

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/46862	Date: December 31, 2020
Circular Ref. No.: 1221/2020	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Manager

Toll Free Number
1800 266 0058

ANNEXURE

1. Fresh Issue

a. Commercial Papers

Name of the Company	UltraTech Cement Limited
Security Description	UCL CP 24/06/21 Sr XXVIII
Sec Type	CP
Security	UCL
Issue	240621
Series	Sr XXVIII
ISIN	INE481G14CP8
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	491515
Date of Allotment	30-Dec-2020
Date of Redemption	24-Jun-2021

Name of the Company	Welspun India Limited
Security Description	WIL CP 28/06/21
Sec Type	CP
Security	WIL
Issue	280621
Series	NA
ISIN	INE192B14513
No. of Securities/Quantity	1000
Face Value	500000

Issue Price	488673.5
Date of Allotment	30-Dec-2020
Date of Redemption	28-Jun-2021

Name of the Company	Dalmia Cement (Bharat) Limited
Security Description	DCBL CP 25/03/21 Sr 036
Sec Type	CP
Security	DCBL
Issue	250321
Series	Sr 036
ISIN	INE755K14DF6
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	496163.5
Date of Allotment	31-Dec-2020
Date of Redemption	25-Mar-2021

Name of the Company	National Fertilizers Limited
Security Description	NFL CP 30/03/21 Sr 12/07
Sec Type	CP
Security	NFL
Issue	300321
Series	Sr 12/07
ISIN	INE870D14DP7
No. of Securities/Quantity	9000



Face Value	500000
Issue Price	495901
Date of Allotment	31-Dec-2020
Date of Redemption	30-Mar-2021

b. Other Debt Securities

Name of the Company	TMF Holdings Limited
Security Description	TMF 7.7475% Perpetual Sr C
Sec Type	DP
Security	TMF
Issue	7.7475
Series	Sr C
ISIN	INE909H08345
No. of Securities/Quantity	1000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Dec-2020
Date of Redemption	NA
Call Option Date	Call Option may be exercised by the Issuer on the date falling at the expiry of 10 years from the Deemed Date of Allotment and the last date of every month thereafter
Put Option Date	NA
Coupon rate	7.7475



Name of the Company	TMF Holdings Limited
Security Description	TMF 7.7499% Perpetual Sr D
Sec Type	DP
Security	TMF
Issue	7.7499
Series	Sr D
ISIN	INE909H08329
No. of Securities/Quantity	1000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Dec-2020
Date of Redemption	NA
Call Option Date	Call Option may be exercised by the Issuer on the date falling at the expiry of 10 years from the Deemed Date of Allotment and the last date of every month thereafter
Put Option Date	NA
Coupon rate	7.7499

Name of the Company	TMF Holdings Limited
Security Description	TMF 7.7505% Perpetual Sr E
Sec Type	DP
Security	TMF
Issue	7.7505
Series	Sr E



ISIN	INE909H08337
No. of Securities/Quantity	1500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Dec-2020
Date of Redemption	NA
Call Option Date	Call Option may be exercised by the Issuer on the date falling at the expiry of 10 years from the Deemed Date of Allotment and the last date of every month thereafter
Put Option Date	NA
Coupon rate	7.7505

Name of the Company	TMF Holdings Limited
Security Description	TMF 7.7541% Perpetual Sr F
Sec Type	DP
Security	TMF
Issue	7.7541
Series	Sr F
ISIN	INE909H08311
No. of Securities/Quantity	1500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Dec-2020



Date of Redemption	NA
Call Option Date	Call Option may be exercised by the Issuer on the date falling at the expiry of 10 years from the Deemed Date of Allotment and the last date of every month thereafter
Put Option Date	NA
Coupon rate	7.7541

Name of the Company	Indian Bank
Security Description	IB 8.44% Perpetual Sr IV
Sec Type	AT
Security	INBKB
Issue	8.44%
Series	Sr IV
ISIN	INE562A08073
No. of Securities/Quantity	3920
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Dec-2020
Date of Redemption	NA
Call Option Date	Fifth anniversary from the Deemed Date of Allotment i.e 30-Dec-2020 or any anniversary date thereafter
Put Option Date	NA
Coupon rate	8.44

