

Details of Public Issue ISINs

Sr. No.	Debentures/Bonds			
		1	2	3
1.	Security Description	Secured Redeemable NCD 9.50 % Sr. I	Secured Redeemable NCD 9.60 % Sr. I	Secured Redeemable NCD Sr. II
2.	No. of Securities	2605000	389149	494225
3.	Issue Price (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
4.	Nominal Value	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
5.	Paid up value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
6.	Distinctive Numbers	NA	NA	NA
7.	ISIN Code	INE866I07BY4	INE866I07BZ1	INE866I07CB0
8.	Coupon Rate	9.50%	9.60%	Zero
9.	Date of Allotment	February 07,2019	February 07,2019	February 07,2019
10.	Interest Payment Dates	February 07 of each year during the Tenure	February 07 of each year during the Tenure	At Maturity
11.	Date(s) of Redemption	May 07, 2022	May 07, 2022	May 07, 2022
12.	Coupon Frequency	Annual	Annual	At maturity
13.	Redemption Amount	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,346.63 per unit
14.	Rating Agency	As per annexure - 1	As per annexure - 1	As per annexure - 1
15.	Rating Date	As per annexure - 1	As per annexure - 1	As per annexure - 1
16.	Credit Rating	As per annexure - 1	As per annexure - 1	As per annexure - 1
17.	Put/ Call Option	Call option from 24 months from the date of allotment.	Call option from 24 months from the date of allotment.	Call option from 24 months from the date of allotment.
18.	Remarks	NA	NA	NA

Sr.No.	Debentures/Bonds			
		4	5	6
1.	Security Description	Secured Redeemable NCD 9.75 % Sr. III	Secured Redeemable NCD 10.20 % Sr. IV	Unsecured Redeemable NCD 10.0% Sr. V
2.	No. of Securities	6368094	1264677	310154
3.	Issue Price (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
4.	Nominal Value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
5.	Paid up value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
6.	Distinctive Numbers	NA	NA	NA

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

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Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

7.	ISIN Code	INE866I07CD6	INE866I07CF1	INE866I08279
8.	Coupon Rate	9.75%	10.20%	10.00%
9.	Date of Allotment	February 07,2019	February 07,2019	February 07,2019
10.	Interest Payment Dates	February 07 of each monthly during the Tenure	February 07 of each year during the Tenure	February 07 of each monthly during the Tenure
11.	Date(s) of Redemption	February 07, 2024	February 07, 2024	February 07, 2029
12.	Coupon Frequency	Monthly	Annually	Monthly
13.	Redemption Amount	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
14.	Rating Agency	As per annexure - 1	As per annexure - 1	As per annexure - 1
15.	Rating Date	As per annexure - 1	As per annexure - 1	As per annexure - 1
16.	Credit Rating	As per annexure - 1	As per annexure - 1	As per annexure - 1
17.	Put/ Call Option	Call option from 30 months from the date of allotment.	Call option from 30 months from the date of allotment.	Call option from 66 months from the date of allotment.
18.	Remarks	NA	NA	NA

Sr.No.	Debentures/Bonds			
		7	8	9
1.	Security Description	Unsecured Redeemable NCD 10.5 % Sr. VI	Secured Redeemable NCD Sr. I	Secured Redeemable NCD 9.50 % Sr. II
2.	No. of Securities	154479	980941	373001
3.	Issue Price (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
4.	Nominal Value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
5.	Paid up value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
6.	Distinctive Numbers	NA	NA	NA
7.	ISIN Code	INE866I08295	INE866I07CJ3	INE866I07CK1
8.	Coupon Rate	10.50%	NA	9.50%
9.	Date of Allotment	February 07,2019	September 06,2019	September 06,2019
10.	Interest Payment Dates	February 07 of each Monthly during the Tenure	At Maturity	First date of every subsequent quarter starting from 1st Oct'19
11.	Date(s) of Redemption	February 07,2029	December 06, 2020	December 06, 2022
12.	Coupon Frequency	Annually	At Maturity	Quarterly
13.	Redemption Amount	Rs. 1,000 per unit	Rs. 1,126.75 per unit	Rs. 1,000 per unit
14.	Rating Agency	As per annexure - 1	As per annexure - 1	As per annexure - 1
15.	Rating Date	As per annexure - 1	As per annexure - 1	As per annexure - 1
16.	Credit Rating	As per annexure - 1	As per annexure - 1	As per annexure - 1

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17.	Put/ Call Option	Call option from 66 months from the date of allotment.	NA	NA
18.	Remarks	NA	NA	NA

Sr.No.	Debentures/Bonds			
		10	11	12
1.	Security Description	Secured Redeemable NCD Sr. III	Secured Redeemable NCD 9.85 % Sr. IV	Unsecured Redeemable NCD 10.00 % Sr. V
2.	No. of Securities	120068	651082	259253
3.	Issue Price (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
4.	Nominal Value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
5.	Paid up value (Rs.)	Rs. 1,000 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
6.	Distinctive Numbers	N.A	N.A	N.A
7.	ISIN Code	INE866I07CL9	INE866I07CM7	INE866I08303
8.	Coupon Rate	N.A	9.85%	10%
9.	Date of Allotment	September 06,2019	September 06,2019	September 06,2019
10.	Interest Payment Dates	At Maturity	Annually on April 01	First day of every subsequent month starting from 1st Oct'19
11.	Date(s) of Redemption	December 06, 2022	December 06, 2022	June 06, 2025
12.	Coupon Frequency	At Maturity	Annually	Monthly
13.	Redemption Amount	Rs. 1,357.33 per unit	Rs. 1,000 per unit	Rs. 1,000 per unit
14.	Rating Agency	As per annexure - 1	As per annexure - 1	As per annexure -
15.	Rating Date	As per annexure - 1	As per annexure - 1	As per annexure -
16.	Credit Rating	As per annexure - 1	As per annexure - 1	As per annexure -
17.	Put/ Call Option	NA	NA	NA
18.	Remarks	NA	NA	NA

Sr.No.	Debentures/Bonds	
		13
1.	Security Description	Unsecured Redeemable NCD Sr. VI
2.	No. of Securities	57826
3.	Issue Price (Rs.)	Rs. 1,000 per unit
4.	Nominal Value (Rs.)	Rs. 1,000 per unit
5.	Paid up value (Rs.)	Rs. 1,000 per unit
6.	Distinctive Numbers	N.A

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7.	ISIN Code	INE866I08311
8.	Coupon Rate	NA
9.	Date of Allotment	September 06,2019
10.	Interest Payment Dates	At Maturity
11.	Date(s) of Redemption	06-06-2025
12.	Coupon Frequency	At Maturity
13.	Redemption Amount	Rs. 1,776.16 per unit
14.	Rating Agency	As per annexure - 1
15.	Rating Date	As per annexure - 1
16.	Credit Rating	As per annexure - 1
17.	Put/ Call Option	NA
18.	Remarks	NA

For IIFL FINANCE LIMITED
(Formerly known as IIFL Holdings Limited)



Gajendra Thakur
Company Secretary & Compliance Officer
Membership No.: A19285
Mumbai

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Name of Credit Rating Agency		Credit Rating	Date of Credit Rating
1.	CRISIL Ratings Limited	CRISIL AA/Stable	April 20,2020
2.	Brickworks rating India Private Limited	BWR AA+/NEGATIVE	April 23, 2020
3.	ICRA Limited	ICRA AA (NEGATIVE)	April 13, 2020

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(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary & Compliance Officer
Membership No.: A19285
Mumbai

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