

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/ 43864	Date : March 17, 2020
Circular Ref. No.: 0274/2020	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

Toll Free Number
1800 266 0058

ANNEXURE

1. Fresh Issue

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 15/06/20 Sr. 101
Sec Type	CP
Security	TMFL
Issue	150620
Series	Sr. 101
ISIN	INE601U14EI3
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	492994
Date of Allotment	16-Mar-2020
Date of Redemption	15-Jun-2020

Name of the Company	JM Financial Services Limited
Security Description	JFSL CP 16/06/20
Sec Type	CP
Security	JFSL
Issue	160620
Series	-
ISIN	INE012I14LW4
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	489325.5
Date of Allotment	17-Mar-2020

Date of Redemption	16-Jun-2020
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Name of the Company	L&T Finance Limited
Security Description	LTFL CP 16/03/21
Sec Type	CP
Security	LTFL
Issue	160321
Series	-
ISIN	INE027E14JE3
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	469342.5
Date of Allotment	17-Mar-2020
Date of Redemption	16-Mar-2021

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 16/06/20 Sr. 102
Sec Type	CP
Security	TMFL
Issue	160620
Series	Sr. 102
ISIN	INE601U14EJ1
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	492994
Date of Allotment	17-Mar-2020



Date of Redemption	16-Jun-2020
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Name of the Company	Dalmia Cement (Bharat) Limited
Security Description	DCBL CP 15/06/20 Sr 014
Sec Type	CP
Security	DCBL
Issue	150620
Series	Sr. 014
ISIN	INE755K14BT1
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	493130
Date of Allotment	17-Mar-2020
Date of Redemption	15-Jun-2020

b. Other Debt Securities

Name of the Company	Indian Renewable Energy Development Agency Limited
Security Description	IREDA 7.40% 2030 Sr. IX-B
Sec Type	PT
Security	IREDA30
Issue	7.40%
Series	Sr. IX-B
ISIN	INE202E07294
No. of Securities/Quantity	8030
Face Value	1000000
Paid-Up Value	1000000



Issue Price	1000000
Date of Allotment	03-Mar-2020
Date of Redemption	03-Mar-2030
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.40

Name of the Company	Hindustan Petroleum Corporation Limited
Security Description	HPCL 7.03% 2030 Series II
Sec Type	PT
Security	HPCL30
Issue	7.03%
Series	Series II
ISIN	INE094A08069
No. of Securities/Quantity	14000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	06-Mar-2020
Date of Redemption	12-Apr-2030
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.03

Name of the Company	UltraTech Cement Limited
Security Description	UCL 8.36% 2021
Sec Type	DB
Security	UCL21
Issue	8.36%
ISIN	INE481G08057*
No. of Securities/Quantity	3600
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	03-Aug-2018
Date of Redemption	07-Jun-2021
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.36

**Relisting on request made by the Company; to be read with the announcement dated March 13, 2020 attached as Appendix I.*

2. Re-issue

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 15/06/20 Sr. 101
Sec Type	CP
Security	TMFL
Issue	150620
Series	Sr. 103
ISIN	INE601U14EI3
No. of Securities/Quantity	2000



Face Value	500000
Issue Price	493070
Date of Allotment	17-Mar-2020
Date of Redemption	15-Jun-2020

Name of the Company	Tata Steel Limited
Security Description	Tata Steel Limited CP 30/03/20
Sec Type	CP
Security	TSL
Issue	300320
Series	TSL30MAR20
ISIN	INE081A14AP3
No. of Securities/Quantity	20000
Face Value	500000
Issue Price	499031.5
Date of Allotment	17-Mar-2020
Date of Redemption	30-Mar-2020

