

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/47018	Date: January 14, 2021
Circular Ref. No.: 0037/2021	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Manager

Toll Free Number
1800 266 0058

ANNEXURE

1. Fresh Issue

a. Other Debt Securities

Name of the Company	REC Limited
Security Description	REC Limited 4.99% 2024 Sr 205A
Sec Type	PT
Security	RECL24
Issue Name	4.99%
Series	Sr 205A
ISIN	INE020B08DJ8
No. of Securities/Quantity	21350
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	13-Jan-2021
Date of Redemption	31-Jan-2024
Call Option Date	NA
Put Option Date	NA
Coupon rate	4.99

Name of the Company	REC Limited
Security Description	REC Limited 5.94% 2026 Sr 205B
Sec Type	PT
Security	RECL26
Issue Name	5.94%

Series	Sr 205B
ISIN	INE020B08DK6
No. of Securities/Quantity	20000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	13-Jan-2021
Date of Redemption	31-Jan-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	5.94

Name of the Company	Indian Bank
Security Description	IB 6.18% 2031 Sr V Tier2 Bsl3
Sec Type	AT
Security	INBK
Issue Name	6.18%
Series	Sr V
ISIN	INE562A08081
No. of Securities/Quantity	20000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	13-Jan-2021
Date of Redemption	13-Jan-2031



Call Option Date	13-Jan-2026 i.e Fifth anniversary from the Deemed Date of Allotment or any anniversary date thereafter
Put Option Date	NA
Coupon rate	6.18

Name of the Company	Cholamandalam Investment and Finance Company Limited
Security Description	CHOI 5.48% 2022 Sr 600
Sec Type	DB
Security	CHOI22
Issue Name	5.48%
Series	Sr 600
ISIN	INE121A07PW5
No. of Securities/Quantity	4900
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	11-Jan-2021
Date of Redemption	30-Dec-2022
Call Option Date	NA
Put Option Date	NA
Coupon rate	5.48

Name of the Company	Bank Of Baroda
Security Description	BOB 8.15% Perp Tier 1 Sr XV
Sec Type	AT



Security	BOB
Issue Name	8.15%
Series	Sr XV
ISIN	INE028A08240
No. of Securities/Quantity	9690
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	13-Jan-2021
Date of Redemption	NA
Call Option Date	13-Jan-2026 i.e Fifth anniversary from the Deemed Date of Allotment or any anniversary date thereafter
Put Option Date	NA
Coupon rate	8.15

2. Re-issue

a. Commercial Papers

Name of the Company	L&T Housing Finance Limited
Security Description	LTHFL CP 28/01/21
Sec Type	CP
Security	LTHFL
Issue	280121
Series	NA
ISIN	INE476M14DS8
No. of Securities/Quantity	6000
Face Value	500000
Issue Price	499358.5



Date of Allotment	14-Jan-2021
Date of Redemption	28-Jan-2021