

National Stock Exchange Of India Limited**DEPARTMENT: LISTING**

Download Ref. No.: NSE/CML/48966	Date: July 16, 2021
Circular Ref. No.: 0754/2021	

To All Members,

Sub: Listing of Unsecured, Redeemable, Non-Convertible Debentures of Britannia Industries Limited pursuant to Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 20, 2021 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from July 20, 2021.

For and on behalf of
National Stock Exchange of India Limited

Apurva Meghraj
Manager

Telephone No
18002660058

Annexure
Britannia Industries Limited

Symbol	BRITANNIA
Series	N3
Security description	Unsec Red NCD 5.50%
ISIN	INE216A08027
Face Value	Rs. 29/-
Paid-up Value	Rs. 29/-
No. of securities	240868296
Distinctive Number	1 to 240868296
Market lot	1
ISIN code	INE216A08027
Pari Passu	Yes
Lock in details	Not Applicable
Details of NCDs	As per Annexure – 1

Registered Office Address: Britannia Industries Limited 5/1A, Hungerford Street Kolkata – 700017 Tel No.: 033 22872439/2057 Fax: 033 22872501 Contact Person – Mr. T. V. Thulsidass Website: www.britannia.co.in Email: thulsidasstv@britindia.com ;	Registrar and Share Transfer Agent: KFin Technologies Private Limited Selenium Tower B Plot 31-32, Gachibowli Financial District Nanakramguda, Hyderabad – 500 032 Tel.: +91 40 6716 2222 Toll Free: 18003454001 E-mail: www.kfintech.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Kolkata Bench vide its order dated May 07, 2021 has approved the Scheme of Arrangement between Britannia Industries Limited (the Company) and their respective shareholders.
- b) Date of Allotment: June 03, 2021
- c) The Scheme of Arrangement between Britannia Industries Limited (the Company) and their respective shareholders.

The company has allotted unsecured, non-convertible, redeemable, fully paid-up debentures to its members by way of bonus in following ratio:

1 (One) fully paid-up Debenture of the face value of INR.29/- (Rupees Twenty-nine only) each, for every one (1) fully paid-up equity share of face value of INR. 1/- (Rupee One only) each held by a Member as on the Record Date.

- d) The aforesaid securities of the company will be traded only in dematerialized form under the ISIN as mentioned above