

**National Stock Exchange of India Limited**

| <b>DEPARTMENT : LISTING</b>             |                              |
|-----------------------------------------|------------------------------|
| <b>Download Ref. No.: NSE/CML/43810</b> | <b>Date : March 09, 2020</b> |
| <b>Circular Ref. No.: 0245/2020</b>     |                              |

To All Members,

**Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Priya Iyer**  
**Manager**  
**Toll Free Number**  
**1800 266 0058**

## ANNEXURE

### 1. Fresh Issue

#### a. Commercial Papers

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | National Fertilizers Limited |
| Security Description       | NFL CP 04/06/20 Sr. 03/01    |
| Sec Type                   | CP                           |
| Security                   | NFL                          |
| Issue                      | 040620                       |
| Series                     | Sr. 03/01                    |
| ISIN                       | INE870D14CT1                 |
| No. of Securities/Quantity | 32000                        |
| Face Value                 | 500000                       |
| Issue Price                | 493466                       |
| Date of Allotment          | 06-Mar-2020                  |
| Date of Redemption         | 04-Jun-2020                  |

|                            |                               |
|----------------------------|-------------------------------|
| Name of the Company        | UltraTech Cement Limited      |
| Security Description       | UCL CP 04/06/20 SrXXXXII FY20 |
| Sec Type                   | CP                            |
| Security                   | UCL                           |
| Issue                      | 040620                        |
| Series                     | SrXXXXII FY20                 |
| ISIN                       | INE481G14BS4                  |
| No. of Securities/Quantity | 3500                          |
| Face Value                 | 500000                        |

|                    |             |
|--------------------|-------------|
| Issue Price        | 493406      |
| Date of Allotment  | 06-Mar-2020 |
| Date of Redemption | 04-Jun-2020 |

|                            |                 |
|----------------------------|-----------------|
| Name of the Company        | PNB GILTS LTD.  |
| Security Description       | PGL CP 05/06/20 |
| Sec Type                   | CP              |
| Security                   | PGL             |
| Issue                      | 050620          |
| ISIN                       | INE859A14030    |
| No. of Securities/Quantity | 6000            |
| Face Value                 | 500000          |
| Issue Price                | 493362.5        |
| Date of Allotment          | 09-Mar-2020     |
| Date of Redemption         | 05-Jun-2020     |

|                            |                                         |
|----------------------------|-----------------------------------------|
| Name of the Company        | Tata Capital Financial Services Limited |
| Security Description       | TCFSL CP 08/06/20 Sr-74/19-20           |
| Sec Type                   | CP                                      |
| Security                   | TCFSL                                   |
| Issue                      | 080620                                  |
| Series                     | Sr-74/19-20                             |
| ISIN                       | INE306N14RY3                            |
| No. of Securities/Quantity | 6000                                    |
| Face Value                 | 500000                                  |



|                    |             |
|--------------------|-------------|
| Issue Price        | 493212.5    |
| Date of Allotment  | 09-Mar-2020 |
| Date of Redemption | 08-Jun-2020 |

|                            |                           |
|----------------------------|---------------------------|
| Name of the Company        | Godrej Industries Limited |
| Security Description       | GIL CP 08/06/20 Sr 59     |
| Sec Type                   | CP                        |
| Security                   | GIL                       |
| Issue                      | 080620                    |
| Series                     | Sr 59                     |
| ISIN                       | INE233A14PE2              |
| No. of Securities/Quantity | 1200                      |
| Face Value                 | 500000                    |
| Issue Price                | 493115.5                  |
| Date of Allotment          | 09-Mar-2020               |
| Date of Redemption         | 08-Jun-2020               |

|                            |                             |
|----------------------------|-----------------------------|
| Name of the Company        | Godrej Agrovvet Limited     |
| Security Description       | GAL CP 31/08/20 Sr 19-20/35 |
| Sec Type                   | CP                          |
| Security                   | GAL                         |
| Issue                      | 310820                      |
| Series                     | Sr 19-20/35                 |
| ISIN                       | INE850D14ID4                |
| No. of Securities/Quantity | 500                         |



|                    |             |
|--------------------|-------------|
| Face Value         | 500000      |
| Issue Price        | 487336      |
| Date of Allotment  | 09-Mar-2020 |
| Date of Redemption | 31-Aug-2020 |

|                            |                                  |
|----------------------------|----------------------------------|
| Name of the Company        | Bharat Heavy Electricals Limited |
| Security Description       | BHEL CP 29/05/20 36_29-05-2020   |
| Sec Type                   | CP                               |
| Security                   | BHEL                             |
| Issue                      | 290520                           |
| Series                     | 36_29-05-2020                    |
| ISIN                       | INE257A14292                     |
| No. of Securities/Quantity | 10000                            |
| Face Value                 | 500000                           |
| Issue Price                | 494252.5                         |
| Date of Allotment          | 09-Mar-2020                      |
| Date of Redemption         | 29-May-2020                      |

**b. Other Debt Securities**

|                      |                                            |
|----------------------|--------------------------------------------|
| Name of the Company  | Small Industries Development Bank of India |
| Security Description | SIDBI 6.27% 2023 SrVII                     |
| Sec Type             | ID                                         |
| Security             | SIDB23                                     |
| Issue                | 6.27%                                      |
| Series               | VII                                        |
| ISIN                 | INE556F08JP6                               |



|                            |             |
|----------------------------|-------------|
| No. of Securities/Quantity | 6200        |
| Face Value                 | 1000000     |
| Paid-Up Value              | 1000000     |
| Issue Price                | 1000000     |
| Date of Allotment          | 27-Feb-2020 |
| Date of Redemption         | 27-Feb-2023 |
| Call Option Date           | NA          |
| Put Option Date            | NA          |
| Coupon rate                | 6.27        |

## **2. Re-issue**

### **a. Commercial Papers**

|                            |                                                  |
|----------------------------|--------------------------------------------------|
| Name of the Company        | National Bank of Agriculture & Rural Development |
| Security Description       | NABARD CP 08/06/20 Sr 20AA                       |
| Sec Type                   | CP                                               |
| Security                   | NABARD                                           |
| Issue                      | 080620                                           |
| Series                     | 20AR                                             |
| ISIN                       | INE261F14GA9                                     |
| No. of Securities/Quantity | 40000                                            |
| Face Value                 | 500000                                           |
| Issue Price                | 493479.5                                         |
| Date of Allotment          | 09-Mar-2020                                      |
| Date of Redemption         | 08-Jun-2020                                      |



|                            |                                         |
|----------------------------|-----------------------------------------|
| Name of the Company        | Chambal Fertilizers & Chemicals Limited |
| Security Description       | CFCL CP 04/06/20                        |
| Sec Type                   | CP                                      |
| Security                   | CFCL                                    |
| Issue                      | 040620                                  |
| ISIN                       | INE085A14GW7                            |
| No. of Securities/Quantity | 7500                                    |
| Face Value                 | 500000                                  |
| Issue Price                | 493124                                  |
| Date of Allotment          | 09-Mar-2020                             |
| Date of Redemption         | 04-Jun-2020                             |