

National Stock Exchange Of India Limited

DEPARTMENT : LISTING	
Download Ref No: NSE/CML/43785	Date : March 05, 2020
Circular Ref. No: 0238/2020	

To All Members,

Sub: Listing of Equity Shares of Suven Pharmaceuticals Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 09, 2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from March 09, 2020.

Amit Phatak
Deputy Manager

Telephone No
18002660058

Annexure

Symbol	SUVENPHAR
Name of the Company	Suven Pharmaceuticals Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement
ISIN	INE03QK01018
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	127282478
Distinctive number range	1 to 127282478
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

Registered Office Address: Suven Pharmaceuticals Limited Door No. 8-2-334, 3rd Floor, SDE Serene Chambers, Road No.5, Avenue 7, Banjara Hills, Hyderabad – 500034, Telangana Tel: +91 40 2354 9414 Contact Person – Mr. K. Hanumantha Rao Email: khrao@suvenpharm.com Website: www.suvenpharm.com Financial year: 1 st April to 31 st March	Address of the Registrar and Share Transfer Agent: KFin Technologies Private Limited (formerly Known as Karvy Fintech Private Limited) Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramguda, Serelingampally, Hyderabad, Rengareddy, Telangana, India-500 032 Tel: +91 40-6716 1517 Contact Person: C Shobha Anand Website: www.kfintech.com Email: shobha.anand@kfintech.com
---	--

The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, Hyderabad Bench vide its order dated January 06, 2020 has approved the Scheme of Arrangement between Suven Life Sciences Limited ("Demerged Company") and Suven Pharmaceuticals Limited ("Resulting Company") and their respective shareholders and creditors.
- Appointed Date: October 1, 2018.
- Effective date: January 09, 2020.
- Date of Allotment: January 27, 2020.

- e) The National Company Law Tribunal, Hyderabad Bench vide its order dated January 06, 2020 has approved the Scheme of Arrangement between Suven Life Sciences Limited ("Demerged Company") and Suven Pharmaceuticals Limited ("Resulting Company") and their respective shareholders and creditors.

The Contract Research and Manufacturing Services business (Demerged Undertaking) of Suven Life Sciences Limited has been transferred & vested into Suven Pharmaceuticals Limited demerger, on a going concern basis.

In consideration of the above demerger "1 (One) fully paid up Equity Share of INR 1/- (Rupee One only) each of the Resulting Company has been issued and allotted for every 1 (One) fully paid up equity share of INR 1/- (Rupee One only) each held in the Demerged Company".