NSE

Circular

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/44543	**Date : June 02, 2020**
Circular Ref. No.: 0460/2020	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Manager

Toll Free Number
1800 266 0058

ANNEXURE

1. Fresh Issue

a. Commercial Papers

Name of the Company	NTPC Limited
Security Description	NTPC Limited CP 31/08/20 Sr 82
Sec Type	CP
Security	NTPC
Issue	310820
Series	Sr 82
ISIN	INE733E14815
No. of Securities/Quantity	26000
Face Value	500000
Issue Price	495822
Date of Allotment	01-Jun-2020
Date of Redemption	31-Aug-2020

Name of the Company	Mahindra & Mahindra Financial Services Limited
Security Description	MMFSL CP 02/06/21 Sr 009
Sec Type	CP
Security	MMFSL
Issue	020621
Series	Sr 009
ISIN	INE774D14QS7
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	468823.5

Date of Allotment	02-Jun-2020
Date of Redemption	02-Jun-2021

b. Other Debt Securities

Name of the Company	National Highways Authority Of India
Security Description	NHAI 6.99% 2035 Sr II
Sec Type	PT
Security	NHAI35
Issue	6.99%
Series	Sr II
ISIN	INE906B07IC4
No. of Securities/Quantity	15000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-May-2020
Date of Redemption	28-May-2035
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.99

Name of the Company	Tata Capital Financial Services Limited
Security Description	Tata Capital Fin 0% 2021 Sr C
Sec Type	DC
Security	TCFS21C
Issue	0%
Series	Sr C

ISIN	INE306N07LW4
No. of Securities/Quantity	3750
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-May-2020
Date of Redemption	27-Aug-2021
Call Option Date	NA
Put Option Date	NA
Coupon rate	0

2. Relisting due to transfer of debt securities

(Pursuant to scheme of Amalgamation between Syndicate Bank and Canara Bank)

Name of the Company	Canara Bank
Security Description	CANB 8% 2027 BSL3 Tier2
Sec Type	BB
Security	CANB27
Issue	8%
Series	NA
ISIN	INE667A08096
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	03-May-2017
Date of Redemption	03-May-2027

Call Option Date	03-May-2022
Put Option Date	NA
Coupon rate	8

Name of the Company	Canara Bank
Security Description	CANB 8.58% 2025 BSL3 Tier2
Sec Type	BB
Security	CANB25
Issue	8.58%
Series	NA
ISIN	INE667A08039
No. of Securities/Quantity	10000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Sep-2015
Date of Redemption	28-Sep-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.58

Name of the Company	Canara Bank
Security Description	CANB 8.62% 2025 BSL3 Tier2
Sec Type	BB
Security	CANB25
Issue	8.62%

Series	NA
ISIN	INE667A08047
No. of Securities/Quantity	7500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	18-Dec-2015
Date of Redemption	18-Dec-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.62

Name of the Company	Canara Bank
Security Description	CANB 8.75% 2025 BSL3 Tier2
Sec Type	BB
Security	CANB25
Issue	8.75%
Series	NA
ISIN	INE667A08021
No. of Securities/Quantity	4000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	23-Mar-2015
Date of Redemption	23-Mar-2025
Call Option Date	NA
Put Option Date	NA

Coupon rate	8.75

Name of the Company	Canara Bank
Security Description	CANB 9% 2022 Sr XII Tier2
Sec Type	BB
Security	CANB22
Issue	9%
Series	Sr XII
ISIN	INE667A09177
No. of Securities/Quantity	10000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	31-Dec-2012
Date of Redemption	31-Dec-2022
Call Option Date	NA
Put Option Date	NA
Coupon rate	9

Name of the Company	Canara Bank
Security Description	CANB 9% 2022 Sr XII Tier2
Sec Type	BB
Security	CANB24
Issue	8.95%
Series	NA
ISIN	INE667A08013

No. of Securities/Quantity	7500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	02-Dec-2014
Date of Redemption	02-Dec-2024
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.95

Name of the Company	Canara Bank
Security Description	CANB 11.25% Perp Sr1 BSL3Tier1
Sec Type	BP
Security	CANBB
Issue	11.25%
Series	Sr1
ISIN	INE667A08062
No. of Securities/Quantity	3700
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Mar-2016
Date of Redemption	NA
Call Option Date	30-Mar-2021
Put Option Date	NA
Coupon rate	11.25

Name of the Company	Canara Bank
Security Description	CANB 11.25% Perp Sr2 BSL3Tier1
Sec Type	BP
Security	CANBA
Issue	11.25%
Series	Sr2
ISIN	INE667A08054
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	30-Mar-2016
Date of Redemption	NA
Call Option Date	30-Mar-2021
Put Option Date	NA
Coupon rate	11.25

Name of the Company	Canara Bank
Security Description	CANB 11.25% Perp Sr3 BSL3Tier1
Sec Type	BP
Security	CANB
Issue	11.25%
Series	Sr3
ISIN	INE667A08070
No. of Securities/Quantity	9300
Face Value	1000000
Paid-Up Value	1000000

Issue Price	1000000
Date of Allotment	15-Jul-2016
Date of Redemption	NA
Call Option Date	15-Jul-2021
Put Option Date	NA
Coupon rate	11.25

Name of the Company	Canara Bank
Security Description	CANB 9.80% Perp Sr5 BSL3 Tier1
Sec Type	BP
Security	CANB
Issue	9.8%
Series	Sr5
ISIN	INE667A08104
No. of Securities/Quantity	4500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	25-Jul-2017
Date of Redemption	NA
Call Option Date	25-Jul-2022
Put Option Date	NA
Coupon rate	9.8

Name of the Company	Canara Bank
Security Description	CANB 9.95% Perp Sr4 BSL3 Tier1
Sec Type	BP
Security	CANB
Issue	9.95%
Series	Sr4
ISIN	INE667A08088
No. of Securities/Quantity	10000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	24-Oct-2016
Date of Redemption	NA
Call Option Date	24-Oct-2021
Put Option Date	NA
Coupon rate	9.95