

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/49304	Date: August 16, 2021
Circular Ref. No: 0887/2021	

To All Members,

Sub: Listing of Equity Shares of Meghmani Finechem Limited pursuant to Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 18, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 18, 2021

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Toll Free No
18002660058

Annexure

1. Meghmani Finechem Limited

Symbol	MFL
Name of the Company	Meghmani Finechem Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE071N01016
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	41550158
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

Registered Office Address: Meghmani Finechem Limited Plot No.CH1/CH2, GIDC Industrial Estate, Dahej, Taluka - Vagara, Bharuch - 392 130, Gujarat. Tel.: +91 (635) -9953661/62/63/64/65 Corporate Office Address: Meghmani House, Behind Safal Profitaire, Corporate Road, Near Auda Garden, Prahlad Nagar, Ahmedabad – 380 015. Tel.: +91 (79) 7176100 / 29709600 Contact Person: Mr. Kamlesh Mehta Website: www.meghmanifinechem.com Email id: kamlesh.mehta@meghmani.com	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited 506-508, ABC-1 (Amarnath Business Centre -1), Behind Gala Business Centre, Ellisbridge, Ahmedabad –380006. Contact Person: Mr. Nilesh Dalwadi Website: www.linkintime.co.in Email id: ahmedabad@linkintime.co.in
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The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Ahmedabad Bench vide its order dated May 03, 2021 has approved the Composite Scheme of Arrangement between Meghmani Organics Limited (“Transferor Company”), Meghmani Organics Limited (formerly known as Meghmani Organochem Limited) (“Resulting Company”) and Meghmani Finechem Limited (“Transferee Company”) and their respective shareholders and creditors.
- b) Appointed Date: April 01, 2020
- c) Effective Date: May 10, 2021
- d) Date of Allotment: May 20, 2021
- e) The National Company Law Tribunal, Ahmedabad Bench vide its order dated May 03, 2021 has approved the Composite Scheme of Arrangement between Meghmani Organics Limited (“Transferor Company”), Meghmani Organics Limited (formerly known as Meghmani Organochem Limited) (“Resulting Company”) and Meghmani Finechem Limited (“Transferee Company”) and their respective shareholders and creditors.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income Tax Act, 1961, the remaining business undertaking (after demerger of Agrochemical and Pigment undertaking of the Demerged Company) of the Demerged Company has been transferred to and vested with the Transferee Company with the Appointed Date of April 1, 2020.

The scheme also provided for change of terms of Optionally Convertible Redeemable Preference Shares (OCRPS) issued by Meghmani Finechem Limited (“Transferee Company”).

Upon amalgamation of the remaining business undertaking of Meghmani Organics Limited (“Transferor Company”) with Meghmani Finechem Limited (“Transferee Company”), the Transferee Company issued and allotted equity shares to the shareholders of Transferor Company in the following ratio:

“94 (Ninety-Four) fully paid-up equity shares of the Transferee Company of the face value of Rs. 10/- each were issued and allotted, at par as fully paid up to the equity shareholders of the Transferor Company (including to Depository Bank who held shares on behalf of the SDS holders) for every 1000 (One Thousand) equity shares of Re. 1/- each held by the shareholders of the Transferor Company, as on the Record Date.”

2,35,45,985 equity shares held by the Transferor Company in Transferee Company stood cancelled upon Composite Scheme of Arrangement being effective.

Annexure I

Meghmani Finechem Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock-in upto date
	From	To	
9337096	34566886*	43903981	21-Aug-2022
8310033	43903982	52214014	21-Aug-2024
23903029	75760000**	99663028	Free
41550158	Total		

* Cancellation of 3,45,66,885 equity shares pursuant to Composite Scheme of Arrangement with Meghmani Agro Private Limited and Meghmani Organics Limited.

** Cancellation of 2,35,45,985 equity shares pursuant to Composite Scheme of Arrangement between Meghmani Organics Limited, Meghmani Organics Limited (formerly known as Meghmani Organochem Limited) and Meghmani Finechem Limited.