

# NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area,  
Nagpur 440 008. Maharashtra, INDIA.  
CIN Number : L15510MH2013PLC249458

+91 712 2778824  
+91 712 2721555

info@nakodas.com  
www.nakodas.com



## Holding of Specified Securities

### Annexure - I

1. Name of Listed Entity: NAKODA GROUP OF INDUSTRIES LTD

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

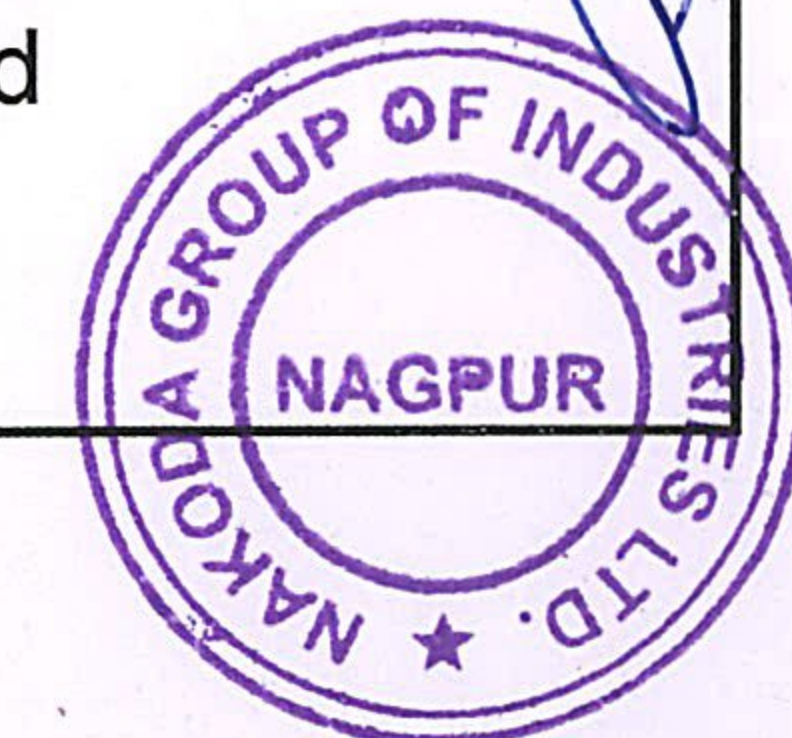
a. If under 31(1)(b) then indicate the report for Quarter ending POST 30-07-2021

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | Particulars                                                                            | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities ?                      |      | No  |
| 3 | Whether the Listed Entity has issued any Warrants ?                                    |      | No  |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 5 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 7 | Whether company has equity shares with differential voting rights?                     |      | No  |
| 8 | Whether the listed entity has any significant beneficial owner?                        |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



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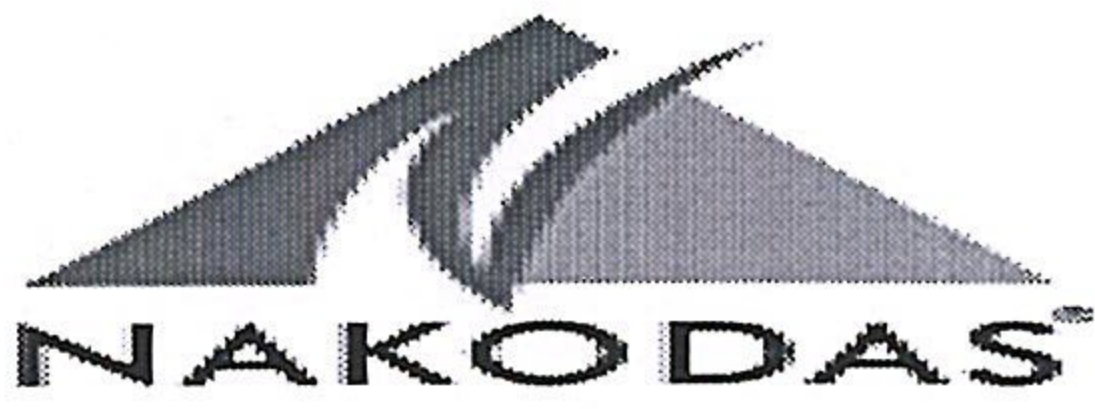


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            |                                                                         |                      |                                  |                                                                                                             |                                                                                                                                                                           |                                           |                                          |                                                                        |                                          |                                                                             |          |
|-------------------------------------------------------------|------------------------------------|--------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------|----------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------|------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------------------------|----------|
| Cate<br>gory<br>(I)                                         | Category of<br>shareholder<br>(II) | No.s of<br>Share<br>holders<br>(III) | No. of<br>fully<br>paid up<br>equity<br>Share<br>held<br>(IV) | No.s of<br>Partly<br>paid-up<br>equity<br>Share<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per<br>SCRR,1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Votting Rights<br>held in each class of<br>securities<br>(IX) |                      |                                  | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities( as a<br>%<br>of diluted share<br>capital)<br>(XI)=(VII)+(X)<br>As a % of<br>(A+B+C2) | Number of<br>Locked in<br>shares<br>(XII) |                                          | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                          | Number of<br>equity<br>shares held<br>in<br>dematerialized<br>form<br>(XIV) |          |
|                                                             |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | No of Voting<br>Rights                                                  |                      | Total<br>as a<br>% of<br>(A+B+C) |                                                                                                             |                                                                                                                                                                           | No.<br>(a)                                | As a % of<br>total<br>shares held<br>(b) | No.<br>(a)                                                             | As a % of<br>total<br>shares held<br>(b) |                                                                             |          |
|                                                             |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | Class<br>Equity<br>x                                                    | Class<br>Others<br>y |                                  |                                                                                                             |                                                                                                                                                                           |                                           |                                          |                                                                        |                                          |                                                                             | Total    |
| A)                                                          | Promoter & Promoter Group          | 6                                    | 8202676                                                       | 0                                                              | 0                                                                | 8202676                                                 | 73.669                                                                                                                     | 8202676                                                                 | 0                    | 8202676                          | 73.6690                                                                                                     | 0                                                                                                                                                                         | 73.6690                                   | 0                                        | 0.0000                                                                 | 1462500                                  | 17.8295                                                                     | 8202676  |
| B)                                                          | Public                             | 56                                   | 2931824                                                       | 0                                                              | 0                                                                | 2931824                                                 | 26.331                                                                                                                     | 2931824                                                                 | 0                    | 2931824                          | 26.3310                                                                                                     | 0                                                                                                                                                                         | 26.3310                                   | 0                                        | 0.0000                                                                 | 0                                        | 0                                                                           | 2931824  |
| C)                                                          | Non Promoter-Non Public            | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0                                | 0.0000                                                                                                      | 0                                                                                                                                                                         | 0.0000                                    | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 0        |
| C1)                                                         | Shares underlying DRs              | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | NA                                                                                                                         | 0                                                                       | 0                    | 0                                | 0.0000                                                                                                      | 0                                                                                                                                                                         | 0.0000                                    | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 0        |
| C2)                                                         | Shares held by Employee Trusts     | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0                                | 0.0000                                                                                                      | 0                                                                                                                                                                         | 0.0000                                    | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 0        |
|                                                             | Total                              | 62                                   | 11134500                                                      | 0                                                              | 0                                                                | 11134500                                                |                                                                                                                            | 11134500                                                                | 0                    | 11134500                         | 100.0000                                                                                                    | 0                                                                                                                                                                         | 100.0000                                  | 0                                        | 0.0000                                                                 |                                          |                                                                             | 11134500 |


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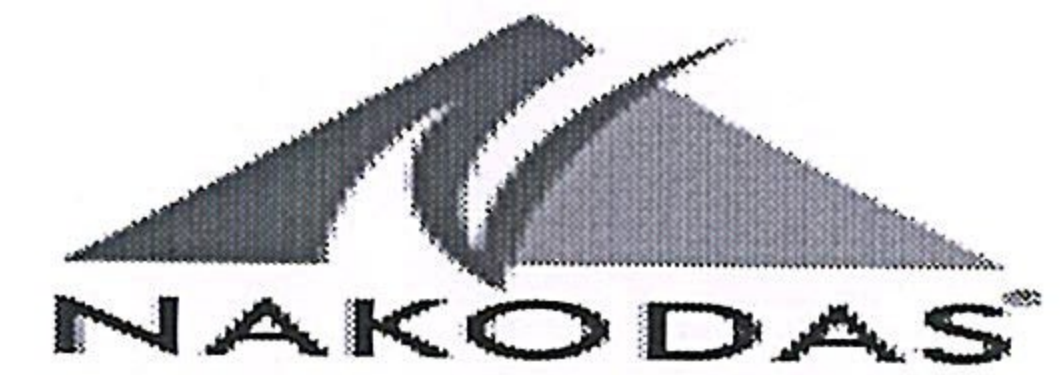
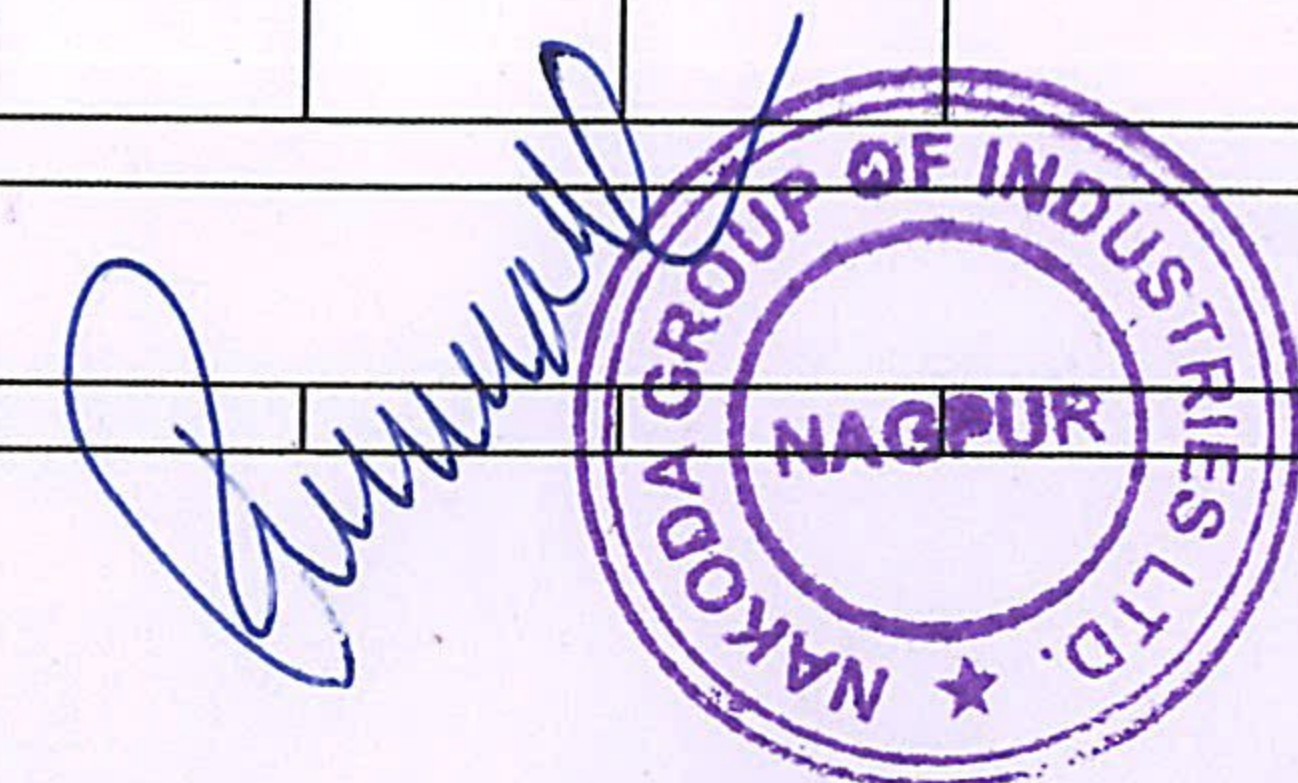


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

|                                                                                                                                                                                                                | Category & Name of the shareholders (I)                               | PAN (II) | No of Share holders (III) | No of fully paid up equity Shares held (IV) | Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |                |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialize d form (XIV) |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|----------|---------------------------|---------------------------------------------|--------------------------------------|---------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|----------------|-------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|---------|
|                                                                                                                                                                                                                |                                                                       |          |                           |                                             |                                      |                                                   |                                             |                                                                      | No of Voting Rights                                           |                | Total as a % of (A+B+C) |                                                                                      |                                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                            |         |
|                                                                                                                                                                                                                |                                                                       |          |                           |                                             |                                      |                                                   |                                             |                                                                      | Class Equity x                                                | Class Others y |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            | Total   |
| 1                                                                                                                                                                                                              | Indian                                                                |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
| (a)                                                                                                                                                                                                            | Individuals/Hindu undivided Family                                    |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | PRAVIN NAVALCHAND CHOUDHARY                                           |          | 1                         | 5516553                                     | 0                                    | 0                                                 | 5516553                                     | 49.5447                                                              | 5516553                                                       | 0              | 5516553                 | 49.5447                                                                              | 0                                                                                                                                           | 49.5447                          | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 5516553 |
|                                                                                                                                                                                                                | JAYESH CHOUDHARY                                                      |          | 1                         | 1548137                                     | 0                                    | 0                                                 | 1548137                                     | 13.9040                                                              | 1548137                                                       | 0              | 1548137                 | 13.9040                                                                              | 0                                                                                                                                           | 13.9040                          | 0                               | 0.0000                                                  | 1462500                         | 94.4684                                                    | 1548137 |
|                                                                                                                                                                                                                | Total                                                                 |          | 2                         | 7064690                                     | 0                                    | 0                                                 | 7064690                                     | 63.4487                                                              | 7064690                                                       | 0              | 7064690                 | 63.4487                                                                              | 0                                                                                                                                           | 63.4487                          | 0                               | 0.0000                                                  | 1462500                         | 20.7015                                                    | 7064690 |
| (b)                                                                                                                                                                                                            | Central Government/State Government(s)                                |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | Total                                                                 |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
| (c)                                                                                                                                                                                                            | Financial Institutions/Banks                                          |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | Total                                                                 |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
| (d)                                                                                                                                                                                                            | Any Other(DIRECTORS RELATIVES)                                        |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | MANJU PRAVEEN CHAUDHARI                                               |          | 1                         | 1137500                                     | 0                                    | 0                                                 | 1137500                                     | 10.2160                                                              | 1137500                                                       | 0              | 1137500                 | 10.2160                                                                              | 0                                                                                                                                           | 10.2160                          | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 1137500 |
|                                                                                                                                                                                                                | ASHOK HEMRAJ BARDIA                                                   |          | 1                         | 162                                         | 0                                    | 0                                                 | 162                                         | 0.0015                                                               | 162                                                           | 0              | 162                     | 0.0015                                                                               | 0                                                                                                                                           | 0.0015                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 162     |
|                                                                                                                                                                                                                | KISHORE HEMRAJ BARDIA                                                 |          | 1                         | 162                                         | 0                                    | 0                                                 | 162                                         | 0.0015                                                               | 162                                                           | 0              | 162                     | 0.0015                                                                               | 0                                                                                                                                           | 0.0015                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 162     |
|                                                                                                                                                                                                                | VIDHI RAJESH JAIN                                                     |          | 1                         | 162                                         | 0                                    | 0                                                 | 162                                         | 0.0015                                                               | 162                                                           | 0              | 162                     | 0.0015                                                                               | 0                                                                                                                                           | 0.0015                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 162     |
|                                                                                                                                                                                                                | Total                                                                 |          | 4                         | 1137986                                     | 0                                    | 0                                                 | 1137986                                     | 10.2204                                                              | 1137986                                                       | 0              | 1137986                 | 10.2204                                                                              | 0                                                                                                                                           | 10.2204                          | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 1137986 |
|                                                                                                                                                                                                                | Sub-Total (A)(1)                                                      |          | 6                         | 8202676                                     | 0                                    | 0                                                 | 8202676                                     | 73.6690                                                              | 8202676                                                       | 0              | 8202676                 | 73.6690                                                                              | 0                                                                                                                                           | 73.6690                          | 0                               | 0.0000                                                  | 1462500                         | 17.8295                                                    | 8202676 |
| 2                                                                                                                                                                                                              | Foreign                                                               |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
| (a)                                                                                                                                                                                                            | Individuals(Non-Resident Individuals/Foreign Individuals)             |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | Total                                                                 |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
| (b)                                                                                                                                                                                                            | Government                                                            |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | Total                                                                 |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
| (c)                                                                                                                                                                                                            | Institutions                                                          |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | Total                                                                 |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
| (d)                                                                                                                                                                                                            | Foreign Portfolio Investor                                            |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
|                                                                                                                                                                                                                | Total                                                                 |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
|                                                                                                                                                                                                                | Sub-Total (A)(2)                                                      |          | 0                         | 0                                           | 0                                    | 0                                                 | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                       | 0.0000                                                                               | 0                                                                                                                                           | 0.0000                           | 0                               | 0.0000                                                  | 0                               | 0.0000                                                     | 0       |
|                                                                                                                                                                                                                | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) |          | 6                         | 8202676                                     | 0                                    | 0                                                 | 8202676                                     | 73.6690                                                              | 8202676                                                       | 0              | 8202676                 | 73.6690                                                                              | 0                                                                                                                                           | 73.6690                          | 0                               | 0.0000                                                  | 1462500                         | 17.8295                                                    | 8202676 |
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                                                                       |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
| Note:                                                                                                                                                                                                          |                                                                       |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
| (1) PAN would not be displayed on website of Stock Exchange(s).                                                                                                                                                |                                                                       |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |
| (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.                                                |                                                                       |          |                           |                                             |                                      |                                                   |                                             |                                                                      |                                                               |                |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                            |         |



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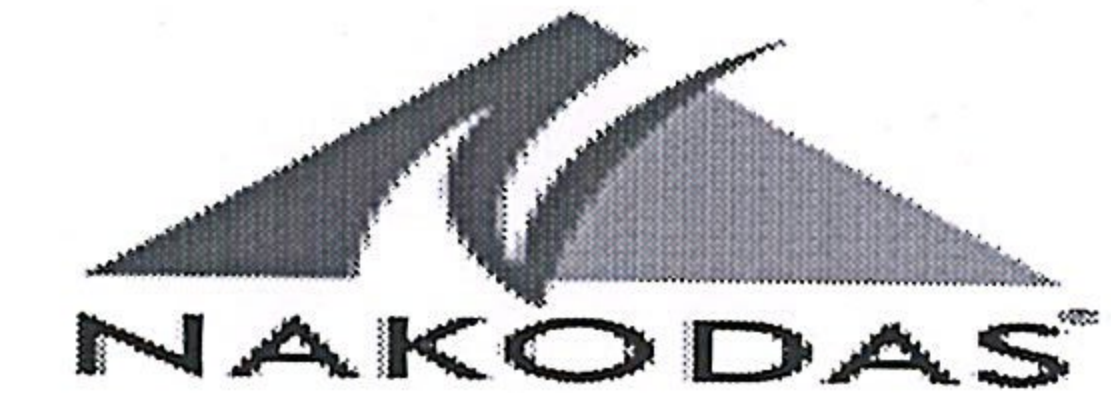


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

| Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER                         |          |                             |                                             |                                      |                                                    |                                             |                                                                      |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
|------------------------------------------------------------------------------------------------------|----------|-----------------------------|---------------------------------------------|--------------------------------------|----------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|----------------|-------------------------------------|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|---------|
| Category & Name of the shareholders (I)                                                              | PAN (II) | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | Partly paid-up equity Share held (V) | No.s of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |                |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialize d form (XIV) |         |
|                                                                                                      |          |                             |                                             |                                      |                                                    |                                             |                                                                      | No of Voting Rights                                           |                | Total as a % of Total Voting Rights |                                                                                      |                                                                                                                                                            | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (b) |                                                            |         |
|                                                                                                      |          |                             |                                             |                                      |                                                    |                                             |                                                                      | Class Equity x                                                | Class Others y |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            | Total   |
| 1 Institutions                                                                                       |          |                             |                                             |                                      |                                                    |                                             |                                                                      |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
| (a) Mutual Funds                                                                                     |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (b) Venture Capital Funds                                                                            |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (c) Alternate Investment Funds                                                                       |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (d) Foreign Venture Capital Investors                                                                |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (e) Foreign Portfolio Investors                                                                      |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (f) Financial Institution/Banks                                                                      |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (g) Insurance Companies                                                                              |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (h) Provident Funds/ Pension Funds                                                                   |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| SUB TOTAL (B)(1)                                                                                     |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| 2 Central / State government(s)                                                                      |          |                             |                                             |                                      |                                                    |                                             |                                                                      |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
| (a) Central Government/ State Government(s)/President of India                                       |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| SUB TOTAL (B)(2)                                                                                     |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| 3 Non-institutions                                                                                   |          |                             |                                             |                                      |                                                    |                                             |                                                                      |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
| (a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        |          | 40                          | 325324                                      | 0                                    | 0                                                  | 325324                                      | 2.9218                                                               | 325324                                                        | 0              | 325324                              | 2.9218                                                                               | 0                                                                                                                                                          | 2.9218                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 325324  |
| (a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |          | 6                           | 2372500                                     | 0                                    | 0                                                  | 2372500                                     | 21.3076                                                              | 2372500                                                       | 0              | 2372500                             | 21.3076                                                                              | 0                                                                                                                                                          | 21.3076                          | 0                               | 0.0000                                                  | NA                              | NA                                                         | 2372500 |
| BHAVIK PRADEEP PANJWANI                                                                              |          | 1                           | 461500                                      | 0                                    | 0                                                  | 461500                                      | 4.1448                                                               | 461500                                                        | 0              | 461500                              | 4.1448                                                                               | 0                                                                                                                                                          | 4.1448                           | 0                               | 0.0000                                                  | 0                               | 0                                                          | 461500  |
| PRADEEP OMPRAKASH PANJWANI                                                                           |          | 1                           | 910000                                      | 0                                    | 0                                                  | 910000                                      | 8.1728                                                               | 910000                                                        | 0              | 910000                              | 8.1728                                                                               | 0                                                                                                                                                          | 8.1728                           | 0                               | 0.0000                                                  | 0                               | 0                                                          | 910000  |
| ROSHAN JAIN                                                                                          |          | 1                           | 877500                                      | 0                                    | 0                                                  | 877500                                      | 7.8809                                                               | 877500                                                        | 0              | 877500                              | 7.8809                                                                               | 0                                                                                                                                                          | 7.8809                           | 0                               | 0.0000                                                  | 0                               | 0                                                          | 877500  |
| (b) NBFCs registered with RBI                                                                        |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (c) Employee Trusts                                                                                  |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (d) Overseas Depositories (holding DRs) (balancing figure)                                           |          | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                               | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (e) Any Other(BODIES CORPORATE)                                                                      |          | 2                           | 169000                                      | 0                                    | 0                                                  | 169000                                      | 1.5178                                                               | 169000                                                        | 0              | 169000                              | 1.5178                                                                               | 0                                                                                                                                                          | 1.5178                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 169000  |
| H & N ADVISORY SERVICES LLP                                                                          |          | 1                           | 162500                                      | 0                                    | 0                                                  | 162500                                      | 1.4594                                                               | 162500                                                        | 0              | 162500                              | 1.4594                                                                               | 0                                                                                                                                                          | 1.4594                           | 0                               | 0.0000                                                  | 0                               | 0                                                          | 162500  |
| (e) Any Other(CLEARING MEMBER)                                                                       |          | 5                           | 45500                                       | 0                                    | 0                                                  | 45500                                       | 0.4086                                                               | 45500                                                         | 0              | 45500                               | 0.4086                                                                               | 0                                                                                                                                                          | 0.4086                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 45500   |
| (e) Any Other(HINDU UNDIVIDED FAMILY)                                                                |          | 3                           | 19500                                       | 0                                    | 0                                                  | 19500                                       | 0.1751                                                               | 19500                                                         | 0              | 19500                               | 0.1751                                                                               | 0                                                                                                                                                          | 0.1751                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 19500   |
| SUB TOTAL (B)(3)                                                                                     |          | 56                          | 2931824                                     | 0                                    | 0                                                  | 2931824                                     | 26.3310                                                              | 2931824                                                       | 0              | 2931824                             | 26.3310                                                                              | 0                                                                                                                                                          | 26.3310                          | 0                               | 0.0000                                                  | NA                              | NA                                                         | 2931824 |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                                                 |          | 56                          | 2931824                                     | 0                                    | 0                                                  | 2931824                                     | 26.3310                                                              | 2931824                                                       | 0              | 2931824                             | 26.3310                                                                              | 0                                                                                                                                                          | 26.3310                          | 0                               | 0.0000                                                  | 0                               | NA                                                         | 2931824 |
| Details of the shareholders acting as persons in Control including their shareholding pattern        |          |                             |                                             |                                      |                                                    |                                             |                                                                      |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

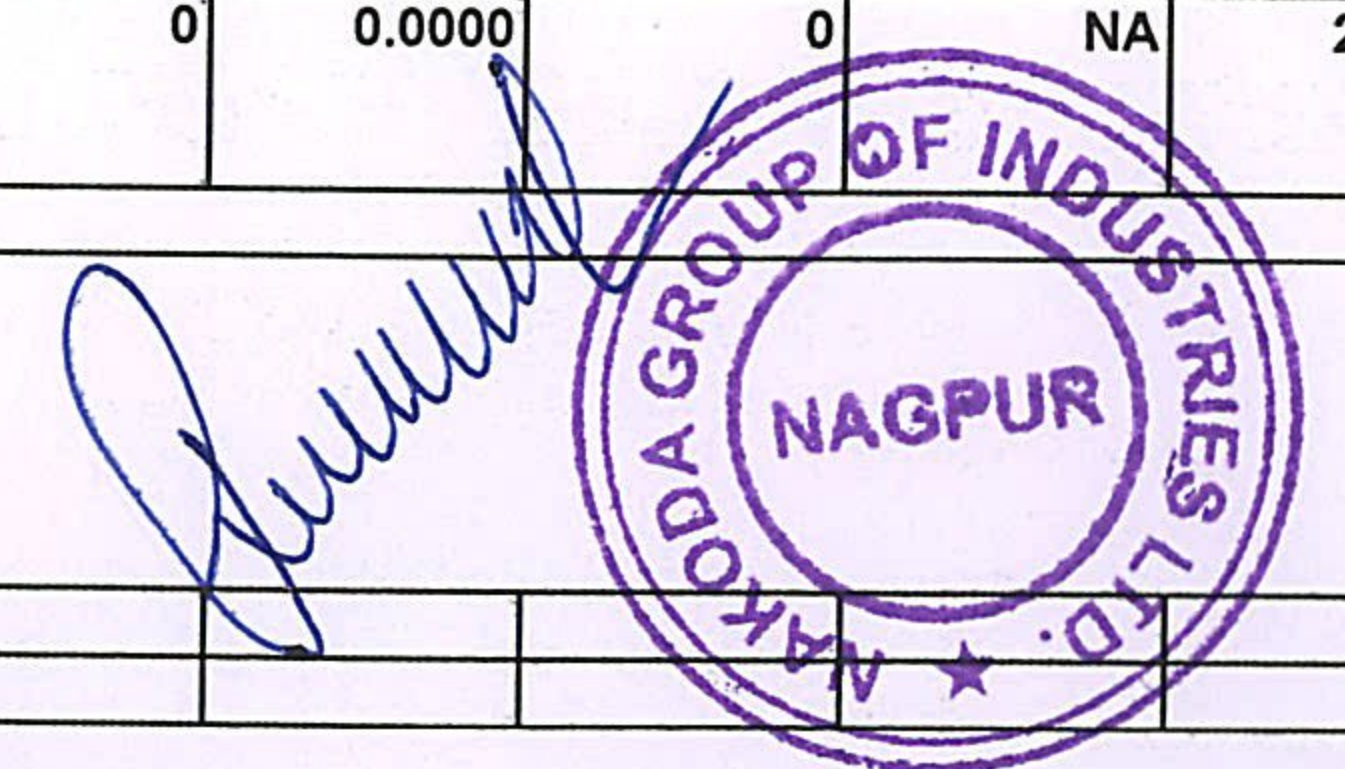
Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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# NAKODA GROUP OF INDUSTRIES LIMITED

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Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

|                                                                                                                                                        | Category & Name of the shareholders<br>(I)                      | PAN<br>(II) | No. of Share holders<br>(III) | No. of fully paid up equity Share held<br>(IV) | Partly paid-up equity Share held<br>(V) | No.s of shares underlying Depository Receipts<br>(VI) | Total no. shares held (VII)= (IV)+(V)+(VI)<br>(VIII) | Shareholding % calculated as per SCRR,1957)<br>As a % of (A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |                   |       | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Total Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |         | Number of Shares pledged or otherwise encumbered<br>(XIII) |                             | Number of equity shares held in dematerialized form<br>(XIV) |                                                     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------|-------------------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------|-------------------|-------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|------------------------------------------------------------|-----------------------------|--------------------------------------------------------------|-----------------------------------------------------|
|                                                                                                                                                        |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             | No of Voting Rights                                              |                   |       |                                                                                         |                                                                                                                                                         | Total as a % of (A+B+C)             | No. (a) | As a % of total shares held (b)                            | No. (Not applicable)<br>(a) |                                                              | As a % of total shares held (Not applicable)<br>(b) |
|                                                                                                                                                        |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             | Class Equity<br>x                                                | Class Others<br>y | Total |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
| 1                                                                                                                                                      | Custodian/DR Holder                                             |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
| I                                                                                                                                                      |                                                                 |             | 0                             | 0                                              | 0                                       | 0                                                     | 0                                                    | 0.0000                                                                      | 0                                                                | 0                 | 0     | 0.0000                                                                                  | 0                                                                                                                                                       | 0.0000                              | 0       | 0.0000                                                     | NA                          | NA                                                           | C                                                   |
|                                                                                                                                                        | Total Non Promoter-Non Public Shareholding<br>(C)=(C)(1)+(C)(2) |             | 0                             | 0                                              | 0                                       | 0                                                     | 0                                                    | 0.0000                                                                      | 0                                                                | 0                 | 0     | 0.0000                                                                                  | 0                                                                                                                                                       | 0.0000                              | 0       | 0.0000                                                     | NA                          | NA                                                           | C                                                   |
| Note                                                                                                                                                   |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
| (1) PAN would not be displayed on website of Stock Exchange(s).                                                                                        |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
| (2) The above format needs to disclose bame of all holders holding more than 1% of total number of shares.                                             |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available. |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
|                                                                                                                                                        |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
|                                                                                                                                                        |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |
|                                                                                                                                                        |                                                                 |             |                               |                                                |                                         |                                                       |                                                      |                                                                             |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |         |                                                            |                             |                                                              |                                                     |

*[Signature]*  
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Table V - STATEMENT SHOWING DETAILS OF SIGNIFICANT BENEFICIAL OWNERS

| Table V - STATEMENT SHOWING DETAILS OF SIGNIFICANT BENEFICIAL OWNERS |                                                    |                                                      |             |                                         |                                                      |             |                                                                                                                                               |                 |                                                                            |                        |                                      |     |     |                                                                                     |     |
|----------------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------|-------------|-----------------------------------------|------------------------------------------------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-----------------|----------------------------------------------------------------------------|------------------------|--------------------------------------|-----|-----|-------------------------------------------------------------------------------------|-----|
| Sr. No                                                               | Details of the significant beneficial owner<br>(I) |                                                      |             | Details of the registered owner<br>(II) |                                                      |             | Details of holding/ exercise of right of the SBO in the reporting company,<br>whether direct or indirect *:<br>(III)<br>Whether by virtue of: |                 |                                                                            |                        |                                      |     |     | Date of creation /<br>acquisition of<br>significant<br>beneficial interest*<br>(IV) |     |
|                                                                      | Name                                               | PAN/Passport<br>No. in case of a<br>foreign national | Nationality | Name                                    | PAN/Passport<br>No. in case of a<br>foreign national | Nationality | Shares %                                                                                                                                      | Voting rights % | Rights on<br>distributabl<br>e dividend<br>or any<br>other<br>distribution | Exercise of<br>control | Exercise of significant<br>influence |     |     |                                                                                     |     |
| Nil                                                                  | Nil                                                | Nil                                                  | Nil         | Nil                                     | Nil                                                  | Nil         | Nil                                                                                                                                           | Nil             | Nil                                                                        | Nil                    | Nil                                  | Nil | Nil | Nil                                                                                 | Nil |
| Nil                                                                  | Nil                                                | Nil                                                  | Nil         | Nil                                     | Nil                                                  | Nil         | Nil                                                                                                                                           | Nil             | Nil                                                                        | Nil                    | Nil                                  | Nil | Nil | Nil                                                                                 | Nil |
| Nil                                                                  | Nil                                                | Nil                                                  | Nil         | Nil                                     | Nil                                                  | Nil         | Nil                                                                                                                                           | Nil             | Nil                                                                        | Nil                    | Nil                                  | Nil | Nil | Nil                                                                                 | Nil |
| Nil                                                                  | Nil                                                | Nil                                                  | Nil         | Nil                                     | Nil                                                  | Nil         | Nil                                                                                                                                           | Nil             | Nil                                                                        | Nil                    | Nil                                  | Nil | Nil | Nil                                                                                 | Nil |



*[Signature]*