

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/45022	Date : July 15, 2020
Circular Ref. No.: 0583/2020	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Manager

Toll Free Number
1800 266 0058

ANNEXURE
1. Fresh Issue
a. Commercial Papers

Name of the Company	Export Import Bank of India
Security Description	EXIM CP 13/10/20 Sr 07
Sec Type	CP
Security	EXIM
Issue	131020
Series	Sr 07
ISIN	INE514E14OV4
No. of Securities/Quantity	26000
Face Value	500000
Issue Price	495944
Date of Allotment	14-Jul-2020
Date of Redemption	13-Oct-2020

b. Other Debt Securities

Name of the Company	Bharat Petroleum Corporation Limited
Security Description	Bharat Petro 6.11% 2025 Sr I
Sec Type	PT
Security	BPCL25
Issue	6.11%
Series	Sr I
ISIN	INE029A08065
No. of Securities/Quantity	19952
Face Value	1000000

Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	06-Jul-2020
Date of Redemption	06-Jul-2025
Call Option Date	NA
Put Option Date	NA**
Coupon rate	6.11*

**Put Option would get triggered in case of credit rating downgrade of the Debentures or the Issuer to AA- or lower.

*Step-up rate applicable as per offer terms in case of credit rating downgrade.