

**National Stock Exchange of India Limited**

| <b>DEPARTMENT : LISTING</b>             |                                 |
|-----------------------------------------|---------------------------------|
| <b>Download Ref. No.: NSE/CML/46594</b> | <b>Date : December 09, 2020</b> |
| <b>Circular Ref. No.: 1135/2020</b>     |                                 |

To All Members,

**Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Priya Iyer**  
**Manager**

**Toll Free Number**  
**1800 266 0058**

## ANNEXURE

### 1. Fresh Issue

#### a. Commercial Papers

|                            |                               |
|----------------------------|-------------------------------|
| Name of the Company        | Jm Financial Services Limited |
| Security Description       | JFSL CP 07/06/21              |
| Sec Type                   | CP                            |
| Security                   | JFSL                          |
| Issue                      | 070621                        |
| Series                     | NA                            |
| ISIN                       | INE012I14MF7                  |
| No. of Securities/Quantity | 3000                          |
| Face Value                 | 500000                        |
| Issue Price                | 486329.5                      |
| Date of Allotment          | 09-Dec-2020                   |
| Date of Redemption         | 07-Jun-2021                   |

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | National Fertilizers Limited |
| Security Description       | NFL CP 09/03/21 Sr 12/01     |
| Sec Type                   | CP                           |
| Security                   | NFL                          |
| Issue                      | 090321                       |
| Series                     | Sr 12/01                     |
| ISIN                       | INE870D14DO0                 |
| No. of Securities/Quantity | 12500                        |
| Face Value                 | 500000                       |

|                    |             |
|--------------------|-------------|
| Issue Price        | 495928      |
| Date of Allotment  | 09-Dec-2020 |
| Date of Redemption | 09-Mar-2021 |

|                            |                                       |
|----------------------------|---------------------------------------|
| Name of the Company        | Tata Motors Finance Solutions Limited |
| Security Description       | TMFSL CP 10/03/21 Sr 19 & 20          |
| Sec Type                   | CP                                    |
| Security                   | TMFSL                                 |
| Issue                      | 100321                                |
| Series                     | Sr 19 & 20                            |
| ISIN                       | INE477S14AZ4                          |
| No. of Securities/Quantity | 3000                                  |
| Face Value                 | 500000                                |
| Issue Price                | 495736                                |
| Date of Allotment          | 09-Dec-2020                           |
| Date of Redemption         | 10-Mar-2021                           |

**b. Other Debt Securities**

|                            |                     |
|----------------------------|---------------------|
| Name of the Company        | State Bank Of India |
| Security Description       | SBI 8.29% 2025      |
| Sec Type                   | BB                  |
| Security                   | SBI25               |
| Issue                      | 8.29%               |
| Series                     | NA                  |
| ISIN                       | INE652A08015*       |
| No. of Securities/Quantity | 9500                |



|                    |             |
|--------------------|-------------|
| Face Value         | 1000000     |
| Paid-Up Value      | 1000000     |
| Issue Price        | 1000000     |
| Date of Allotment  | 22-Jan-2015 |
| Date of Redemption | 22-Jan-2025 |
| Call Option Date   | NA          |
| Put Option Date    | NA          |
| Coupon rate        | 8.29        |

\* Relisting due to transfer from State Bank of Patiala to State Bank of India pursuant to Scheme of Arrangement.

|                            |                                                                                                        |
|----------------------------|--------------------------------------------------------------------------------------------------------|
| Name of the Company        | Indian Bank                                                                                            |
| Security Description       | IB 8.44% Perpetual Sr. II                                                                              |
| Sec Type                   | AT                                                                                                     |
| Security                   | INBK                                                                                                   |
| Issue                      | 8.44%                                                                                                  |
| Series                     | Sr. II                                                                                                 |
| ISIN                       | INE562A08057                                                                                           |
| No. of Securities/Quantity | 10480                                                                                                  |
| Face Value                 | 1000000                                                                                                |
| Paid-Up Value              | 1000000                                                                                                |
| Issue Price                | 1000000                                                                                                |
| Date of Allotment          | 08-Dec-2020                                                                                            |
| Date of Redemption         | NA                                                                                                     |
| Call Option Date           | Fifth anniversary from the Deemed Date of Allotment i.e 08-Dec-2025 or any anniversary date thereafter |
| Put Option Date            | NA                                                                                                     |
| Coupon rate                | 8.44                                                                                                   |



**2. Re-issue**
**a. Other Debt Securities**

|                            |                                           |
|----------------------------|-------------------------------------------|
| Name of the Company        | Shriram Transport Finance Company Limited |
| Security Description       | STFCL Market Linked 2022                  |
| Sec Type                   | CF                                        |
| Security                   | STF22B                                    |
| Issue                      | RESET                                     |
| Series                     | NA                                        |
| ISIN                       | INE721A07QB4                              |
| No. of Securities/Quantity | 951                                       |
| Face Value                 | 1000000                                   |
| Paid-Up Value              | 1000000                                   |
| Issue Price                | 1000236                                   |
| Date of Allotment          | 25-Nov-2020                               |
| Date of Redemption         | 24-Nov-2022                               |
| Call Option Date           | NA                                        |
| Put Option Date            | NA                                        |
| Coupon rate                | Market Linked                             |

