

National Stock Exchange of India Limited**DEPARTMENT : LISTING****Download Ref. No.: NSE/CML/45306****Date : August 11, 2020****Circular Ref. No.: 0673/2020**

To all Members,

Sub: Listing of Equity Shares and Warrants allotted on QIP basis of Housing Development Finance Corporation Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 13, 2020 along with the designated security codes thereof shall be as specified in the Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from August 13, 2020.

For and on behalf of
National Stock Exchange of India Limited

Jiten Patel
Manager

Toll Free Number
1800 266 0058

ANNEXURE**Housing Development Finance Corporation Limited****WARRANTS**

Symbol	HDFC
Name of the Company	Housing Development Finance Corporation Limited
Series	W3
Security Description	Warrants allotted on QIP basis
ISIN*	INE001A13049
Warrant Issue Price	Rs. 180/-
Warrant Exercise Price	Rs. 2165/-
Warrant Exercise Ratio	One Equity Share for each Warrant
No. of securities	17057400
Distinctive number range	1 to 17057400
Market Lot	600
Date of Conversion	The Warrant can be exchanged into equity shares of Rs.2/-each of the Corporation, any time on or before August 10, 2023.
Terms of Conversion	Each Warrant can be exchanged into one equity share of Rs.2/- each of the Corporation, any time on or before August 10, 2023.

***Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.** For detailed terms and conditions of the Warrants, Members of the Exchange may refer the placement document available at https://www1.nseindia.com/content/equities/shridhar_11082020095408_HDFCPD.pdf

EQUITY SHARES

Symbol	HDFC
Name of the Company	Housing Development Finance Corporation Limited
Series	EQ
ISIN*	INE001A01036
Face Value (In Rs.)	2
Paid-up Value (In Rs.)	2
Issue Price (In Rs.)	1760
Security Description	56818181 Equity shares of Rs. 2/- each allotted pursuant to QIP.
Date of Allotment	11-Aug-2020
No. of Securities	56818181
Distinctive Number Range	1734608808 to 1791426988
Market Lot	1
Pari Passu	Yes
Lock-in details	Not Applicable.

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

