment          | 24-Aug-2021                    |
| Date of Redemption         | 23-Nov-2021                    |

**b. Other Debt Securities**

|                            |                               |
|----------------------------|-------------------------------|
| Name of the Company        | Bharti Hexacom Limited        |
| Security Description       | Bharti Hexacom Ltd 5.90% 2024 |
| Sec Type                   | DB                            |
| Security                   | BHL24                         |
| Issue Name                 | 5.90%                         |
| Series                     | NA                            |
| ISIN                       | INE343G08026                  |
| No. of Securities/Quantity | 20000                         |
| Face Value                 | 1000000                       |
| Paid-Up Value              | 1000000                       |
| Issue Price                | 1000000                       |
| Date of Allotment          | 23-Aug-2021                   |
| Date of Redemption         | 30-Apr-2024                   |
| Call Option Date           | NA                            |
| Put Option Date            | NA                            |
| Coupon rate                | 5.90                          |